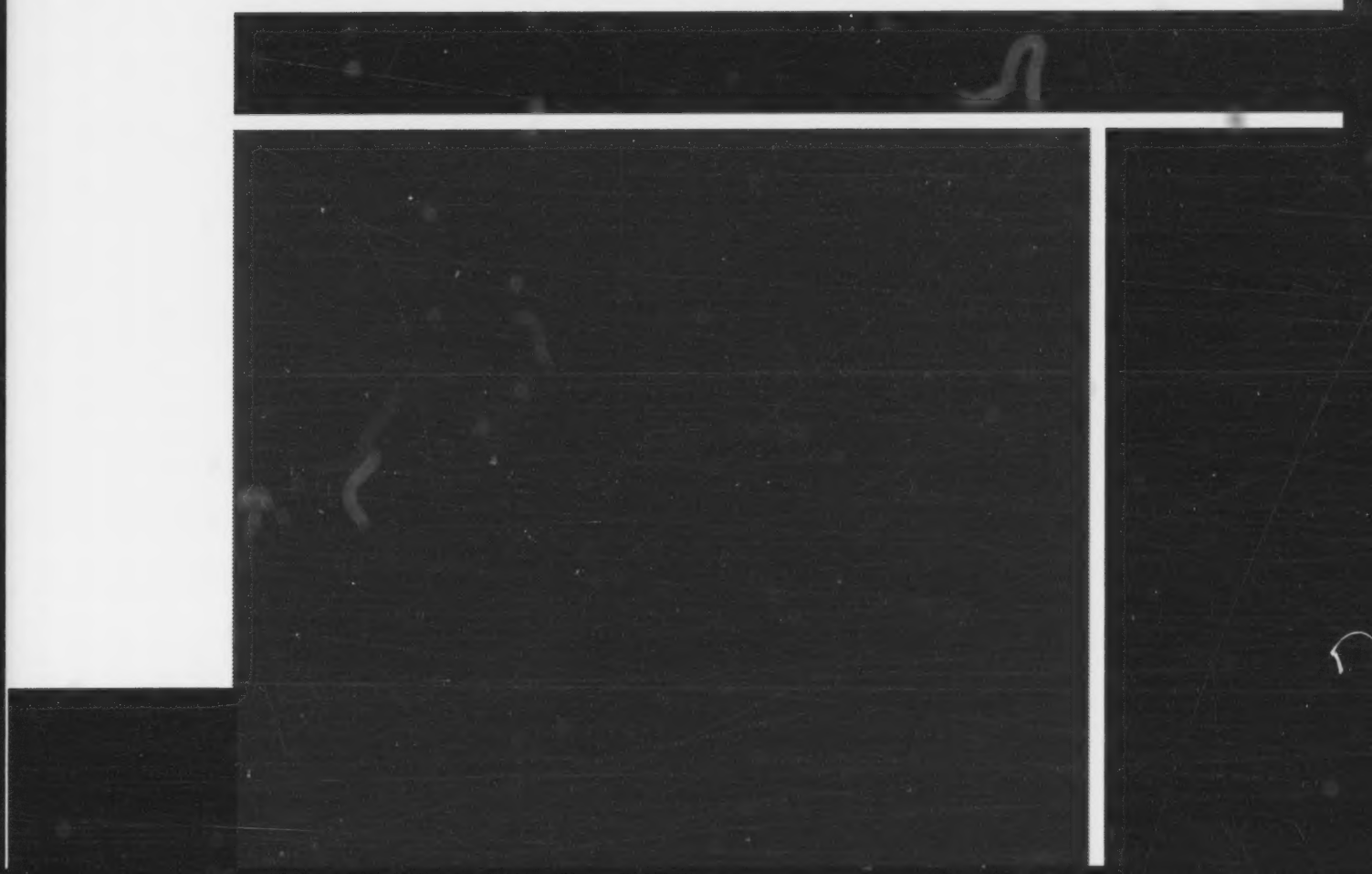
BANK OF CANADA
BANQUE DU CANADA

Summary of Government of Canada Direct Securities and Loans

Outstanding as at 31 December 2011



Summary of Government of Canada

Direct Securities and Loans

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December 31, 2011

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K1A 0G9

Telephone: 1 877 782-8248 (toll free in North America)

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E-mail: publications@bank-banque-canada.ca

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Part 1 - General Tables

Table 1 - Summary of Outstanding Domestic and Foreign Pay Securities and Loans of Government of Canada

Marketable Securities		
Domestic		
Treasury Bills	$167,800,000,000	
Marketable Bonds	433,708,918,000	
Real Return Bonds - Inflation Adjustment	7,941,655,250	
		$609,450,573,250
Foreign Currency		
Canada Bills	2,609,662,680	
Canada Notes	0	
Euro Medium Term Notes	0	
Bonds	5,743,227,322	
		8,352,890,002
Non-marketable Securities		
Retail		
Canada Savings Bonds	5,516,614,151	
Canada Premium Bonds	3,675,823,033	
Unprocessed Retail Transactions	(28,945,105)	
		9,163,492,079
Bonds issued to Canada Pension Plan Investment Fund		11,118,000
Total Outstanding including Real Return Bonds - Inflation Adjusted		$626,978,073,331

Table 2 - Government of Canada Cdn.$/U.S.$ Swaps

For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a U.S. dollar liability.

Maturity Date		Coupon %	Notional Amount (Cdn. $)	Basis	Notional Amount (U.S.$)
2012	Apr. 06	3 month CDOR	250,000,000	3 month LIBOR	202,020,202
	Apr. 08	3 month CDOR	248,320,000	3 month LIBOR	200,000,000
	Apr. 13	3 month CDOR	247,400,000	3 month LIBOR	200,000,000
	May 05	3 month CDOR	299,880,000	3 month LIBOR	252,000,000
	Jun. 01	3.9148	93,675,000	Fixed	75,000,000
	Jun. 01	3.9154	57,410,000	3 month LIBOR	50,000,000
	Jun. 01	3.93343	93,375,000	Fixed	75,000,000
	Jun. 01	3.94551	92,287,500	Fixed	75,000,000
	Jun. 01	3.95915	61,200,000	Fixed	50,000,000
	Jun. 01	3.9840	93,225,000	3 month LIBOR	75,000,000
	Jun. 01	4.0190	90,225,000	3 month LIBOR	75,000,000
	Jun. 01	4.0499	118,150,000	3 month LIBOR	100,000,000
	Jun. 01	4.0569	117,380,000	3 month LIBOR	100,000,000
	Jun. 01	4.1065	58,875,000	3 month LIBOR	50,000,000
	Jun. 01	4.3370	133,900,000	3 month LIBOR	100,000,000
	Jun. 01	4.3697	96,525,000	Fixed	75,000,000
	Jun. 01	4.59355	99,600,000	Fixed	75,000,000
	Jun. 01	4.6314	68,625,000	Fixed	50,000,000
	Jun. 01	4.6402	102,787,500	3 month LIBOR	75,000,000
	Jun. 01	4.6770	68,300,000	Fixed	50,000,000
	Jun. 01	4.8198	100,897,500	3 month LIBOR	75,000,000
	Jun. 01	4.9090	78,445,000	Fixed	50,000,000
	Jun. 01	4.9872	79,500,000	Fixed	50,000,000
	Jun. 01	5.0863	78,745,000	Fixed	50,000,000
	Jun. 01	5.1110	78,540,000	Fixed	50,000,000
	Jun. 01	5.4980	76,650,000	Fixed	50,000,000
	Jun. 15	3 month CDOR	225,560,000	3 month LIBOR	200,000,000
	Jun. 18	3 month CDOR	209,605,000	3 month LIBOR	185,000,000
	Jun. 18	2.1500	16,200,000	3 month LIBOR	15,000,000
2013	Jun. 01	3.7493	120,600,000	3 month LIBOR	100,000,000
	Jun. 01	4.0677	117,500,000	3 month LIBOR	100,000,000
	Jun. 01	4.07245	123,100,000	3 month LIBOR	100,000,000
	Jun. 01	4.0995	118,200,000	3 month LIBOR	100,000,000
	Jun. 01	4.11355	91,687,500	Fixed	75,000,000
	Jun. 01	4.11843	90,975,000	Fixed	75,000,000
	Jun. 01	4.14637	122,700,000	Fixed	100,000,000
	Jun. 01	4.1494	62,000,000	3 month LIBOR	50,000,000
	Jun. 01	4.30247	89,250,000	3 month LIBOR	75,000,000
	Jun. 01	4.5100	33,437,500	3 month LIBOR	25,000,000
	Jun. 01	4.5340	33,375,000	3 month LIBOR	25,000,000
	Jun. 01	4.5480	98,662,500	Fixed	75,000,000

Maturity Date		Coupon %	Notional Amount (Cdn. $)	Basis	Notional Amount (U.S.$)
2013	Jun. 01	4.5938	103,050,000	Fixed	75,000,000
	Jun. 01	4.6810	102,150,000	Fixed	75,000,000
	Jun. 01	4.7850	104,250,000	3 month LIBOR	75,000,000
2014	Mar. 15	4.1145	62,750,000	Fixed	50,000,000
	Mar. 15	4.11452	92,625,000	Fixed	75,000,000
	Mar. 15	4.1870	91,950,000	Fixed	75,000,000
	Mar. 15	4.1969	123,750,000	Fixed	100,000,000
	Mar. 15	4.2973	59,850,000	Fixed	50,000,000
	Mar. 15	4.3137	91,117,500	Fixed	75,000,000
	Mar. 15	4.3400	91,762,500	Fixed	75,000,000
	Mar. 15	4.6365	103,170,000	Fixed	75,000,000
	Mar. 15	4.6615	100,650,000	Fixed	75,000,000
	Mar. 15	4.7329	101,962,500	Fixed	75,000,000
	Mar. 15	4.8547	69,425,000	3 month LIBOR	50,000,000
	Mar. 15	4.8973	69,925,000	3 month LIBOR	50,000,000
	Jun. 01	3.7516	119,120,000	3 month LIBOR	100,000,000
	Jun. 01	3.7662	118,950,000	3 month LIBOR	100,000,000
	Jun. 01	3.7964	119,500,000	3 month LIBOR	100,000,000
	Jun. 01	3.8246	119,850,000	3 month LIBOR	100,000,000
	Jun. 01	4.0288	117,750,000	3 month LIBOR	100,000,000
	Jun. 01	4.1189	85,350,000	3 month LIBOR	75,000,000
	Jun. 01	4.1435	86,437,500	3 month LIBOR	75,000,000
	Jun. 01	4.2989	92,250,000	3 month LIBOR	75,000,000
	Jun. 01	4.55863	65,200,000	Fixed	50,000,000
	Jun. 01	4.5768	65,725,000	Fixed	50,000,000
	Jun. 01	4.6020	96,862,500	Fixed	75,000,000
	Jun. 01	4.6262	97,500,000	Fixed	75,000,000
	Jun. 01	4.6421	94,410,000	3 month LIBOR	75,000,000
	Jun. 01	4.6437	97,627,500	Fixed	75,000,000
	Jun. 01	4.6591	94,725,000	3 month LIBOR	75,000,000
	Jun. 01	4.70554	98,730,000	Fixed	75,000,000
	Jun. 01	4.7375	99,300,000	Fixed	75,000,000
	Jun. 01	4.7540	65,200,000	3 month LIBOR	50,000,000
	Jun. 01	4.7943	99,150,000	3 month LIBOR	75,000,000
	Jun. 01	4.9805	136,240,000	Fixed	100,000,000
2015	Jun. 01	3.7511	92,325,000	3 month LIBOR	75,000,000
	Jun. 01	3.8187	123,250,000	3 month LIBOR	100,000,000
	Jun. 01	3.8207	92,737,500	3 month LIBOR	75,000,000
	Jun. 01	3.8960	124,310,000	3 month LIBOR	100,000,000
	Jun. 01	3.9048	121,850,000	3 month LIBOR	100,000,000
	Jun. 01	3.9082	121,940,000	3 month LIBOR	100,000,000
	Jun. 01	3.9301	121,720,000	3 month LIBOR	100,000,000
	Jun. 01	3.9585	122,150,000	3 month LIBOR	100,000,000
	Jun. 01	3.9598	121,200,000	3 month LIBOR	100,000,000
	Jun. 01	4.0205	117,870,000	3 month LIBOR	100,000,000

Maturity Date		Coupon %	Notional Amount (Cdn. $)	Basis	Notional Amount (U.S.$)
2015	Jun. 01	4.0487	95,175,000	3 month LIBOR	75,000,000
	Jun. 01	4.0525	126,950,000	3 month LIBOR	100,000,000
	Jun. 01	4.1225	93,525,000	3 month LIBOR	75,000,000
	Jun. 01	4.1273	85,950,000	3 month LIBOR	75,000,000
	Jun. 01	4.1384	85,650,000	3 month LIBOR	75,000,000
	Jun. 01	4.1598	93,225,000	3 month LIBOR	75,000,000
	Jun. 01	4.17423	62,050,000	3 month LIBOR	50,000,000
	Jun. 01	4.1810	92,625,000	Fixed	75,000,000
	Jun. 01	4.1850	92,775,000	3 month LIBOR	75,000,000
	Jun. 01	4.2002	62,050,000	3 month LIBOR	50,000,000
	Jun. 01	4.2103	57,875,000	3 month LIBOR	50,000,000
	Jun. 01	4.3380	62,100,000	Fixed	50,000,000
	Jun. 01	4.3438	91,875,000	3 month LIBOR	75,000,000
	Jun. 01	4.37127	90,150,000	Fixed	75,000,000
	Jun. 01	4.3860	90,300,000	Fixed	75,000,000
	Jun. 01	4.3960	120,550,000	Fixed	100,000,000
	Jun. 01	4.4310	90,487,500	Fixed	75,000,000
	Jul. 20	3.5542	76,987,500	3 month LIBOR	75,000,000
	Oct. 20	3.3805	104,900,000	3 month LIBOR	100,000,000
2016	Feb. 20	3.2529	80,175,000	Fixed	75,000,000
	Apr. 20	3.4474	49,825,000	Fixed	50,000,000
	Apr. 20	3.4533	75,150,000	Fixed	75,000,000
	May 20	3.4307	74,512,500	Fixed	75,000,000
	Jun. 01	4.0098	117,000,000	Fixed	100,000,000
	Jun. 01	4.0450	169,050,000	3 month LIBOR	150,000,000
	Jun. 01	4.0545	113,150,000	3 month LIBOR	100,000,000
	Jun. 01	4.1248	113,250,000	3 month LIBOR	100,000,000
	Sep. 20	3.5990	100,080,000	Fixed	100,000,000
	Sep. 20	3.6960	101,000,000	Fixed	100,000,000
	Oct. 20	3.5212	78,108,750	Fixed	75,000,000
	Nov. 20	3.2886	53,260,000	Fixed	50,000,000
	Nov. 20	4.1631	56,380,000	Fixed	50,000,000
	Nov. 20	4.18581	113,000,000	Fixed	100,000,000
	Nov. 20	4.2380	52,750,000	Fixed	50,000,000
	Nov. 20	4.2877	52,200,000	Fixed	50,000,000
	Nov. 20	4.3188	103,690,000	Fixed	100,000,000
	Dec. 20	1.4267	102,600,000	Fixed	100,000,000
	Dec. 20	1.4368	102,500,000	Fixed	100,000,000
2017	Jan. 20	3.6938	76,237,500	Fixed	75,000,000
	Feb. 20	4.4067	80,925,000	Fixed	75,000,000
	Feb. 20	4.6263	52,150,000	Fixed	50,000,000
	Feb. 20	4.6564	104,860,000	Fixed	100,000,000
	Mar. 20	4.4898	79,350,000	Fixed	75,000,000
	Mar. 20	4.6458	53,675,000	Fixed	50,000,000
	Apr. 20	4.2287	55,150,000	Fixed	50,000,000

Maturity Date		Coupon %	Notional Amount (Cdn. $)	Basis	Notional Amount (U.S.$)
2017	Apr. 20	4.2892	54,900,000	Fixed	50,000,000
	May 20	4.1826	55,400,000	Fixed	50,000,000
	May 20	4.21876	110,800,000	Fixed	100,000,000
	May 20	4.5388	104,630,000	Fixed	100,000,000
	May 20	4.5433	104,300,000	Fixed	100,000,000
	May 20	4.5773	104,200,000	3 month LIBOR	100,000,000
	May 20	4.5823	103,700,000	Fixed	100,000,000
	May 20	4.5926	104,300,000	Fixed	100,000,000
	May 20	4.6273	52,195,000	Fixed	50,000,000
	May 20	4.6325	53,350,000	Fixed	50,000,000
	Jun. 01	3.9835	117,800,000	Fixed	100,000,000
	Jun. 01	4.0122	116,890,000	Fixed	100,000,000
	Jun. 01	4.0207	117,530,000	Fixed	100,000,000
	Jun. 01	4.0262	117,600,000	Fixed	100,000,000
	Jun. 01	4.0313	117,170,000	Fixed	100,000,000
	Jun. 01	4.1118	116,140,000	Fixed	100,000,000
	Jun. 01	4.1274	115,650,000	Fixed	100,000,000
	Jun. 01	4.1763	114,750,000	Fixed	100,000,000
	Jun. 01	4.2051	115,190,000	Fixed	100,000,000
	Jun. 01	4.21744	113,250,000	Fixed	100,000,000
	Jul. 20	4.6740	53,375,000	3 month LIBOR	50,000,000
	Aug. 20	4.5517	53,250,000	3 month LIBOR	50,000,000
	Aug. 20	4.6200	80,212,500	Fixed	75,000,000
	Sep. 20	4.3226	99,920,000	3 month LIBOR	100,000,000
	Sep. 20	4.4428	49,330,000	3 month LIBOR	50,000,000
	Oct. 03	4.4070	75,000,000	3 month LIBOR	76,336,000
	Oct. 20	4.2830	49,000,000	Fixed	50,000,000
	Dec. 20	1.5362	52,450,000	Fixed	50,000,000
2018	Jan. 20	3.5834	75,517,500	Fixed	75,000,000
	Jan. 20	3.8380	50,225,000	Fixed	50,000,000
	Jan. 20	3.8670	49,875,000	Fixed	50,000,000
	Mar. 20	3.5553	51,100,000	Fixed	50,000,000
	Mar. 20	3.5679	76,612,500	Fixed	75,000,000
	Mar. 20	3.6000	76,350,000	Fixed	75,000,000
	Mar. 20	3.6027	76,500,000	Fixed	75,000,000
	Mar. 20	3.6046	50,735,000	Fixed	50,000,000
	Mar. 20	3.6064	76,650,000	Fixed	75,000,000
	Mar. 20	3.6216	50,325,000	Fixed	50,000,000
	Mar. 20	3.7441	50,685,000	Fixed	50,000,000
	Apr. 20	3.5660	52,600,000	Fixed	50,000,000
	Apr. 20	3.5748	75,450,000	Fixed	75,000,000
	Apr. 20	3.5912	50,250,000	Fixed	50,000,000
	Apr. 20	3.6115	100,000,000	Fixed	100,000,000
	Apr. 20	3.6233	99,250,000	Fixed	100,000,000
	Apr. 20	3.6371	76,350,000	Fixed	75,000,000

Maturity Date		Coupon %	Notional Amount (Cdn. $)	Basis	Notional Amount (U.S.$)
2018	Apr. 20	3.6992	102,475,000	Fixed	100,000,000
	Apr. 20	3.7029	99,400,000	Fixed	100,000,000
	May 20	3.5552	79,725,000	Fixed	75,000,000
	May 20	3.5874	106,300,000	Fixed	100,000,000
	May 20	3.6656	100,400,000	Fixed	100,000,000
	May 20	3.6742	75,465,000	Fixed	75,000,000
	May 20	3.8752	101,000,000	Fixed	100,000,000
	Jun. 20	3.4819	106,100,000	Fixed	100,000,000
	Jun. 20	3.6492	75,450,000	Fixed	75,000,000
	Jun. 20	3.6669	50,600,000	Fixed	50,000,000
	Jun. 20	3.6706	75,975,000	Fixed	75,000,000
	Jun. 20	3.6743	51,000,000	Fixed	50,000,000
	Jun. 20	3.6870	50,650,000	Fixed	50,000,000
	Jun. 20	3.7363	50,085,000	Fixed	50,000,000
	Jul. 20	3.4673	53,500,000	Fixed	50,000,000
	Jul. 20	3.6476	104,850,000	Fixed	100,000,000
	Aug. 20	3.4930	106,900,000	Fixed	100,000,000
	Aug. 20	3.6614	103,500,000	Fixed	100,000,000
	Oct. 20	3.6682	125,000,000	Fixed	100,000,000
	Nov. 20	1.9102	101,200,000	Fixed	100,000,000
	Nov. 20	1.9730	50,135,000	Fixed	50,000,000
	Nov. 20	3.1375	85,950,000	Fixed	75,000,000
	Nov. 20	3.2852	110,000,000	Fixed	100,000,000
	Nov. 20	3.3194	109,850,000	Fixed	100,000,000
	Nov. 20	3.3360	55,975,000	Fixed	50,000,000
	Nov. 20	3.3456	84,037,500	Fixed	75,000,000
	Nov. 20	3.3783	55,500,000	Fixed	50,000,000
	Nov. 20	3.3920	55,500,000	Fixed	50,000,000
	Nov. 20	3.4346	136,275,000	Fixed	125,000,000
	Dec. 20	1.7384	101,790,000	Fixed	100,000,000
	Dec. 20	1.7389	101,800,000	Fixed	100,000,000
	Dec. 20	1.7572	102,000,000	Fixed	100,000,000
	Dec. 20	1.7665	101,400,000	Fixed	100,000,000
	Dec. 20	1.7989	101,800,000	Fixed	100,000,000
2019	Jan. 20	1.7168	50,550,000	Fixed	50,000,000
	Jan. 20	1.7178	50,650,000	Fixed	50,000,000
	Feb. 20	3.3200	106,850,000	Fixed	100,000,000
	Feb. 20	3.3201	106,780,000	Fixed	100,000,000
	Apr. 20	3.4600	175,500,000	Fixed	150,000,000
	May 20	3.3076	116,560,000	Fixed	100,000,000
	May 20	3.3258	58,000,000	Fixed	50,000,000
	May 20	3.3313	116,000,000	Fixed	100,000,000
	May 20	3.3435	116,400,000	Fixed	100,000,000
	May 20	3.3600	57,000,000	Fixed	50,000,000
	Aug. 20	3.351	108,650,000	Fixed	100,000,000

Maturity Date		Coupon %	Notional Amount (Cdn. $)	Basis	Notional Amount (U.S.$)
2019	Aug. 20	3.3547	54,400,000	Fixed	50,000,000
	Aug. 20	3.3835	163,875,000	Fixed	150,000,000
	Aug. 20	3.4300	104,700,000	Fixed	100,000,000
	Aug. 20	3.4388	107,900,000	Fixed	100,000,000
	Aug. 20	3.4476	52,550,000	Fixed	50,000,000
	Oct. 20	3.5067	54,964,000	3 month LIBOR	52,000,000
	Nov. 20	3.3985	52,415,000	3 month LIBOR	50,000,000
	Nov. 20	3.4095	110,400,000	Fixed	100,000,000
	Nov. 20	3.4625	110,000,000	Fixed	100,000,000
	Nov. 23	3.4101	53,445,000	3 month LIBOR	50,000,000
	Nov. 25	3.4055	66,316,800	3 month LIBOR	62,800,000
	Nov. 27	3.2949	52,750,000	3 month LIBOR	50,000,000
2020	Jan. 20	3.2663	106,000,000	3 month LIBOR	100,000,000
	Jan. 20	3.3197	52,750,000	3 month LIBOR	50,000,000
	Jan. 20	3.3747	52,600,000	3 month LIBOR	50,000,000
	Jan. 20	3.4990	15,427,500	3 month LIBOR	15,000,000
	Jan. 20	3.5145	18,562,536	3 month LIBOR	17,995,672
	Feb. 20	3.3900	53,130,000	3 month LIBOR	50,000,000
	Feb. 20	3.4030	53,500,000	Fixed	50,000,000
	Feb. 20	3.4258	86,395,588	3 month LIBOR	81,528,346
	Mar. 20	3.3910	53,500,000	Fixed	50,000,000
	Mar. 20	3.4221	106,570,000	Fixed	100,000,000
	Mar. 20	3.4370	157,050,000	Fixed	150,000,000
	Mar. 20	3.4761	103,300,000	Fixed	100,000,000
	Mar. 20	3.4944	105,750,000	Fixed	100,000,000
	Mar. 20	3.5531	205,600,000	Fixed	200,000,000
	Mar. 20	3.5577	103,050,000	Fixed	100,000,000
	Apr. 20	3.3537	96,450,000	3 month LIBOR	100,000,000
	Apr. 20	3.3554	95,800,000	3 month LIBOR	100,000,000
	Apr. 20	3.4263	95,750,000	3 month LIBOR	100,000,000
	Apr. 20	3.4551	105,450,000	Fixed	100,000,000
	Apr. 20	3.4810	157,350,000	Fixed	150,000,000
	Apr. 20	3.4945	104,580,000	Fixed	100,000,000
	Apr. 20	3.5241	104,250,000	Fixed	100,000,000
	Apr. 20	3.5363	157,305,000	Fixed	150,000,000
	May 20	3.1879	95,000,000	3 month LIBOR	100,000,000
	May 20	3.21258	95,200,000	3 month LIBOR	100,000,000
	May 20	3.2304	96,700,000	3 month LIBOR	100,000,000
	May 20	3.2708	95,600,000	3 month LIBOR	100,000,000
	May 20	3.2899	95,500,000	3 month LIBOR	100,000,000
	May 20	3.2931	96,350,000	3 month LIBOR	100,000,000
	May 20	3.4123	96,350,000	3 month LIBOR	100,000,000
	May 20	3.6560	50,895,000	Fixed	50,000,000
	May 20	3.7121	100,500,000	Fixed	100,000,000
	Jun. 20	2.9176	49,040,000	3 month LIBOR	50,000,000

Maturity Date		Coupon %	Notional Amount (Cdn. $)	Basis	Notional Amount (U.S.$)
2020	Jun. 20	2.9730	98,000,000	3 month LIBOR	100,000,000
	Jun. 20	3.0377	96,770,000	3 month LIBOR	100,000,000
	Jun. 20	3.0730	96,070,000	3 month LIBOR	100,000,000
	Jun. 20	3.2828	79,792,500	Fixed	75,000,000
	Jun. 20	3.2970	53,090,000	Fixed	50,000,000
	Jun. 20	3.3006	53,425,000	Fixed	50,000,000
	Jun. 20	3.4058	51,700,000	Fixed	50,000,000
	Jun. 20	3.4655	51,825,000	Fixed	50,000,000
	Jun. 20	3.5847	51,000,000	Fixed	50,000,000
	Jun. 22	3.2882	52,550,000	Fixed	50,000,000
	Jun. 22	3.3000	105,600,000	Fixed	100,000,000
	Jun. 22	3.3118	52,525,000	Fixed	50,000,000
	Jun. 22	3.3315	104,000,000	Fixed	100,000,000
	Jun. 22	3.3647	104,150,000	Fixed	100,000,000
	Jun. 22	3.3800	51,900,000	Fixed	50,000,000
	Jul. 20	2.7559	49,050,000	3 month LIBOR	50,000,000
	Jul. 20	2.8281	48,635,000	3 month LIBOR	50,000,000
	Jul. 20	2.8550	48,800,000	3 month LIBOR	50,000,000
	Jul. 20	3.2942	51,060,000	Fixed	50,000,000
	Jul. 20	3.3248	51,250,000	Fixed	50,000,000
	Jul. 20	3.3700	76,252,500	3 month LIBOR	75,000,000
	Aug. 20	2.7655	47,280,000	3 month LIBOR	50,000,000
	Aug. 20	2.7806	47,250,000	3 month LIBOR	50,000,000
	Aug. 20	2.7943	47,265,000	3 month LIBOR	50,000,000
	Aug. 20	2.8200	48,000,000	3 month LIBOR	50,000,000
	Aug. 20	2.8275	47,525,000	3 month LIBOR	50,000,000
	Aug. 20	2.8339	47,400,000	3 month LIBOR	50,000,000
	Aug. 20	2.9470	47,925,000	3 month LIBOR	50,000,000
	Aug. 20	3.0731	103,950,000	3 month LIBOR	100,000,000
	Aug. 20	3.0789	98,393,300	3 month LIBOR	94,700,000
	Aug. 20	3.0890	51,200,000	Fixed	50,000,000
	Aug. 20	3.1462	52,740,000	Fixed	50,000,000
	Aug. 20	3.1601	52,750,000	Fixed	50,000,000
	Aug. 20	3.1857	52,000,000	Fixed	50,000,000
	Aug. 20	3.2031	104,000,000	Fixed	100,000,000
	Aug. 20	3.2298	51,600,000	Fixed	50,000,000
	Aug. 20	3.2321	103,100,000	Fixed	100,000,000
	Aug. 20	3.2555	103,620,000	Fixed	100,000,000
	Sep. 20	2.3180	49,200,000	3 month LIBOR	50,000,000
	Sep. 20	2.3302	49,450,000	3 month LIBOR	50,000,000
	Sep. 20	2.7500	47,445,000	3 month LIBOR	50,000,000
	Sep. 20	2.8800	18,358,980	3 month LIBOR	17,560,000
	Oct. 20	2.9630	62,502,178	3 month LIBOR	60,593,483
	Oct. 20	2.9735	51,180,000	Fixed	50,000,000
	Oct. 20	3.0142	51,425,000	Fixed	50,000,000

Maturity Date		Coupon %	Notional Amount (Cdn. $)	Basis	Notional Amount (U.S.$)
2020	Dec. 20	3.3038	50,550,000	Fixed	50,000,000
	Dec. 20	3.3429	50,375,000	Fixed	50,000,000
2021	Jan. 20	3.1781	74,625,000	Fixed	75,000,000
	Jan. 20	3.2328	74,265,000	Fixed	75,000,000
	Jan. 20	3.2631	74,077,500	Fixed	75,000,000
	Jan. 20	3.3126	76,256,630	Fixed	76,371,187
	Feb. 20	3.2877	99,500,000	Fixed	100,000,000
	Feb. 20	3.2954	100,170,000	Fixed	100,000,000
	Feb. 20	3.3000	100,000,000	Fixed	100,000,000
	Feb. 20	3.3143	49,900,000	Fixed	50,000,000
	Feb. 20	3.3231	99,420,000	Fixed	100,000,000
	Feb. 20	3.3345	99,500,000	Fixed	100,000,000
	Feb. 20	3.3442	99,500,000	Fixed	100,000,000
	Feb. 20	3.3500	99,410,000	Fixed	100,000,000
	Feb. 20	3.3500	99,300,000	Fixed	100,000,000
	Feb. 20	3.3511	49,715,000	Fixed	50,000,000
	Feb. 20	3.3627	99,000,000	Fixed	100,000,000
	Feb. 20	3.4051	107,334,370	3 month LIBOR	108,309,152
	Feb. 20	3.4160	49,495,000	Fixed	50,000,000
	Feb. 20	3.4208	99,120,000	Fixed	100,000,000
	Feb. 20	3.4616	98,750,000	Fixed	100,000,000
	Mar. 20	3.3035	98,150,000	Fixed	100,000,000
	Mar. 20	3.3072	97,200,000	Fixed	100,000,000
	Mar. 20	3.3100	97,600,000	Fixed	100,000,000
	Mar. 20	3.3131	49,160,000	Fixed	50,000,000
	Mar. 20	3.3300	49,100,000	Fixed	50,000,000
	Mar. 20	3.3331	49,620,000	Fixed	50,000,000
	Mar. 20	3.3832	98,600,000	Fixed	100,000,000
	Mar. 20	3.4756	98,500,000	Fixed	100,000,000
	Mar. 20	3.4874	197,200,000	Fixed	200,000,000
	Mar. 20	3.5177	98,600,000	Fixed	100,000,000
	Apr. 20	3.1875	141,932,739	3 month LIBOR	144,167,333
	Apr. 20	3.1939	147,750,000	3 month LIBOR	150,000,000
	Apr. 20	3.4312	96,050,000	3 month LIBOR	100,000,000
	Apr. 20	3.4540	105,782,464	3 month LIBOR	110,443,166
	May 20	3.3030	4,889,148	3 month LIBOR	5,135,660
	May 20	3.3703	133,206,690	3 month LIBOR	138,324,704
	Jul. 20	3.0571	135,617,347	3 month LIBOR	140,028,236
			$30,972,099,020		**U.S.$28,130,313,141**

Table 3 - Government of Canada Cdn.$/Euro Swaps

For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a Euro liability.

Maturity Date		Coupon %	Notional Amount (Cdn. $)	Basis	Notional Amount (Euro)
2012	Apr. 20	1.5056	79,650,000	Fixed	50,000,000
	Apr. 20	1.5548	80,875,000	Fixed	50,000,000
	Jun. 01	3.6245	121,057,115	Fixed	85,000,000
	Jun. 01	3.8644	119,952,000	Fixed	85,000,000
	Jun. 01	3.9810	70,875,000	Fixed	50,000,000
	Jun. 01	3.9985	115,931,500	Fixed	85,000,000
	Jun. 01	4.0036	120,360,000	Fixed	85,000,000
	Jun. 01	4.0565	119,175,000	Fixed	85,000,000
	Jun. 01	4.0831	114,032,000	Fixed	80,000,000
	Jun. 01	4.3040	119,348,500	Fixed	85,000,000
	Jun. 01	4.3406	119,433,000	Fixed	85,000,000
	Jun. 01	5.6030	70,615,000	Fixed	50,000,000
	Jun. 01	5.6740	70,101,870	Fixed	50,000,000
	Nov. 20	3.3730	55,811,000	Fixed	35,000,000
2013	Jan. 20	1.7048	119,377,500	Fixed	75,000,000
	Apr. 19	1.8100	79,500,000	Fixed	50,000,000
	Apr. 19	1.8364	119,475,000	Fixed	75,000,000
	Jun. 01	3.5659	126,066,000	Fixed	85,000,000
	Jun. 01	3.8594	119,793,050	Fixed	85,000,000
	Jun. 01	3.9227	71,300,000	Fixed	50,000,000
	Jun. 01	4.0496	120,997,500	Fixed	85,000,000
	Jun. 01	4.0658	118,725,000	Fixed	85,000,000
	Jun. 01	4.0672	81,954,000	Fixed	60,000,000
	Jun. 01	4.0688	118,549,500	Fixed	85,000,000
	Jun. 01	4.4148	119,408,000	Fixed	85,000,000
	Jun. 01	4.4189	118,983,000	Fixed	85,000,000
	Jul. 19	1.6075	97,680,000	Fixed	60,000,000
	Jul. 20	3.0540	151,280,000	Fixed	100,000,000
	Jul. 20	3.1086	151,850,000	Fixed	100,000,000
2014	Jun. 01	3.7230	124,025,500	Fixed	85,000,000
	Jun. 01	3.8509	121,953,104	Fixed	85,000,000
	Jun. 01	3.8703	120,402,500	Fixed	85,000,000
	Jun. 01	3.9784	121,779,500	Fixed	85,000,000
	Jun. 01	4.0179	116,000,000	Fixed	85,000,000
	Jun. 01	4.0821	137,460,000	Fixed	100,000,000
	Jun. 01	4.1316	118,991,500	Fixed	85,000,000
	Jun. 01	4.1690	118,986,000	Fixed	85,000,000
	Jun. 01	4.2910	121,735,000	Fixed	85,000,000
	Jun. 01	4.2957	92,675,000	Fixed	65,000,000
	Jun. 01	4.3521	118,337,000	Fixed	85,000,000

Maturity Date		Coupon %	Notional Amount (Cdn. $)	Basis	Notional Amount (Euro)
2014	Jun. 01	4.4222	120,292,000	Fixed	85,000,000
	Aug. 20	3.5970	118,125,000	Fixed	75,000,000
	Aug. 20	3.6314	78,466,500	Fixed	50,000,000
	Aug. 20	3.6691	79,225,000	Fixed	50,000,000
	Sep. 20	3.5040	39,925,000	Fixed	25,000,000
2015	Apr. 20	3.5550	79,600,000	Fixed	50,000,000
	Apr. 20	3.5826	80,250,000	Fixed	50,000,000
	Apr. 20	3.6047	79,150,000	Fixed	50,000,000
	Jun. 01	3.8280	123,586,000	Fixed	85,000,000
	Jun. 01	3.8531	120,718,928	Fixed	85,000,000
	Jun. 01	3.9775	117,968,032	Fixed	85,000,000
	Jun. 01	4.1189	117,096,000	Fixed	85,000,000
	Jun. 01	4.1417	118,872,500	Fixed	85,000,000
	Jun. 01	4.1655	118,490,000	Fixed	85,000,000
	Jun. 01	4.3961	117,988,500	Fixed	85,000,000
	Jul. 20	2.1399	82,500,000	Fixed	50,000,000
	Jul. 20	3.1600	151,680,000	Fixed	100,000,000
	Aug. 20	3.6915	118,462,500	Fixed	75,000,000
2016	Mar. 20	3.3181	78,250,000	Fixed	50,000,000
	Mar. 20	3.3594	156,000,000	Fixed	100,000,000
	Mar. 20	3.5859	80,525,000	Fixed	50,000,000
	Apr. 20	3.6536	79,620,000	Fixed	50,000,000
	Jun. 01	4.0825	71,290,000	Fixed	50,000,000
	Jun. 01	4.1738	119,918,000	Fixed	85,000,000
	Jun. 01	4.1782	120,437,775	Fixed	85,000,000
	Jun. 01	4.2060	111,240,000	Fixed	80,000,000
	Jun. 01	4.3352	119,340,000	Fixed	85,000,000
	Jun. 01	4.3766	120,504,500	Fixed	85,000,000
	Jun. 01	4.4068	119,918,000	Fixed	85,000,000
	Jun. 01	4.4230	121,728,500	Fixed	85,000,000
	Jun. 01	4.4507	122,757,000	Fixed	85,000,000
	Jun. 01	4.4510	120,666,000	Fixed	85,000,000
	Jun. 01	4.5537	119,569,500	Fixed	85,000,000
	Jun. 01	4.5918	141,600,000	Fixed	100,000,000
	Jun. 01	4.5964	70,675,000	Fixed	50,000,000
	Jun. 01	4.5978	119,544,000	Fixed	85,000,000
	Jun. 01	4.6322	70,267,500	Fixed	50,000,000
	Jul. 20	2.3151	83,125,000	Fixed	50,000,000
	Jul. 20	2.3695	122,625,000	Fixed	75,000,000
	Jul. 20	3.4935	77,670,000	Fixed	50,000,000
	Jul. 20	3.5090	117,300,000	Fixed	75,000,000
	Jul. 20	3.6143	119,070,000	Fixed	75,000,000
	Sep. 20	3.5225	120,937,500	Fixed	75,000,000
	Oct. 20	3.4407	79,012,800	Fixed	50,000,000

Maturity Date		Coupon %	Notional Amount (Cdn. $)	Basis	Notional Amount (Euro)
2017	Apr. 20	4.1792	74,700,000	Fixed	50,000,000
	Apr. 20	4.1888	75,225,000	Fixed	50,000,000
	Jun. 01	4.0051	154,450,000	Fixed	100,000,000
	Jun. 01	4.1594	153,650,000	Fixed	100,000,000
	Jul. 20	4.3963	70,550,000	Fixed	50,000,000
	Jul. 20	4.4350	70,510,000	Fixed	50,000,000
	Jul. 20	4.4817	71,250,000	Fixed	50,000,000
	Jul. 20	4.4994	114,744,000	Fixed	80,000,000
	Jul. 20	4.5535	142,620,000	Fixed	100,000,000
	Jul. 20	4.6186	70,875,000	Fixed	50,000,000
	Aug. 20	4.4080	72,675,000	Fixed	50,000,000
	Aug. 20	4.5002	142,820,000	Fixed	100,000,000
	Aug. 20	4.5694	72,850,000	Fixed	50,000,000
	Sep. 20	4.3410	106,087,500	Fixed	75,000,000
	Sep. 20	4.3690	71,800,000	Fixed	50,000,000
2018	Jan. 20	3.7843	72,600,000	Fixed	50,000,000
	Jan. 20	3.7957	73,200,000	Fixed	50,000,000
	Jan. 20	3.8340	73,750,000	Fixed	50,000,000
	Jan. 20	3.8530	72,250,000	Fixed	50,000,000
	Jan. 20	3.8568	145,750,000	Fixed	100,000,000
	Apr. 20	3.8430	73,625,000	Fixed	50,000,000
	May 20	3 month CDOR	233,040,000	Fixed	150,000,000
	May 20	3.1750	156,500,000	Fixed	100,000,000
	Jul. 20	3 month CDOR	154,030,000	Fixed	100,000,000
	Jul. 20	3 month CDOR	231,720,000	Fixed	150,000,000
	Jul. 20	3.2480	155,000,000	Fixed	100,000,000
	Jul. 20	3.3135	77,950,000	Fixed	50,000,000
	Jul. 20	3.6220	155,100,000	Fixed	100,000,000
2019	Jan. 20	2.8313	159,290,000	Fixed	100,000,000
	Jan. 20	2.9800	157,000,000	Fixed	100,000,000
	Jan. 20	2.9822	156,200,000	Fixed	100,000,000
	Jan. 20	3.0603	39,485,000	Fixed	25,000,000
	Jan. 20	3.1400	78,075,000	Fixed	50,000,000
	Apr. 20	3 month CDOR	158,800,000	Fixed	100,000,000
	Jul. 20	3.4256	77,325,000	Fixed	50,000,000
	Jul. 20	3.4649	154,000,000	Fixed	100,000,000
	Jul. 20	3.5051	155,100,000	Fixed	100,000,000
	Jul. 20	3.5825	153,750,000	Fixed	100,000,000
	Jul. 20	3.5825	115,612,500	Fixed	75,000,000
	Jul. 20	3.5885	154,000,000	Fixed	100,000,000
2020	Jul. 20	3.1415	66,750,000	Fixed	50,000,000
2021	May 20	3.1250	144,092,256	Fixed	100,000,000
	May 20	3.1335	71,190,000	Fixed	50,000,000
	Jun. 20	3.1880	137,710,900	Fixed	100,000,000

Maturity Date		Coupon %	Notional Amount (Cdn. $)	Basis	Notional Amount (Euro)
2021	Sep. 20	2.3200	71,095,000	Fixed	50,000,000
	Sep. 20	2.4000	71,110,000	Fixed	50,000,000
	Sep. 20	2.4000	72,100,000	Fixed	50,000,000
	Sep. 20	2.4580	106,212,673	Fixed	75,000,000
	Oct. 15	2.0739	69,275,000	Fixed	50,000,000
	Oct. 15	2.2141	104,550,000	Fixed	75,000,000
	Oct. 15	2.2239	34,787,500	Fixed	25,000,000
	Oct. 15	2.2247	69,430,000	Fixed	50,000,000
	Oct. 20	2.1210	67,920,000	Fixed	50,000,000
	Oct. 20	2.1350	68,000,000	Fixed	50,000,000
	Oct. 20	2.1880	67,750,000	Fixed	50,000,000
	Oct. 20	2.2051	67,500,000	Fixed	50,000,000
	Oct. 20	2.2399	138,800,000	Fixed	100,000,000
	Oct. 20	2.2448	68,925,375	Fixed	50,000,000
	Oct. 20	2.2580	101,775,000	Fixed	75,000,000
	Oct. 20	2.2805	68,470,000	Fixed	50,000,000
	Oct. 20	2.3960	70,880,760	Fixed	50,000,000
	Oct. 20	2.4163	70,220,000	Fixed	50,000,000
	Nov. 20	2.1400	69,775,000	Fixed	50,000,000
	Nov. 20	2.2409	70,400,000	Fixed	50,000,000
	Nov. 20	2.2708	69,618,275	Fixed	50,000,000
	Nov. 20	2.2861	69,800,000	Fixed	50,000,000
	Nov. 20	2.2983	105,075,000	Fixed	75,000,000
	Nov. 20	2.3266	69,865,000	Fixed	50,000,000
	Nov. 20	2.3316	104,700,000	Fixed	75,000,000
	Nov. 20	2.3646	70,050,000	Fixed	50,000,000
	Nov. 20	2.3923	105,375,000	Fixed	75,000,000
	Nov. 20	2.4028	140,800,000	Fixed	100,000,000
	Dec. 20	2.2056	139,270,000	Fixed	100,000,000
	Dec. 20	2.2080	140,000,000	Fixed	100,000,000
	Dec. 20	2.2144	139,800,000	Fixed	100,000,000
	Dec. 20	2.4343	140,990,000	Fixed	100,000,000
2022	Jan. 20	2.0224	67,825,000	Fixed	50,000,000
			$17,060,334,413		**€11,670,000,000**

Table 4 - Government of Canada Cdn.$/Yen Swaps

For the cross currency swaps listed below, the Government's Canadian dollar liability has been swapped into a Yen liability.

Maturity Date		Coupon %	Notional Amount (Cdn. $)	Basis	Notional Amount (Yen)
2012	Mar. 20	1.3216	62,111,800	Fixed	5,000,000,000
2013	Mar. 20	1.5875	62,874,556	Fixed	5,000,000,000
	Mar. 20	1.5900	60,782,884	Fixed	5,000,000,000
2014	Mar. 20	1.8070	60,774,648	Fixed	5,000,000,000
2016	Apr. 20	2.7230	49,510,650	Fixed	4,300,000,000
	Jun. 20	2.3590	60,257,700	Fixed	5,000,000,000
	Jun. 20	2.5641	48,035,000	Fixed	4,021,500,000
			$404,347,238		**¥33,321,500,000**

Section 2.1 - Treasury Bills

General Characteristics

The following general characteristics apply to Government of Canada treasury bills:

- As of September 18, 1997, treasury bills are issued every two weeks.
- Primary distributors submit treasury bill tenders electronically to the Bank of Canada.
- Treasury bills are generally issued with a term to maturity of 98 days, 168 or 182 days and 350 or 364 days. For cash management reasons, treasury bills may also be issued (usually with a term to maturity of less than 91 days).
- Treasury bills are priced at a discount. The return is the difference between the purchase price and the par value. The rate of return (yield) is conventionally calculated by dividing this difference by the purchase price and expressing the result as an annual percentage rate, using a 365-day year. The rate of return is computed as follows:

$$\text{yield} = \frac{\text{par value - purchase price}}{\text{purchase price}} \times \frac{365 \times 100}{\text{term}}$$

- Effective April 2008, all new issues of treasury bills are issued in book-entry form only.
- The full amount of the treasury bills are registered in fully registered form in the name of "CDS & Co.", a nominee of the Canadian Depository for Securities Limited (CDS) and recorded in book-entry form by the registrar.
- Principal is paid in lawful money of Canada to CDS & Co.
- Treasury bills must be purchased, transferred or sold directly or indirectly through a participant of the Debt Clearing/Money Market System (CDSX) operated by CDS.

Section 2.1 – Treasury Bills
Listed by Maturity Date and Outstanding Amount

Maturity Date 2012	Issue Date 2011	Average Price at Tender	Average Yield at Tender (%)	Outstanding Amount ($)
January 5	July 7	99.478	1.053	2,500,000,000
January 5	July 21	99.524	1.039	2,500,000,000
January 5	September 29	99.767	.868	8,900,000,000
January 5	December 12	99.946	.816	2,000,000,000
January 6	December 14	99.942	.916	2,800,000,000
January 19	January 20	98.570	1.455	2,400,000,000
January 19	February 3	98.746	1.324	2,300,000,000
January 19	October 13	99.769	.864	8,900,000,000
February 2	August 4	99.499	1.009	3,000,000,000
February 2	August 18	99.576	.926	3,200,000,000
February 2	October 27	99.768	.865	7,700,000,000
February 16	February 17	98.585	1.439	2,500,000,000
February 16	March 3	98.681	1.394	2,700,000,000
February 16	November 10	99.757	.908	7,400,000,000
March 1	September 1	99.532	.944	3,400,000,000
March 1	September 15	99.582	.913	3,300,000,000
March 1	November 24	99.763	.886	7,700,000,000
March 15	March 17	98.751	1.268	2,600,000,000
March 15	March 31	98.728	1.344	2,900,000,000
March 15	December 8	99.774	.844	6,500,000,000
March 29	September 29	99.565	.876	3,300,000,000
March 29	October 13	99.592	.891	3,300,000,000
March 29	December 22	99.779	.826	6,800,000,000
April 12	April 14	98.559	1.466	2,900,000,000
April 12	April 28	98.645	1.432	2,900,000,000
April 26	October 27	99.545	.917	2,900,000,000
April 26	November 10	99.571	.935	2,800,000,000
May 10	May 12	98.637	1.386	2,900,000,000
May 10	May 26	98.786	1.282	2,800,000,000
May 24	November 24	99.549	.909	2,900,000,000
May 24	December 8	99.586	.904	2,500,000,000
June 7	June 9	98.783	1.235	3,000,000,000
June 7	June 23	98.847	1.216	2,800,000,000
June 21	December 22	99.558	.891	2,600,000,000
July 5	July 7	98.755	1.264	2,500,000,000
July 5	July 21	98.824	1.241	2,500,000,000
August 2	August 4	98.836	1.181	3,000,000,000
August 2	August 18	99.121	.925	3,200,000,000
August 30	September 1	99.064	.947	3,400,000,000
August 30	September 15	99.124	.922	3,300,000,000
September 27	September 29	99.129	.881	3,300,000,000
September 27	October 13	99.120	.926	3,300,000,000
October 25	October 27	99.076	.935	2,900,000,000
October 25	November 10	99.118	.928	2,800,000,000
November 22	November 24	99.155	.855	2,900,000,000
November 22	December 8	99.141	.904	2,500,000,000
December 20	December 22	99.119	.891	2,600,000,000
				167,800,000,000

Section 2.2 - Marketable Bonds

General Characteristics

The following general characteristics apply to Government of Canada domestic marketable bonds unless otherwise indicated in the details of each maturity:

Bearer and Registered Bonds

- Principal is payable without charge in lawful money of Canada at the Bank of Canada, Ottawa.
- Interest is payable without charge in lawful money of Canada at any branch of any authorized financial institution in Canada.
- Bearer and registered bonds are interchangeable as to denomination and/or form, if available.
- The denominations, serial letters and forms of bearer and registered bonds are as follows:

	$1,000	$5,000	$25,000	$100,000	$1,000,000
Bearer	E	C	D	W	K
Registered	M	V	X	Y	L

- Effective December 1993, all new issues of Government of Canada domestic marketable bonds were issued in registered format only.
- Registration is at the Bank of Canada, Ottawa.
- Government of Canada marketable bonds payable in Canadian dollars are non-callable.
- The dates under "The Closing of Books for Interest" are subject to change without notice. Unless otherwise indicated, the date for the closing of books for interest is the 12th day of the month preceding the interest payment.
- Since 1992, all domestic marketable bonds are sold by auction.

Global Certificates

- From October 1995 to March 2008, all new issues of domestic marketable bonds were issued in global certificate form only. These global certificates were subsequently replaced by a book-entry register.
- A book-entry position for the full amount of the bonds is issued in fully registered form in the name of "CDS & Co.", a nominee of the Canadian Depository for Securities Limited (CDS).
- Principal and interest are paid in lawful money of Canada to CDS & Co.
- The bonds must be purchased, transferred or sold directly or indirectly through a participant of the Debt Clearing/Money Market System (CDSX) operated by CDS and only in denominations of $1,000 and integral multiples thereof.

Section 2.2 – Marketable Bonds
Listed by Series, ISIN and Outstanding Amount

Series	ISIN	Maturity	Coupon (%)	Outstanding Amount ($)	Page
A23	CA135087-TH77	March 15, 2014	10¼	709,898,000	28
A34	CA135087-TU88	June 1, 2015	11¼	456,505,000	31
A39	CA135087-TZ75	March 15, 2021	10½	567,361,000	36
A43	CA135087-UE28	June 1, 2021	9¾	286,188,000	37
A49	CA135087-UM44	June 1, 2022	9¼	206,022,000	40
A55	CA135087-UT96	June 1, 2023	8	2,705,748,000	41
A76	CA135087-VH40	June 1, 2025	9	2,793,426,000	42
L25	CA135087-UL60	Dec. 1, 2021	4¼	5,175,000,000	38
VS05	CA135087-VS05	Dec. 1, 2026	4¼	5,250,000,000	44
VW17	CA135087-VW17	June 1, 2027	8	5,136,435,000	45
WL43	CA135087-WL43	June 1, 2029	5¾	12,560,469,000	46
WV25	CA135087-WV25	Dec. 1, 2031	4	5,800,000,000	47
XG49	CA135087-XG49	June 1, 2033	5¾	13,342,295,000	49
XH22	CA135087-XH22	June 1, 2012	5¼	8,405,818,000	21
XM17	CA135087-XM17	June 1, 2013	5¼	8,928,401,000	26
XQ21	CA135087-XQ21	Dec. 1, 2036	3	5,850,000,000	49
XS86	CA135087-XS86	June 1, 2014	5	9,669,509,000	29
XW98	CA135087-XW98	June 1, 2037	5	13,999,089,000	51
XX71	CA135087-XX71	June 1, 2015	4½	10,143,325,000	32
YB43	CA135087-YB43	June 1, 2016	4	10,157,400,000	33
YF56	CA135087-YF56	June 1, 2017	4	10,342,526,000	34
YG30	CA135087-YG30	June 1, 2012	3¾	5,021,108,000	22
YK42	CA135087-YK42	Dec. 1, 2041	2	6,550,000,000	52
YL25	CA135087-YL25	June 1, 2018	4¼	10,622,764,000	34
YN80	CA135087-YN80	June 1, 2013	3½	12,674,337,000	26
YQ12	CA135087-YQ12	June 1, 2041	4	15,800,000,000	51
YR94	CA135087-YR94	June 1, 2019	3¾	17,650,000,000	35
YS77	CA135087-YS77	June 1, 2014	3	13,324,524,000	30
YU24	CA135087-YU24	Dec. 1, 2014	2	15,000,000,000	31
YX62	CA135087-YX62	Sep. 1, 2012	2	12,315,384,000	24
YZ11	CA135087-YZ11	June 1, 2020	3½	13,100,000,000	35
ZB34	CA135087-ZB34	March 1, 2012	1½	5,953,135,000	21
ZC17	CA135087-ZC17	June 1, 2015	2½	9,000,000,000	32
ZD99	CA135087-ZD99	March 1, 2013	1¾	18,106,269,000	25
ZE72	CA135087-ZE72	June 1, 2012	1½	3,523,225,000	23
ZF48	CA135087-ZF48	Dec. 1, 2015	3	11,341,729,000	32
ZG21	CA135087-ZG21	Sep. 1, 2013	2½	9,200,000,000	27
ZH04	CA135087-ZH04	Dec. 1, 2044	1½	4,000,000,000	53
ZJ69	CA135087-ZJ69	June 1, 2021	3¼	11,500,000,000	38
ZK33	CA135087-ZK33	Dec. 1, 2012	1½	13,127,171,000	25
ZL16	CA135087-ZL16	June 1, 2016	2	9,900,000,000	33
ZN71	CA135087-ZN71	March 1, 2014	2	9,600,000,000	28
ZP20	CA135087-ZP20	August 1, 2013	2	10,500,000,000	27
ZQ03	CA135087-ZQ03	Sep. 1, 2016	2¾	10,500,000,000	34
ZR85	CA135087-ZR85	August 1, 2014	2¼	9,000,000,000	30
ZS68	CA135087-ZS68	Dec. 1, 2045	3½	3,300,000,000	55
ZT42	CA135087-ZT42	Nov. 1, 2013	1½	11,500,000,000	27
ZU15	CA135087-ZU15	June 1, 2022	2¾	5,000,000,000	41
ZV97	CA135087ZV97	March 1, 2017	1½	7,000,000,000	34
ZW70	CA135087ZW70	February 1, 2014	1	11,113,857,000	28
ZX53	CA135087ZX53	February 1, 2015	1	6,000,000,000	31
				433,708,918,000	

Maturity		Coupon %	Certificate Type	Series	Page
2012	March 1	1½	Book-entry	ZB34	21
	June 1	5¼	Book-entry*	XH22	21
	June 1	3¾	Book-entry*	YG30	22
	June 1	1½	Book-entry	ZE72	22
	September 1	2	Book-entry	YX62	24
	December 1	1½	Book-entry	ZK33	25
2013	March 1	1¾	Book-entry	ZD99	25
	June 1	5¼	Book-entry*	XM17	26
	June 1	3½	Book-entry	YN80	26
	August 1	2	Book-entry	ZP20	27
	September 1	2½	Book-entry	ZG21	27
	November 1	1½	Book-entry	ZT42	27
2014	February 1	1	Book-entry	ZW70	28
	March 1	2	Book-entry	ZN71	28
	March 15	10¼	Bearer and Registered	A23	28
	June 1	5	Book-entry*	XS86	29
	June 1	3	Book-entry	YS77	30
	August 1	2¼	Book-entry	ZR85	30
	December 1	2	Book-entry	YU24	31
2015	February 1	1	Book-entry	ZX53	31
	June 1	11¼	Bearer and Registered	A34	31
	June 1	4½	Book-entry*	XX71	32
	June 1	2½	Book-entry	ZC17	32
	December 1	3	Book-entry	ZF48	32
2016	June 1	4	Book-entry*	YB43	33
	June 1	2	Book-entry	ZL16	33
	September 1	2¾	Book-entry	ZQ03	34
2017	March 1	1½	Book-entry	ZV97	34
	June 1	4	Book-entry*	YF56	34
2018	June 1	4¼	Book-entry*	YL25	34
2019	June 1	3¾	Book-entry	YR94	35
2020	June 1	3½	Book-entry	YZ11	35
2021	March 15	10½	Bearer and Registered	A39	36
	June 1	9¾	Bearer and Registered	A43	37
	June 1	3¼	Book-entry	ZJ69	38
	December 1	4¼	Book-entry*	L25	38
2022	June 1	9¼	Bearer and Registered	A49	40
	June 1	2¾	Book-entry	ZU15	41
2023	June 1	8	Bearer and Registered	A55	41

Maturity		Coupon %	Certificate Type	Series	Page
2025	June 1	9	Registered	A76	42
2026	December 1	4¼	Book-entry*	VS05	44
2027	June 1	8	Book-entry*	VW17	45
2029	June 1	5¾	Book-entry*	WL43	46
2031	December 1	4	Book-entry*	WV25	47
2033	June 1	5¾	Book-entry*	XG49	49
2036	December 1	3	Book-entry*	XQ21	49
2037	June 1	5	Book-entry*	XW98	51
2041	June 1	4	Book-entry	YQ12	51
	December 1	2	Book-entry*	YK42	52
2044	December 1	1½	Book-entry	ZH04	53
2045	December 1	3½	Book-entry	ZS68	55

* Initially issued in Global form.

1½% Bonds due March 1, 2012

ZB34 **CA135087-ZB34**

Interest Payable: March 1 and September 1

Issue Information:
November 16, 2009 - $3,000,000,000 issued, auction average 1.608% (99.759)
December 21, 2009 - $3,000,000,000 issued, auction average 1.473% (100.058) plus accrued interest from November 16, 2009
January 29, 2010 - $3,000,000,000 issued, auction average 1.301% (100.408) plus accrued interest from November 16, 2009

Cancellation Information:
December 10, 2010 - $163,950,000 cancelled
December 24, 2010 - $57,542,000 cancelled
January 14, 2011 - $1,780,000 cancelled
January 21, 2011 - $20,000,000 cancelled
January 28, 2011 - $50,000,000 cancelled
February 18, 2011 - $225,000,000 cancelled
March 4, 2011 - $115,000,000 cancelled
March 11, 2011 - $85,000,000 cancelled
March 18, 2011 - $45,000,000 cancelled
March 25, 2011 - $125,000,000 cancelled
April 1, 2011 - $230,000,000 cancelled
April 25, 2011 - $214,688,000 cancelled
June 17, 2011 - $200,000,000 cancelled
July 29, 2011 - $420,100,000 cancelled
August 19, 2011 - $130,000,000 cancelled
August 26, 2011 - $50,000,000 cancelled
September 9, 2011 - $224,000,000 cancelled
September 16, 2011 - $175,000,000 cancelled
September 23, 2011 - $39,805,000 cancelled
October 14, 2011 - $300,000,000 cancelled
November 14, 2011 - $100,000,000 cancelled
November 18, 2011 - $75,000,000 cancelled

Outstanding: $5,953,135,000

5¼% Bonds due June 1, 2012

XH22 **CA135087-XH22**

Interest Payable: June 1 and December 1

Issue Information:
October 29, 2001 - $2,500,000,000 issued, auction average 5.324% (99.412)
February 11, 2002 - $2,500,000,000 issued, auction average 5.397% (98.842) plus accrued interest from December 1, 2001
April 22, 2002 - $2,400,000,000 issued, auction average 5.717% (96.445) plus accrued interest from December 1, 2001
June 25, 2002 - $500,000,000 issued, switch replacement priced at 98.817 plus accrued interest from June 1, 2002
August 6, 2002 - $2,500,000,000 issued, auction average 5.334% (99.356) plus accrued interest from June 1, 2002
September 30, 2002 - $600,000,000 issued, switch replacement priced at 102.779 plus accrued interest from June 1, 2002
October 15, 2002 - $600,000,000 issued, switch replacement priced at 102.247 plus accrued interest from June 1, 2002

Cancellation Information:
March 17, 2005 - $184,958,000 cancelled
June 3, 2005 - $155,000,000 cancelled
June 30, 2005 - $61,727,000 cancelled
August 30, 2005 - $165,000,000 cancelled
June 9, 2006 - $225,000,000 cancelled
June 12, 2006 - $390,000,000 cancelled
June 27, 2006 - $15,462,000 cancelled
August 22, 2006 - $25,000,000 cancelled
September 20, 2006 - $21,000,000 cancelled
December 10, 2010 - $75,000,000 cancelled
December 24, 2010 - $3,110,000 cancelled
January 14, 2011 - $25,000,000 cancelled
February 11, 2011 - $379,000,000 cancelled
March 25, 2011 - $24,583,000 cancelled
April 1, 2011 - $12,900,000 cancelled
April 8, 2011 - $42,000,000 cancelled
April 15, 2011 - $20,000,000 cancelled
April 29, 2011 - $175,000,000 cancelled
May 6, 2011 - $300,000,000 cancelled
May 13, 2011 - $171,000,000 cancelled
June 17, 2011 - $25,000,000 cancelled
June 24, 2011 - $105,000,000 cancelled
July 8, 2011 - $2,000,000 cancelled
July 22, 2011 - $12,000,000 cancelled
July 29, 2011 - $30,000,000 cancelled
August 19, 2011 - $42,824,000 cancelled
September 9, 2011 - $6,100,000 cancelled
October 7, 2011 - $20,000,000 cancelled
October 14, 2011 - $59,794,000 cancelled
October 21, 2011 - $181,519,000 cancelled
October 28, 2011 - $50,000, 000 cancelled
November 4, 2011 - $2,300,000 cancelled
November 14, 2011 - $25,000,000 cancelled
November 25, 2011 - $73,905,000 cancelled
December 16, 2011 - $7,000,000 cancelled
December 23, 2011 - $81,000,000 cancelled

Outstanding: $8,405,818,000

3¼% Bonds due June 1, 2012

YG30 **CA135087-YG30**

Interest Payable: June 1 and December 1

Issue Information:
November 6, 2006 - $2,000,000,000 issued, auction average 3.910% (99.208)
December 11, 2006 - $300,000,000 issued, switch replacement priced at 99.739 plus accrued interest from December 1, 2006
February 19, 2007 - $300,000,000 issued, switch replacement priced at 98.139 plus accrued interest from December 1, 2006
May 7, 2007 - $2,000,000,000 issued, auction average 4.153% (98.173) plus accrued interest from December 1 2006
August 20, 2007 - $2,000,000,000 issued, auction average 4.382% (97.295) plus accrued interest from June 1, 2007
November 13, 2007 - $224,165,000 issued, switch replacement priced at 98.299 plus accrued interest from June 1, 2007

Cancellation Information:
August 25, 2008 - $25,000,000 cancelled
November 1, 2010 - $2,300,000 cancelled
December 10, 2010 - $50,000,000 cancelled
December 17, 2010 - $50,000,000 cancelled
December 24, 2010 - $2,917,000 cancelled
February 11, 2011 - $21,000,000 cancelled
February 18, 2011 - $150,000,000 cancelled
May 13, 2011 - $146,000,000 cancelled
June 3, 2011 - $100,000,000 cancelled
June 24, 2011 - $195,000,000 cancelled
July 8, 2011 - $481,000,000 cancelled
July 15, 2011 - $7,052,000 cancelled
July 22, 2011 - $150,000,000 cancelled
July 29, 2011 - $11,900,000 cancelled
September 9, 2011 - $4,600,000 cancelled
September 23, 2011 - $6,836,000 cancelled
October 7, 2011 - $33,000,000 cancelled
October 28, 2011 - $152,500,000 cancelled
November 4, 2011 - $12,000,000 cancelled
November 14, 2011 - $112,000,000 cancelled
November 25, 2011 - $81,952,000 cancelled
December 23, 2011 - $8,000,000 cancelled

Outstanding: $5,021,108,000

1¼% Bonds due June 1, 2012

CA135087-ZE72

ZE72

Interest Payable: June 1 and December 1

Issue Information:
March 12, 2010 - $3,000,000,000 issued, auction average 1.725% (99.512)
April 9, 2010 - $3,000,000,000 issued, auction average 1.966% (99.026) plus accrued interest from March 12, 2010
May 7, 2010 - $3,000,000,000 issued, auction average 1.858% (99.277) plus accrued interest from March 12, 2010

Cancellation Information:
August 2, 2010 - $939,362,000,000 cancelled
November 1, 2010 - $80,000,000 cancelled
December 10, 2010 - $200,000,000 cancelled
December 17, 2010 - $65,000,000 cancelled
December 24, 2010 - $75,000,000 cancelled
January 7, 2011 - $195,000,000 cancelled
January 14, 2011 - $100,000,000 cancelled
January 21, 2011 - $210,000,000 cancelled
February 11, 2011 - $50,000,000 cancelled
March 11, 2011 - $100,000,000 cancelled
March 25, 2011 - $60,000,000 cancelled
April 1, 2011 - $25,000,000 cancelled
May 13, 2011 - $57,000,000 cancelled
May 20, 2011 - $200,000,000 cancelled
June 3, 2011 - $162,200,000 cancelled
June 17, 2011 - $50,000,000 cancelled
June 24, 2011 - $75,000,000 cancelled

Cancellation Information:
July 8, 2011 - $343,504,000 cancelled
July 15, 2011 - $492,948,000 cancelled
July 29, 2011 - $38,000,000 cancelled
August 5, 2011 - $5,000,000 cancelled
August 19, 2011 - $266,000,000 cancelled
September 9, 2011 - $100,000,000 cancelled
September 16, 2011 - $25,000,000 cancelled
September 23, 2011 - $363,359,000 cancelled
September 30, 2011 - $271,900,000 cancelled
October 14, 2011 - $3,000,000 cancelled
October 28, 2011 - $401,000,000 cancelled
November 4, 2011 - $118,000,000 cancelled
November 14, 2011 - $3,453,000 cancelled
November 25, 2011 - $200,000,000 cancelled
December 23, 2011 - $202,049,000 cancelled

Outstanding: $3,523,225,000

2% Bonds due September 1, 2012

YX62 **CA135087-YX62**

Interest Payable: March 1 and September 1

Issue Information:
June 1, 2009 - $3,500,000,000 issued, auction average 2.004% (99.989)
July 13, 2009 - $3,500,000,000 issued, auction average 2.019% (99.943) plus accrued interest from June 1, 2009
August 10, 2009 - $3,500,000,000 issued, auction average 2.139% (99.590) plus accrued interest from June 1, 2009
June 4, 2010 - $3,000,000,000 issued, auction average 1.928% (100.156) plus accrued interest from March 1, 2010
July 9, 2010 - $3,000,000,000 issued, auction average 1.565% (100.914) plus accrued interest from March 1, 2010
July 30, 2010 - $1,000,000,000 issued, switch replacement priced at 100.789 plus accrued interest from March 1, 2010

Cancellation Information:
June 17, 2011 - $225,000,000 cancelled
July 4, 2011 - $500,000,000 cancelled
July 8, 2011 - $53,500,000 cancelled
August 5, 2011 - $410,000,000 cancelled
August 12, 2011 - $500,000,000 cancelled
August 19, 2011 - $561,176,000 cancelled
September 16, 2011 - $50,000,000 cancelled
September 23, 2011 - $90,000,000 cancelled
September 30, 2011 - $425,000,000 cancelled
October 7, 2011 - $402,000,000 cancelled
October 14, 2011 - $619,206,000 cancelled
October 21, 2011 - $288,781,000 cancelled
October 28, 2011 - $205,000,000 cancelled
November 4, 2011 - $157,000,000 cancelled
November 18, 2011 - $325,000,000 cancelled
November 25, 2011 - $42,953,000 cancelled
December 9, 2011 - $150,000,000 cancelled
December 16, 2011 - $30,000,000 cancelled
December 23, 2011 - $150,000,000 cancelled

Outstanding: $12,315,384,000

1½% Bonds due December 1, 2012

ZK33 **CA135087-ZK33**

Interest Payable: June 1 and December 1

Issue Information:
August 13, 2010 - $3,000,000,000 issued, auction average 1.524% (99.947)
September 7, 2010 - $504,391,000 issued, switch replacement priced at 100.331 plus accrued interest from August 13, 2010
September 17, 2010 - $3,000,000,000 issued, auction average 1.556% (99.879) plus accrued interest from August 13, 2010
October 15, 2010 - $3,000,000,000 issued, auction average 1.419% (100.169) plus accrued interest from August 13, 2010
October 29, 2010 - $906,688,000 issued, switch replacement priced at 100.129 plus accrued interest from August 13, 2010
November 15, 2010 - $3,000,000,000 issued, auction average 1.556% (99.888) plus accrued interest from August 13, 2010
November 26, 2010 - $1,000,000,000 issued, switch replacement priced at 99.635 plus accrued interest from August 13, 2010

Cancellation Information:
September 16, 2011 - $195,000,000 cancelled
September 30, 2011 - $64,000,000 cancelled
November 14, 2011 - $10,718,000 cancelled
November 25, 2011 - $550,190,000 cancelled
December 9, 2011 - $50,000,000 cancelled
December 16, 2011 - $264,000,000 cancelled
December 23, 2011 - $150,000,000 cancelled

Outstanding: $13,127,171,000

1¼% Bonds due March 1, 2013

ZD99 **CA135087-ZD99**

Interest Payable: March 1 and September 1

Issue Information:
December 14, 2009 - $3,200,000,000 issued, auction average 1.937% (99.421)
February 12, 2010 - $3,200,000,000 issued, auction average 1.875% (99.632) plus accrued interest from December 14, 2009
March 26, 2010 - $3,200,000,000 issued, auction average 2.189% (98.759) plus accrued interest from March 1, 2010
December 17, 2010 - $3,000,000,000 issued, auction average 1.787% (99.919) plus accrued interest from September 1, 2010
January 28, 2011 - $3,000,000,000 issued, auction average 1.759% (99.981) plus accrued interest from September 1, 2010
February 18, 2011 - $390,269,000 issued, auction average 1.927% (99.649) plus accrued interest from September 1, 2010
March 11, 2011 - $3,000,000,000 issued, auction average 1.867% (99.774) plus accrued interest from March 1, 2011

Cancellation Information:
December 9, 2011 - $585,000,000 cancelled
December 16, 2011 - $199,000,000 cancelled
December 23, 2011 - $100,000,000 cancelled

Outstanding: $18,106,269,000

5¼% Bonds due June 1, 2013

XM17 **CA135087-XM17**

Interest Payable: June 1 and December 1

Issue Information:
November 4, 2002 - $2,400,000,000 issued, auction average 5.316% (99.476)
December 16, 2002 - $600,000,000 issued, switch replacement priced at 101.583 plus accrued interest from December 1, 2002
February 10, 2003 - $2,400,000,000 issued, auction average 5.142% (100.848) plus accrued interest from December 1, 2002
March 24, 2003 - $600,000,000 issued, switch replacement priced at 100.872 plus accrued interest from December 1, 2002
May 12, 2003 - $2,400,000,000 issued, auction average 4.924% (102.558) plus accrued interest from December 1, 2002
June 25, 2003 - $600,000,000 issued, switch replacement priced at 107.127 plus accrued interest from June 1, 2003
August 11, 2003 - $2,400,000,000 issued, auction average 5.000% (101.912) plus accrued interest from June 1, 2003
September 30, 2003 - $600,000,000 issued, switch replacement priced at 104.750 plus accrued interest from June 1, 2003

Cancellation Information:
December 1, 2005 - $70,000,000 cancelled
January 31, 2006 - $196,150,000 cancelled
February 28, 2006 - $747,000,000 cancelled
March 24, 2006 - $9,196,000 cancelled
April 28, 2006 - $540,000,000 cancelled
June 9, 2006 - $165,000,000 cancelled
August 9, 2006 - $219,060,000 cancelled
August 22, 2006 - $415,000,000 cancelled
September 20, 2006 - $385,000,000 cancelled
October 17, 2006 - $75,000,000 cancelled
November 7, 2006 - $57,000,000 cancelled
August 8, 2007 - $125,000,000 cancelled
October 3, 2011 - $50,501,000 cancelled
December 23, 2011 - $17,692,000 cancelled

Outstanding: $8, 928,401,000

3½% Bonds due June 1, 2013

YN80 **CA135087-YN80**

Interest Payable: June 1 and December 1

Issue Information:
February 25, 2008 - $2,000,000,000 issued, auction average 3.576 (99.642)
March 10, 2008 - $63,624,000 issued, switch replacement priced at 101.580 plus accrued interest from February 25, 2008
May 12, 2008 - $2,000,000,000 issued, auction average 3.294% (100.952) plus accrued interest from February 25, 2008
August 5, 2008 - $2,000,000,000 issued, switch replacement priced at 100.544 plus accrued interest from June 1, 2008
October 28, 2008 - $4,500,000,000 issued, auction average 2.767% (103.139) plus accrued interest from June 1, 2008
November 17, 2008 - $4,500,000,000 issued, auction average 2.703% (103.382) plus accrued interest from June 1, 2008

Cancellation Information:
November 1, 2010 - $245,000,000 cancelled
November 29, 2010 - $316,999,000 cancelled
October 3, 2011 - $1,171,029,000 cancelled
December 9, 2011 - $15,000,000 cancelled
December 23, 2011 - $291,259,000 cancelled
December 28, 2011 - $350,000,000 cancelled

Outstanding: $12,674,337,000

2% Bonds due August 1, 2013

ZP20 **CA135087-ZP20**

Interest Payable: February 1 and August 1

Issue Information:
April 8, 2011 - $3,500,000,000 issued, auction average 2.042% (99.907)
May 13, 2011 - $3,500,000,000 issued, auction average 1.873% (100.275) plus accrued interest from April 8, 2011
June 17, 2011 - $3,500,000,000 issued, auction average 1.572% (100.891) plus accrued interest from April 8, 2011

Outstanding: $10,500,000,000

2½% Bonds due September 1, 2013

ZG21 **CA135087-ZG21**

Interest Payable: March 1 and September 1

Issue Information:
May 17, 2010 - $3,000,000,000 issued, auction average 2.604% (99.676)
June 21, 2010 - $3,000,000,000 issued, auction average 2.393% (100.328) plus accrued interest from May 17, 2010
August 9, 2010 - $3,200,000,000 issued, auction average 1.891% (101.804) plus accrued interest from May 17, 2010

Outstanding: $9,200,000,000

1½% Bonds due November 1, 2013

ZT42 **CA135087-ZT42**

Interest Payable: May 1 and November 1

Issue Information:
July 15, 2011 - $3,500,000,000 issued, auction average 1.576% (99.830)
August 19, 2011 - $3,500,000,000 issued, auction average 1.030% (101.020) plus accrued interest from July 15, 2011
September 16, 2011 - $3,500,000,000 issued, auction average .954% (101.146) plus accrued interest from July 15, 2011
September 30, 2011 - $1,000,000,000 issued, auction average .942% (101.150) plus accrued interest from July 15, 2011

Outstanding: $11,500,000,000

1% Bonds due February 1, 2014

ZW70 **CA135087-ZW70**

Interest Payable: February 1 and August 1

Issue Information:
October 21, 2011 - $3,500,000,000 issued, auction average 1.097% (99.783)
November 14, 2011 - $3,500,000,000 issued, auction average .967% (100.072) plus accrued interest from October 21, 2011
December 9, 2011 - $3,500,000,000 issued, auction average .937% (100.134) plus accrued interest from October 21, 2011
December 23, 2011 - $613,857,000 issued, auction average .854% (100.304) plus accrued interest from October 21, 2011

Outstanding: $11,113,857,000

2% Bonds due March 1, 2014

ZN71 **CA135087-ZN71**

Interest Payable: March 1 and September 1

Issue Information:
December 13, 2010 - $3,200,000,000 issued, auction average 2.091% (99.720)
February 14, 2011 - $3,200,000,000 issued, auction average 2.262% (99.234) plus accrued interest from December 13, 2010
March 25, 2011 - $3,200,000,000 issued, auction average 2.022 % (99.937) plus accrued interest from March 1, 2011

Outstanding: $9,600,000,000

10¼% Bonds due March 15, 2014

A23 **CA135087-TH77**

Interest Payable: March 15 and September 15

Issue Information:
March 15, 1989 - $350,000,000 issued, priced at 10.39% (98.75)
March 30, 1989 - $500,000,000 issued, priced at 10.315% (99.411) plus accrued interest from March 15, 1989
March 15, 1990 - $450,000,000 issued, priced at 10.32% (99.35)
July 1, 1990 - $650,000,000 issued, priced at 10.706% (96.068) plus accrued interest from March 15, 1990
August 1, 1990 - $600,000,000 issued, priced at 10.57% (97.25) plus accrued interest from March 15, 1990
February 21, 1991 - $600,000,000 issued, priced at 9.85% (103.65) plus accrued interest from September 15, 1990

Cancellation Information:
February 7, 2001 - $25,000,000 cancelled
April 24, 2001 - $62,000,000 cancelled
May 8, 2001 - $68,319,000 cancelled
July 31, 2001 - $244,137,000 cancelled
February 18, 2002 - $166,106,000 cancelled
April 26, 2002 - $35,825,000 cancelled
August 8, 2002 - $316,597,000 cancelled
November 8, 2002 - $62,580,000 cancelled
April 1, 2003 - $50,870,000 cancelled

Cancellation Information:
June 13, 2003 - $11,000,000 cancelled
June 30, 2003 - $148,000,000 cancelled
September 18, 2003 - $38,000,000 cancelled
October 17, 2003 - $153,219,000 cancelled
November 7, 2003 - $27,000,000 cancelled
February 10, 2004 - $31,459,000 cancelled
March 31, 2004 - $10,000,000 cancelled
July 2, 2004 - $117,541,000 cancelled
September 17, 2004 - $29,543,000 cancelled
October 29, 2004 - $149,950,000 cancelled
December 31, 2004 - $161,258,000 cancelled
March 17, 2005 - $245,211,000 cancelled
June 3, 2005 - $25,400,000 cancelled
March 24, 2006 - $45,000,000 cancelled
April 28, 2006 - $27,769,000 cancelled
August 9, 2006 - $52,000,000 cancelled
September 20, 2006 - $47,701,000 cancelled
October 17, 2006 - $19,149,000 cancelled
November 28, 2006 - $12,468,000 cancelled
February 12, 2008 - $3,000,000 cancelled
March 11, 2008 - $30,000,000 cancelled
June 24, 2008 - $14,000,000 cancelled
August 6, 2008 - $10,000,000 cancelled

Closing of Books for Interest: Last business day of February and August

Outstanding: $709,898,000

5% Bonds due June 1, 2014

XS86 **CA135087-XS86**

Interest Payable: June 1 and December 1

Issue Information:
October 20, 2003 - $2,400,000,000 issued, auction average 5.048% (99.615)
December 15, 2003 - $407,338,000 issued, switch replacement priced at 100.907 plus accrued interest from December 1, 2003
February 9, 2004 - $2,300,000,000 issued, auction average 4.642% (102.900) plus accrued interest from December 1, 2003
March 22, 2004 - $360,827,000 issued, switch replacement priced at 106.044 plus accrued interest from December 1, 2003
May 3, 2004 - $2,200,000,000 issued, auction average 4.758% (101.916) plus accrued interest from December 1, 2003
June 22, 2004 - $499,272,000 issued, switch replacement priced at 99.378 plus accrued interest from June 1, 2004
August 16, 2004 - $2,200,000,000 issued, auction average 4.686% (102.436) plus accrued interest from June 1, 2004
September 28, 2004 - $500,000,000 issued, switch replacement priced at 103.722 plus accrued interest from June 1, 2004

Cancellation Information:
September 20, 2006 - $50,000,000 cancelled
October 17, 2006 - $85,000,000 cancelled
November 7, 2006 - $260,000,000 cancelled
November 28, 2006 - $175,000,000 cancelled
January 30, 2007 - $259,742,000 cancelled
February 20, 2007 - $64,793,000 cancelled
March 20, 2007 - $134,100,000 cancelled
April 24, 2007 - $60,000,000 cancelled

Cancellation Information:
August 6, 2008 - $25,000,000 cancelled
September 28, 2010 - $10,000,000 cancelled
November 1, 2010 - $2,577,000 cancelled
November 29, 2010 - $40,000,000 cancelled
February 21, 2011 - $31,716,000 cancelled

Outstanding: $9,669,509,000

3% Bonds due June 1, 2014

YS77 **CA135087-YS77**

Interest Payable: June 1 and December 1

Issue Information:
October 21, 2008 - $3,000,000,000 issued, auction average 3.236% (98.800)
January 19, 2009 - $5,000,000,000 issued, auction average 1.756% (106.342) plus accrued interest from December 1, 2008
February 12, 2009 - $5,500,000,000 issued, auction average 2.141% (104.280) plus accrued interest from December 1, 2008
March 16, 2009 - $2,500,000,000 issued, auction average 1.928% (105.289) plus accrued interest from December 1, 2008

Cancellation Information:
August 2, 2010 - $96,797,000 cancelled
September 8, 2010 - $300,000,000 cancelled
September 28, 2010 - $635,000,000 cancelled
October 27, 2010 - $518,679,000 cancelled
November 1, 2010 - $305,000,000 cancelled
November 29, 2010 - $300,000,000 cancelled
February 21, 2011 - $210,000,000 cancelled
December 28, 2011-$310,000,000 cancelled

Outstanding: $13,324,524,000

2¼% Bonds due August 1, 2014

ZR85 **CA135087-ZR85**

Interest Payable: February 1 and August 1

Issue Information:
May 2, 2011 - $3,000,000,000 issued, auction average 2.251% (99.998)
May 30, 2011 - $3,000,000,000 issued, auction average 2.037% (100.652) plus accrued interest from May 2, 2011
August 15, 2011 - $3,000,000,000 issued, auction average .965% (103.743) plus accrued interest from August 1, 2011

Outstanding: $9,000,000,000

2% Bonds due December 1, 2014

YU24 **CA135087-YU24**

Interest Payable: June 1 and December 1

Issue Information:
April 20, 2009 - $3,000,000,000 issued, auction average 2.047% (99.753)
May 25, 2009 - $3,000,000,000 issued, auction average 2.350% (98.198) plus accrued interest from April 20, 2009
July 20, 2009 - $3,000,000,000 issued, auction average 2.724% (96.407) plus accrued interest from June 1, 2009
August 27, 2009 - $3,000,000,000 issued, auction average 2.733% (96.428) plus accrued interest from June 1, 2009
September 29, 2009 - $3,000,000,000 issued, auction average 2.666% (96.801) plus accrued interest from June 1, 2009

Outstanding: $15,000,000,000

1% Bonds due February 1, 2015

ZX53 **CA135087-ZX53**

Interest Payable: February 1 and August 1

Issue Information:
November 7, 2011 - $3,000,000,000 issued, auction average 1.219% (99.308)
December 19, 2011 - $3,000,000,000 issued, auction average 1.023% (99.930) plus accrued interest from November 7, 2011

Outstanding: $6,000,000,000

11¼% Bonds due June 1, 2015

A34 **CA135087-TU88**

Interest Payable: June 1 and December 1

Issue Information:
May 1, 1990 - $500,000,000 issued, priced at 11.43% (98.50)
May 31, 1990 - $650,000,000 issued, priced at 10.804% (103.830) plus accrued interest from May 1, 1990
October 1, 1990 - $500,000,000 issued, priced at 11.17% (100.625) plus accrued interest from June 1, 1990
November 15, 1990 - $700,000,000 issued, priced at 11.238% (100.087) plus accrued interest from June 1, 1990

Cancellation Information:
February 7, 2001 - $22,884,000 cancelled
April 24, 2001 - $3,845,000 cancelled
May 8, 2001 - $97,516,000 cancelled
February 18, 2002 - $119,615,000 cancelled
July 12, 2002 - $229,585,000 cancelled
August 8, 2002 - $221,292,000 cancelled
October 7, 2002 - $358,433,000 cancelled
November 8, 2002 - $65,000,000 cancelled
April 1, 2003 - $267,292,000 cancelled
June 30, 2003 - $256,374,000 cancelled
October 17, 2003 - $166,000,000 cancelled
November 7, 2003 - $26,900,000 cancelled
December 23, 2003 - $11,600,000 cancelled
February 10, 2004 - $20,659,000 cancelled

Cancellation Information:
October 30, 2007 - $1,500,000 cancelled
July 15, 2008 - $25,000,000 cancelled

Outstanding: $456,505,000

4½% Bonds due June 1, 2015

XX71 **CA135087-XX71**

Interest Payable: June 1 and December 1

Issue Information:
October 18, 2004 - $2,100,000,000 issued, priced at 98.627 (4.666%)
December 20, 2004 - $500,000,000 issued, switch replacement priced at 101.515 plus accrued interest from December 1, 2004
February 7, 2005 - $2,100,000,000 issued, priced at 101.405 (4.329%) plus accrued interest from December 1, 2004
March 14, 2005 - $500,000,000 issued, switch replacement priced at 100.933 plus accrued interest from December 1, 2004
May 9, 2005 - $2,100,000,000 issued, priced at 102.200 (4.229%) plus accrued interest from December 1, 2004
June 21, 2005 - $500,000,000 issued, switch replacement priced at 104.026 plus accrued interest from June 1, 2005
August 15, 2005 - $2,100,000,000 issued, priced at 103.211 (4.098%) plus accrued interest from June 1, 2005
September 26, 2005 - $400,000,000 issued, switch replacement priced at 105.149 plus accrued interest from June 1, 2005

Cancellation Information:
February 26, 2008 - $60,000,000 cancelled
July 15, 2008 - $96,675,000 cancelled

Outstanding: $10,143,325,000

2½% Bonds due June 1, 2015

ZC17 **CA135087-ZC17**

Interest Payable: June 1 and December 1

Issue Information:
November 23, 2009 - $3,000,000,000 issued, auction average 2.732% (98.819)
January 18, 2010 - $3,000,000,000 issued, auction average 2.822% (98.405) plus accrued interest from December 1, 2009
March 8, 2010 - $3,000,000,000 issued, auction average 2.745% (98.811) plus accrued interest from December 1, 2009

Outstanding: $9,000,000,000

3% Bonds due December 1, 2015

ZF48 **CA135087-ZF48**

Interest Payable: June 1 and December 1

Issue Information:
April 19, 2010 - $3,500,000,000 issued, auction average 3.236% (98.799)
June 14, 2010 - $3,500,000,000 issued, auction average 2.811% (100.951) plus accrued interest from June 1, 2010
August 23, 2010 - $3,500,000,000 issued, auction average 2.257% (103.672) plus accrued interest from June 1, 2010

Issue Information:
September 27, 2010 - $469,214,000 issued, switch replacement priced at 104.242 plus accrued interest from June 1, 2010
October 26, 2010 - $372,515,000 issued, switch replacement priced at 105.200 plus accrued interest from June 1, 2010

Outstanding: $11,341,729,000

4% Bonds due June 1, 2016

YB43 **CA135087-YB43**

Interest Payable: June 1 and December 1

Issue Information:
November 7, 2005 - $2,100,000,000 issued, auction average 4.205% (98.268)
December 12, 2005 - $400,000,000 issued, switch replacement priced at 99.197 plus accrued interest from December 1, 2005
February 6, 2006 - $2,000,000,000 issued, auction average 4.209% (98.261) plus accrued interest from December 1, 2005
March 13, 2006 - $400,000,000 issued, switch replacement priced at 97.940 plus accrued interest from December 1, 2005
April 24, 2006 - $2,300,000,000 issued, auction average 4.480% (96.130) plus accrued interest from December 1, 2005
June 12, 2006 - $400,000,000 issued, switch replacement priced at 97.152 plus accrued interest from June 1, 2006
August 8, 2006 - $2,300,000,000 issued, auction average 4.346% (97.254) plus accrued interest from June 1, 2006
September 19, 2006 - $400,000,000 issued, switch replacement priced at 99.051 plus accrued interest from June 1, 2006

Cancellation Information:
October 7, 2008 - $130,000,000 cancelled
March 11, 2009 - $12,600,000 cancelled

Outstanding: $10,157,400,000

2% Bonds due June 1, 2016

ZL16 **CA135087-ZL16**

Interest Payable: June 1 and December 1

Issue Information:
November 8, 2010 - $3,500,000,000 issued, auction average 2.182% (99.052)
January 17, 2011 - $3,200,000,000 issued, auction average 2.674% (96.647) plus accrued interest from December 1, 2010
March 7, 2011 - $3,200,000,000 issued, auction average 2.700% (96.602) plus accrued interest from December 1, 2010

Outstanding: $9,900,000,000

2¾% Bonds due September 1, 2016

ZQ03 **CA135087-ZQ03**

Interest Payable: March 1 and September 1

Issue Information:
April 26, 2011 - $3,500,000,000 issued, auction average 2.759% (99.958)
May 24, 2011 - $3,500,000,000 issued, auction average 2.567% (100.898) plus accrued interest from April 26, 2011
July 11, 2011 - $3,500,000,000 issued, auction average 2.309 % (102.126) plus accrued interest from April 26, 2011

Outstanding: $10,500,000,000

1½% Bonds due March 1, 2017

ZV97 **CA135087-ZV97**

Interest Payable: March 1 and September 1

Issue Information:
October 17, 2011 - $3,500,000,000 issued, auction average 1.729% (98.830)
November 28, 2011 - $3,500,000,000 issued, auction average 1.441% (100.298) plus accrued interest from October 17, 2011

Outstanding: $7,000,000,000

4% Bonds due June 1, 2017

YF56 **CA135087-YF56**

Interest Payable: June 1 and December 1

Issue Information:
October 16, 2006 - $2,300,000,000 issued, auction average 4.149% (98.734)
November 27, 2006 - $243,812,000 issued, switch replacement priced at 99.915 plus accrued interest from October 16, 2006
January 29, 2007 - $2,300,000,000 issued, auction average 4.188% (98.431) plus accrued interest from December 1, 2006
March 19, 2007 - $163,038,000 issued, switch replacement priced at 99.862 plus accrued interest from December 1, 2006
April 23, 2007 - $2,600,000,000 issued, auction average 4.192% (98.428) plus accrued interest from December 1, 2006
August 7, 2007 - $2,600,000,000 issued, auction average $4.513% (95.962) plus accrued interest from June 1, 2007
September 17, 2007 - $135,676,000 issued, switch replacement priced at 97.542 plus accrued interest from June 1, 2007

Outstanding: $10,342,526,000

4¼% Bonds due June 1, 2018

YL25 **CA135087-YL25**

Interest Payable: June 1 and December 1

Issue Information:
October 29, 2007 - $2,500,000,000 issued, auction average 4.311% (99.489)
February 11, 2008 - $2,600,000,000 issued, auction average 3.887% (103.053) plus accrued interest from December 1, 2007
March 25, 2008 - $222,764,000 issued, switch replacement priced at 105.821 plus accrued interest from December 1, 2007

Issue Information:
April 21, 2008 - $2,500,000,000 issued, auction average 3.760% (104.087) plus accrued interest from December 1, 2007
June 23, 2008 - $300,000,000 issued, switch replacement priced at 102.676 plus accrued interest from June 1, 2008
July 14, 2008 - $2,500,000,000 issued, auction average 3.773 (103.901) plus accrued interest from June 1, 2008

Outstanding: $10,622,764,000

3¼% Bonds due June 1, 2019

YR94 **CA135087-YR94**

Interest Payable: June 1 and December 1

Issue Information:
October 6, 2008 - $2,500,000,000 issued, auction average 3.807% (99.508)
November 10, 2008 - $300,000,000 issued, switch replacement priced at 98.798 plus accrued interest from October 6, 2008
February 9, 2009 - $3,300,000,000 issued, priced at 3.346% (103.494) plus accrued interest from December 1, 2008
March 2, 2009 - $3,500,000,000 issued, priced at 3.151% (105.209) plus accrued interest from December 1, 2008
March 10, 2009 - $750,000,000 issued, switch replacement priced at 106.997 plus accrued interest from December 1, 2008
April 14, 2009 - $600,000,000 issued, switch replacement priced at 107.096 plus accrued interest from December 1, 2008
June 15, 2009 - $3,500,000,000 issued, priced at 3.636% (100.944) plus accrued interest from June 1, 2009
August 18, 2009 - $3,200,000,000 issued, priced at 3.527% (101.828) plus accrued interest from June 1, 2009

Outstanding: $17,650,000,000

3½% Bonds due June 1, 2020

YZ11 **CA135087-YZ11**

Interest Payable: June 1 and December 1

Issue Information:
September 8, 2009 - $3,000,000,000 issued, auction average 3.539% (99.658)
October 14, 2009 - $600,000,000 issued, switch replacement priced at 100.310 plus accrued interest from September 8, 2009
November 10, 2009 - $3,500,000,000 issued, priced at 3.700% (98.266) plus accrued interest from September 8, 2009
February 8, 2010 - $3,000,000,000 issued, priced at 3.577% (99.337) plus accrued interest from December 1, 2009
May 3, 2010 - $3,000,000,000 issued, priced at 3.728% (98.097) plus accrued interest from December 1, 2009

Outstanding: $13,100,000,000

10½% Bonds due March 15, 2021

A39 **CA135087-TZ75**

Interest Payable: March 15 and September 15

Issue Information:
December 15, 1990 - $700,000,000 issued, priced at 10.59% (99.15)
January 9, 1991 - $700,000,000 issued, priced at 10.237% (102.413) plus accrued interest from December 15, 1990
February 1, 1991 - $400,000,000 issued, priced at 10.43% (100.65) plus accrued interest from December 15, 1990

Closing of Books for Interest: Last business day of February and August

Cancellation Information:
October 19, 2000 - $3,000,000 cancelled
April 24, 2001 - $34,000,000 cancelled
October 17, 2001 - $40,000,000 cancelled
May 10, 2002 - $60,000,000 cancelled
August 8, 2002 - $32,000,000 cancelled
December 23, 2002 - $103,289,000 cancelled
December 30, 2002 - $20,000,000 cancelled
January 22, 2003 - $40,218,000 cancelled
February 10, 2003 - $46,715,000 cancelled
March 18, 2003 - $29,000,000 cancelled
April 1, 2003 - $20,000,000 cancelled
May 8, 2003 - $2,320,000 cancelled
June 13, 2003 - $53,000,000 cancelled
August 8, 2003 - $10,000,000 cancelled
September 18, 2003 - $110,000,000 cancelled
November 7, 2003 - $12,900,000 cancelled
December 12, 2003 - $6,000,000 cancelled
February 10, 2004 - $1,800,000 cancelled
March 31, 2004 - $70,000,000 cancelled
July 2, 2004 - $3,000,000 cancelled
August 11, 2004 - $60,000,000 cancelled
October 29, 2004 - $37,462,000 cancelled
January 31, 2005 - $4,035,000 cancelled
January 31, 2006 - $200,000,000 cancelled
March 24, 2006 - $19,567,000 cancelled
April 28, 2006 - $3,083,000 cancelled
May 11, 2006 - $8,000,000 cancelled
August 9, 2006 - $10,000,000 cancelled
November 28, 2006 - $18,000,000 cancelled
January 16, 2007 - $19,000,000 cancelled
September 18, 2007 - $3,250,000 cancelled
February 12, 2008 - $2,000,000 cancelled
April 22, 2008 - $4,000,000 cancelled
September 16, 2008 - $1,000,000 cancelled
October 7, 2008 - $50,000,000 cancelled
October 15, 2009 - $2,000,000 cancelled
March 23, 2010 - $94,000,000 cancelled

Outstanding: $567,361,000

9¼% Bonds due June 1, 2021

A43 **CA135087-UE28**

Interest Payable: June 1 and December 1

Issue Information:
May 9, 1991 - $800,000,000 issued, priced at 9.900% (98.555)
June 1, 1991 - $800,000,000 issued, priced at 9.894% (98.624)
July 1, 1991 - $650,000,000 issued, priced at 10.12% (96.55) plus accrued interest from June 1, 1991
August 1, 1991 - $800,000,000 issued, priced at 10.173% (96.031) plus accrued interest from June 1, 1991
September 1, 1991 - $700,000,000 issued, priced at 10.01% (97.50) plus accrued interest from June 1, 1991
October 17, 1991 - $900,000,000 issued, priced at 9.412% (103.335) plus accrued interest from June 1, 1991

Cancellation Information:
October 19, 2000 - $214,754,000 cancelled
April 24, 2001 - $123,242,000 cancelled
October 17, 2001 - $207,000,000 cancelled
February 18, 2002 - $116,000,000 cancelled
May 10, 2002 - $171,645,000 cancelled
July 22, 2002 - $296,000,000 cancelled
August 8, 2002 - $1,330,000 cancelled
October 18, 2002 - $294,017,000 cancelled
November 8, 2002 - $433,120,000 cancelled
December 23, 2002 - $120,374,000 cancelled
December 30, 2002 - $111,111,000 cancelled
January 22, 2003 - $455,000,000 cancelled
February 10, 2003 - $17,000,000 cancelled
March 18, 2003 - $10,000,000 cancelled
May 8, 2003 - $180,795,000 cancelled
June 13, 2003 - $26,700,000 cancelled
August 8, 2003 - $113,900,000 cancelled
September 18, 2003 - $36,000,000 cancelled
November 7, 2003 - $65,000,000 cancelled
December 12, 2003 - $31,000,000 cancelled
December 23, 2003 - $4,000,000 cancelled
February 10, 2004 - $240,487,000 cancelled
March 19, 2004 - $64,402,000 cancelled
March 31, 2004 - $76,500,000 cancelled
May 10, 2004 - $280,129,000 cancelled
July 2, 2004 - $4,500,000 cancelled
August 11, 2004 - $19,100,000 cancelled
September 3, 2004 - $4,000,000 cancelled
September 30, 2004 - $27,500,000 cancelled
October 29, 2004 - $78,643,000 cancelled
December 2, 2004 - $140,000,000 cancelled
December 31, 2004 - $51,112,000 cancelled
January 31, 2005 - $27,100,000 cancelled
March 24, 2006 - $5,025,000 cancelled
April 28, 2006 - $29,148,000 cancelled
May 11, 2006 - $51,600,000 cancelled
August 9, 2006 - $7,934,000 cancelled
November 1, 2006 - $1,000,000 cancelled
November 28, 2006 - $7,200,000 cancelled
January 16, 2007 - $31,500,000 cancelled
January 30, 2007 - $25,258,000 cancelled

Cancellation Information:
March 20, 2007 - $3,000,000 cancelled
April 24, 2007 - $8,000,000 cancelled
September 18, 2007 - $2,425,000 cancelled
October 30, 2007 - $4,500,000 cancelled
February 12, 2008 - $3,141,000 cancelled
April 22, 2008 - $10,300,000 cancelled
June 10, 2008 - $8,500,000 cancelled
June 24, 2008 - $7,200,000 cancelled
September 16, 2008 - $4,000,000 cancelled
October 7, 2008 - $21,285,000 cancelled
December 16, 2008 - $25,000,000 cancelled
October 15, 2009 - $6,335,000 cancelled
March 23, 2010 - $60,000,000 cancelled

Outstanding: $286,188,000

3¼% Bonds due June 1, 2021

ZJ69 **CA135087-ZJ69**

Interest Payable: June 1 and December 1

Issue Information:
July 19, 2010 - $3,000,000,000 issued, auction average 3.418% (98.488)
October 12, 2010 - $3,000,000,000 issued, auction average 2.836% (103.778) plus accrued interest from July 19, 2010
February 7, 2011 - $3,000,000,000 issued, auction average 3.482% (98.001) plus accrued interest from December 1, 2010
May 9, 2011 - $2,500,000,000 issued, auction average 3.211% (100.332) plus accrued interest from December 1, 2010

Outstanding: $11,500,000,000

4¼% Real Return Bonds due December 1, 2021

L25 **CA135087-UL60**

Interest Payable: June 1 and December 1

Issue Information:
December 10, 1991 - $700,000,000 issued, priced at 100.00 (4.25% real)
October 14, 1992 - $500,000,000 issued, priced at 92.15 (4.75% real)
May 1, 1993 - $325,000,000 issued, priced at 95.25 (4.55% real)
December 1, 1993 - $600,000,000 issued, priced at 102.50 (4.10% real)
February 22, 1994 - $600,000,000 issued, priced at 114.75 (3.42% real)
June 21, 1994 - $400,000,000 issued, priced at 96.10 (4.50% real)
September 15, 1994 - $500,000,000 issued, priced at 93.25 (4.69% real)
December 15, 1994 - $500,000,000 issued, priced at 92.15 (4.77% real)
February 2, 1995 - $350,000,000 issued, priced at 88.25 (5.054% real)
May 8, 1995 - $300,000,000 issued, priced at 94.985 (4.578% real)
August 4, 1995 - $400,000,000 issued, priced at 91.15 (4.848% real)

Note: The purchase price of the bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of December 10, 1991. Interest accrues from the last interest payment date.

Interest and Final Payment:
The bonds bear interest adjusted in relation to the Consumer Price Index for Canada. Interest consists of both an inflation compensation component ("Inflation Compensation") calculated based on Principal and payable at maturity and a cash entitlement ("Coupon Interest") calculated based on Principal and accrued Inflation Compensation. Coupon Interest is payable in semi-annual instalments on June 1 and December 1 (the "Coupon Payment Dates") commencing June 1, 1992. Coupon Interest is calculated by multiplying one-half of the coupon of 4.25% per annum by the sum of the Principal and the Inflation Compensation accrued from the date the first Bond was issued, namely December 10, 1991(the "Original Issue Date") to the relevant Coupon Payment Date. At maturity, in addition to Coupon Interest payable on such date, a final payment (the "Final Payment") equal to the sum of Principal plus Inflation Compensation accrued from the Original Issue Date to maturity will be made.

Indexing Process:
An index ratio (the "Index Ratio") is applied to calculate both Coupon Interest and Inflation Compensation. The index Ratio for any date ("Date") is defined as the ratio of the reference CPI applicable to such Date ("Ref CPI_{Date}") divided by the reference CPI applicable to the Original Issue Date ("Ref CPI_{Base}"). The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for January 1, 1996 is the CPI for October 1995. The reference CPI for any other day in a month is calculated by linear interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.

CPI (Base)	83.07713
CPI (Dec. 31, 2011)	120.79355
Index Ratio	1.45399
Original Issue Par Value as at Dec. 1, 2011	5,175,000,000.00
- Interest Payment (Dec. 1, 2011)	159,637,261.50
- Interest Earned per $1M (Dec. 1, 2011)	30,847.78
- Index Ratio (Dec. 1, 2011)	(1.45166)
Inflation Adjustment:	2,349, 398,250
Adjusted Par Value:	7,524,398,250

Calculation of Interest:
Inflation Compensation accrued to any Date is calculated by first multiplying the Principal by the Index Ratio applicable to that Date ("Index $Ratio_{Date}$") and then subtracting the Principal. Coupon Interest is calculated by multiplying one-half of the coupon of 4.25% per annum by the sum of the Principal and the Inflation Compensation accrued from the Original Issue Date to the relevant Coupon Payment Date.

Registration and Denomination:
A book-entry position for the full amount of the Bonds was issued, at closing in registered form in the name of a nominee of The Canadian Depository for Securities Limited ("CDS"). Individual certificates evidencing the Bonds will not be available to Bond owners. The Bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of $1,000 and integral multiples thereof.

Outstanding: $5,175,000,000

9¼% Bonds due June 1, 2022

A49 **CA135087-UM44**

Interest Payable: June 1 and December 1
Issue Information:
December 15, 1991 - $800,000,000 issued, priced at 9.30% (99.50)
January 3, 1992 - $850,000,000 issued, priced at 9.086% (101.669) plus accrued interest from December 15, 1991
May 15, 1992 - $900,000,000 issued, priced at 9.371% (98.782) plus accrued interest from December 15, 1991

Cancellation Information:
October 19, 2000 - $151,000,000 cancelled
April 24, 2001 - $26,000,000 cancelled
October 17, 2001 - $253,000,000 cancelled
February 18, 2002 - $100,000,000 cancelled
March 7, 2002 - $386,922,000 cancelled
May 10, 2002 - $101,818,000 cancelled
July 22, 2002 - $304,000,000 cancelled
August 8, 2002 - $4,050,000 cancelled
November 8, 2002 - $39,300,000 cancelled
December 23, 2002 - $70,000,000 cancelled
December 30, 2002 - $100,000,000 cancelled
January 22, 2003 - $64,782,000 cancelled
February 10, 2003 - $50,000,000 cancelled
May 8, 2003 - $70,881,000 cancelled
June 13, 2003 - $33,569,000 cancelled
August 8, 2003 - $50,000,000 cancelled
September 18, 2003 - $25,182,000 cancelled
October 17, 2003 - $26,829,000 cancelled
December 12, 2003 - $27,400,000 cancelled
December 23, 2003 - $2,000,000 cancelled
February 10, 2004 - $12,000,000 cancelled
March 19, 2004 - $15,000,000 cancelled
March 31, 2004 - $11,000,000 cancelled
May 10, 2004 - $25,000,000 cancelled
August 11, 2004 - $30,571,000 cancelled
September 3, 2004 - $1,400,000 cancelled
September 30, 2004 - $14,848,000 cancelled
January 31, 2005 - $3,000,000 cancelled
August 9, 2006 - $37,500,000 cancelled
October 17, 2006 - $4,000,000 cancelled
November 1, 2006 - $1,000,000 cancelled
November 28, 2006 - $27,000,000 cancelled
January 16, 2007 - $5,500,000 cancelled
January 30, 2007 - $5,000,000 cancelled
February 12, 2008 - $35,000,000 cancelled
April 22, 2008 - $60,000,000 cancelled
June 10, 2008 - $50,000,000 cancelled
June 24, 2008 - $15,000,000 cancelled
September 16, 2008 - $26,336,000 cancelled
October 7, 2008 - $19,000,000 cancelled
December 16, 2008 - $9,800,000 cancelled
January 13, 2009 - $5,680,000 cancelled

Cancellation Information:
March 11, 2009 - $12,520,000 cancelled
April 15, 2009 - $2,476,000 cancelled
October 15, 2009 - $25,000,000 cancelled
March 23, 2010 - $3,614,000 cancelled

Outstanding: $206,022,000

2¼% Bonds due June 1, 2022

ZU15 **CA135087-ZU15**

Interest Payable: June 1 and December 1

Issue Information:
August 2, 2011 - $2,500,000,000 issued, auction average 2.994% (97.759)
October 11, 2011 - $2,500,000,000 issued, auction average 2.254% (104.669) plus accrued interest from August 2, 2011

Outstanding: $5,000,000,000

8% Bonds due June 1, 2023

A55 **CA135087-UT96**

Interest Payable: June 1 and December 1

Issue Information:
August 17, 1992 - $1,000,000,000 issued, auction average 8.177% (97.999)
February 1, 1993 - $1,000,000,000 issued, auction average 8.498% (94.591) plus accrued interest from December 1, 1992
April 1, 1993 - $1,100,000,000 issued, auction average 8.277% (96.925) plus accrued interest from December 1, 1992
July 26, 1993 - $1,200,000,000 issued, auction average 7.835% (101.877) plus accrued interest from June 1, 1993
October 15, 1993 - $1,200,000,000 issued, auction average 7.553% (105.246) plus accrued interest from June 1, 1993
February 1, 1994 - $1,500,000,000 issued, auction average 7.090% (111.156) plus accrued interest from December 1, 1993
May 2, 1994 - $1,200,000,000 issued, auction average 8.686% (92.757) plus accrued interest from December 1, 1993

Cancellation Information:
May 10, 2002 - $92,000,000 cancelled
December 30, 2002 - $48,811,000 cancelled
March 18, 2003 - $5,000,000 cancelled
May 8, 2003 - $932,000 cancelled
August 8, 2003 - $44,000,000 cancelled
September 18, 2003 - $112,615,000 cancelled
February 10, 2004 - $25,000,000 cancelled
May 10, 2004 - $90,000,000 cancelled
July 2, 2004 - $35,000,000 cancelled
August 11, 2004 - $130,000,000 cancelled
September 3, 2004 - $10,000,000 cancelled
September 30, 2004 - $30,000,000 cancelled
October 29, 2004 - $85,000,000 cancelled
December 2, 2004 - $125,000,000 cancelled
January 31, 2005 - $85,000,000 cancelled
March 17, 2005 - $100,000,000 cancelled
April 29, 2005 - $40,000,000 cancelled
June 3, 2005 - $10,000,000 cancelled

Cancellation Information:
June 30, 2005 - $61,727,000 cancelled
July 29, 2005 - $15,000,000 cancelled
August 30, 2005 - $87,532,000 cancelled
November 10, 2005 - $75,000,000 cancelled
January 31, 2006 - $33,287,000 cancelled
February 28, 2006 - $53,000,000 cancelled
June 12, 2006 - $51,357,000 cancelled
July 25, 2006 - $20,000,000 cancelled
August 9, 2006 - $70,000,000 cancelled
October 17, 2006 - $20,000,000 cancelled
January 16, 2007 - $77,000,000 cancelled
January 30, 2007 - $10,000,000 cancelled
April 24, 2007 - $30,000,000 cancelled
June 12, 2007 - $259,085,000 cancelled
July 24, 2007 - $46,634,000 cancelled
August 8, 2007 - $90,000,000 cancelled
September 18, 2007 - $10,000,000 cancelled
October 10, 2007 - $171,045,000 cancelled
October 30, 2007 - $115,000,000 cancelled
January 22, 2008 - $61,000,000 cancelled
February 12, 2008 - $306,000,000 cancelled
April 22, 2008 - $40,000,000 cancelled
June 10, 2008 - $156,500,000 cancelled
June 24, 2008 - $104,150,000 cancelled
July 15, 2008 - $168,325,000 cancelled
January 13, 2009 - $526,000,000 cancelled
March 11, 2009 - $25,000,000 cancelled
July 15, 2009 - $300,000,000 cancelled
October 15, 2009 - $146,312,000 cancelled
March 23, 2010 - $245,567,000 cancelled
May 10, 2011 - $275,000,000 cancelled
June 14, 2011 - $242,000,000 cancelled
August 3, 2011 - $63,000,000 cancelled
August 30, 2011 - $300,000,000 cancelled
October 12, 2011 - $161,373,000 cancelled
November 22, 2011 - $10,000,000 cancelled

Outstanding: $2,705,748,000

9% Bonds due June 1, 2025

A76 **CA135087-VH40**

Interest Payable: June 1 and December 1

Issue Information:
August 2, 1994 - $1,500,000,000 issued, auction average 9.173% (98.210)
November 1, 1994 - $1,400,000,000 issued, auction average 9.361% (96.364) plus accrued interest from August 2, 1994
February 1, 1995 - $1,000,000,000 issued, auction average 9.573% (94.342) plus accrued interest from December 1, 1994
May 1, 1995 - $1,250,000,000 issued, auction average 8.651% (103.705) plus accrued interest from December 1, 1994
August 1, 1995 - $1,400,000,000 issued, auction average 8.671% (103.472) plus accrued interest from June 1, 1995
November 1, 1995 - $1,100,000,000 issued, auction average 8.046% (110.695) plus accrued interest from June 1, 1995
February 1, 1996 - $1,250,000,000 issued, auction average 7.642% (115.782) plus accrued interest from December 1, 1995

Cancellation Information:
May 10, 2002 - $52,000,000 cancelled
December 30, 2002 - $40,000,000 cancelled
January 22, 2003 - $40,000,000 cancelled
March 18, 2003 - $30,000,000 cancelled
May 8, 2003 - $31,397,000 cancelled
August 8, 2003 - $23,500,000 cancelled
September 18, 2003 - $58,000,000 cancelled
December 12, 2003 - $135,000,000 cancelled
February 10, 2004 - $5,000,000 cancelled
May 10, 2004 - $3,196,000 cancelled
August 11, 2004 - $156,329,000 cancelled
September 3, 2004 - $25,000,000 cancelled
September 30, 2004 - $30,000,000 cancelled
October 29, 2004 - $40,000,000 cancelled
December 2, 2004 - $46,312,000 cancelled
December 31, 2004 - $51,954,000 cancelled
January 31, 2005 - $139,000,000 cancelled
March 17, 2005 - $56,726,000 cancelled
April 29, 2005 - $206,150,000 cancelled
June 3, 2005 - $105,000,000 cancelled
June 30, 2005 - $130,863,000 cancelled
July 29, 2005 - $157,914,000 cancelled
August 30, 2005 - $75,000,000 cancelled
October 27, 2005 - $305,365,000 cancelled
November 10, 2005 - $219,280,000 cancelled
December 21, 2005 - $181,480,000 cancelled
January 31, 2006 - $60,000,000 cancelled
February 28, 2006 - $50,000,000 cancelled
March 24, 2006 - $134,527,000 cancelled
May 11, 2006 - $190,635,000 cancelled
June 12, 2006 - $16,000,000 cancelled
July 25, 2006 - $40,000,000 cancelled
August 9, 2006 - $41,178,000 cancelled
October 17, 2006 - $23,600,000 cancelled
November 1, 2006 - $225,570,000 cancelled
January 16, 2007 - $47,000,000 cancelled
March 20, 2007 - $25,000,000 cancelled
July 24, 2007 - $126,740,000 cancelled
August 8, 2007 - $68,000,000 cancelled
September 18, 2007 - $50,000,000 cancelled
October 10, 2007 - $175,000,000 cancelled
October 30, 2007 - $31,000,000 cancelled
January 22, 2008 - $125,000,000 cancelled
February 12, 2008 - $40,000,000 cancelled
March 26, 2008 - $86,284,000 cancelled
January 13, 2009 - $436,427,000 cancelled
March 11, 2009 - $345,000,000 cancelled
April 15, 2009 - $317,465,000 cancelled
July 15, 2009 - $545,763,000 cancelled
October 15, 2009 - $150,000,000 cancelled

Cancellation Information:
March 23, 2010 - $130,000,000 cancelled
May 10, 2011 - $90,100,000 cancelled
June 14, 2011 - $58,000,000 cancelled
August 3, 2011 - $67,000,000
August 30, 2011 - $66,819,000

Outstanding: $2,793,426,000

4¼% Real Return Bonds due December 1, 2026

VS05 **CA135087-VS05**

Interest Payable: June 1 and December 1

Issue Information:
December 7, 1995 - $300,000,000 issued, auction 4.595% real (94.329)
March 6, 1996 - $350,000,000 issued, auction 4.880% real (90.017)
June 6, 1996 - $400,000,000 issued, auction 4.760% real (91.838)
September 6, 1996 - $400,000,000 issued, auction 4.785% real (91.489)
December 6, 1996 - $400,000,000 issued, auction 3.980% real (104.702)
March 12, 1997 - $500,000,000 issued, auction 4.110% real (102.384)
June 9, 1997 - $500,000,000 issued, auction 4.500% real (95.940)
September 8, 1997 - $400,000,000 issued, auction 4.230% real (100.328)
December 8, 1997 - $400,000,000 issued, auction 4.032% real (103.706)
March 9, 1998 - $400,000,000 issued, auction 4.200% real (100.824)
June 8, 1998 - $400,000,000 issued, auction 3.910% real (105.809)
September 8, 1998 - $400,000,000 issued, auction 4.180% real (101.148)
December 7, 1998 - $400,000,000 issued, auction 4.190% real (100.983)

Note: The purchase price of the bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of December 7, 1995. Interest accrues from the last interest payment date.

Interest and Final Payment:
The bonds bear interest adjusted in relation to the Consumer Price Index for Canada. Interest consists of both an inflation compensation component ("Inflation Compensation") calculated based on Principal and payable at maturity and a cash entitlement ("Coupon Interest") calculated based on Principal and accrued Inflation Compensation. Coupon Interest is payable in semi-annual instalments on June 1 and December 1 (the "Coupon Payment Dates") commencing June 1, 1996. Coupon Interest is calculated by multiplying one-half of the coupon of 4.25% per annum by the sum of the Principal and the Inflation Compensation accrued from the date the first Bond was issued, namely December 7, 1995 (the "Original Issue Date") to the relevant Coupon Payment Date. At maturity, in addition to Coupon Interest payable on such date, a final payment (the "Final Payment") equal to the sum of Principal plus Inflation Compensation accrued from the Original Issue Date to maturity will be made.

Indexing Process:
An index ratio (the "Index Ratio") is applied to calculate both Coupon Interest and Inflation Compensation. The Index Ratio for any date ("Date") is defined as the ratio of the reference CPI applicable to such Date ("Ref PI_{Date}") divided by the reference CPI applicable to the Original Issue Date ("Ref CPI_{Base}"). The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for January 1, 1996 is the CPI for October 1995. The reference CPI for any other day in a month is calculated by linear interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.

CPI (Base)	87.82571
CPI (Dec. 31, 2011)	120.79355
Index Ratio	1.37538
Original Issue Par Value as at Dec. 31, 2011:	5,250,000,000.00
- Interest Payment (Dec. 1, 2011)	153,194,265.00
- Interest Earned per $1M (Dec. 1, 2011)	29,179.86
- Index Ratio (Dec. 1, 2011)	(1.37317)
Inflation Adjustment:	1,970,745,000
Adjusted Par Value:	7,220,745,000

Calculation of Interest:
Inflation Compensation accrued to any Date is calculated by first multiplying the Principal by the Index Ratio applicable to that Date ("Index Ratio$_{Date}$") and then subtracting the Principal.

Coupon Interest is calculated by multiplying one-half of the coupon of 4.25% per annum by the sum of the Principal and the Inflation Compensation accrued from the Original Issue Date to the relevant Coupon Payment Date.

Registration and Denomination:
A book-entry position for the full amount of the Bonds was issued at closing in registered form in the name of a nominee of The Canadian Depository for Securities Limited ("CDS"). Individual certificates evidencing the Bonds will not be available to Bond owners. The Bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of $1,000 and integral multiples thereof.

Outstanding: $5,250,000,000

8% Bonds due June 1, 2027

VW17 **CA135087-VW17**

Interest Payable: June 1 and December 1

Issue Information:
May 1, 1996 - $1,500,000,000 issued, auction average 8.188% (97.882)
August 1, 1996 - $1,500,000,000 issued, auction average 8.075% (99.135) plus accrued interest from June 1, 1996
November 1, 1996 - $1,500,000,000 issued, auction average 7.179% (110.104) plus accrued interest from June 1, 1996
February 3, 1997 - $1,300,000,000 issued, auction average 7.299% (108.495) plus accrued interest from December 1, 1996
May 1, 1997 - $1,300,000,000 issued, auction average 7.310% (108.340) plus accrued interest from December 1, 1996
August 1, 1997 - $1,300,000,000 issued, auction average 6.467% (120.141) plus accrued interest from June 1, 1997
November 3, 1997 - $1,200,000,000 issued, auction average 6.093% (125.987) plus accrued interest from June 1, 1997

Cancellation Information:
December 30, 2002 - $70,000,000 cancelled
March 18, 2003 - $206,888,000 cancelled
May 8, 2003 - $6,986,000 cancelled
August 8, 2003 - $60,000,000 cancelled
February 10, 2004 - $70,000,000 cancelled
March 19, 2004 - $210,000,000 cancelled
May 10, 2004 - $17,000,000 cancelled
August 11, 2004 - $104,000,000 cancelled

Cancellation Information:
September 3, 2004 - $20,000,000 cancelled
October 29, 2004 - $8,945,000 cancelled
January 31, 2005 - $65,000,000 cancelled
April 29, 2005 - $50,000,000 cancelled
June 3, 2005 - $15,000,000 cancelled
June 30, 2005 - $20,000,000 cancelled
July 29, 2005 - $20,000,000 cancelled
August 30, 2005 - $72,000,000 cancelled
September 29, 2005 - $172,406,000 cancelled
November 10, 2005 - $56,800,000 cancelled
January 31, 2006 - $150,000,000 cancelled
May 11, 2006 - $10,000,000 cancelled
July 25, 2006 - $100,000,000 cancelled
August 9, 2006 - $25,000,000 cancelled
October 17, 2006 - $34,169,000 cancelled
November 1, 2006 - $55,000,000 cancelled
January 16, 2007 - $34,500,000 cancelled
April 24, 2007 - $15,000,000 cancelled
June 12, 2007 - $100,000,000 cancelled
July 24, 2007 - $50,000,000 cancelled
August 8, 2007 - $73,000,000 cancelled
October 30, 2007 - $64,471,000 cancelled
January 22, 2008 - $56,000,000 cancelled
March 26, 2008 - $25,000,000 cancelled
April 22, 2008 - $73,091,000 cancelled
June 10, 2008 - $60,000,000 cancelled
September 16, 2008 - $291,714,000 cancelled
October 7, 2008 - $128,200,000 cancelled
November 12, 2008 - $156,145,000 cancelled
December 16, 2008 - $382,250,000 cancelled
October 15, 2009 - $30,000,000 cancelled
March 22, 2011 - $215,000,000 cancelled
May 10, 2011 - $74,000,000 cancelled
June 14, 2011 - $200,000,000 cancelled
August 3, 2011 - $370,000,000 cancelled
August 30, 2011 - $225,000,000 cancelled
October 12, 2011 - $221,000,000 cancelled

Outstanding: $5,136,435,000

5¼% Bonds due June 1, 2029

WL43 **CA135087-WL43**

Interest Payable: June 1 and December 1

Issue Information:
February 2, 1998 - $1,200,000,000 issued, auction average 5.764% (99.807)
May 1, 1998 - $1,600,000,000 issued, auction average 5.682% (100.986) plus accrued interest from February 2, 1998
November 2, 1998 - $1,700,000,000 issued, auction average 5.422% (104.866) plus accrued interest from June 1, 1998
May 3, 1999 - $1,800,000,000 issued, auction average 5.361% (105.773) plus accrued interest from December 1, 1998
October 15, 1999 - $1,900,000,000 issued, auction average 6.158% (94.465) plus accrued interest from June 1, 1999
April 24, 2000 - $1,900,000,000 issued, auction average 5.755% (99.923) plus accrued interest from December 1, 1999
October 16, 2000 - $1,900,000,000 issued, auction average 5.588% (102.293) plus accrued interest from June 1, 2000

Issue Information:
April 23, 2001 - $1,900,000,000 issued, auction average 5.957% (97.185) plus accrued interest from December 1, 2000

Cancellation Information:
September 30, 2004 - $50,000,000 cancelled
January 31, 2005 - $81,000,000 cancelled
July 29, 2005 - $33,000,000 cancelled
January 31, 2006 - $35,000,000 cancelled
February 28, 2006 - $10,000,000 cancelled
May 11, 2006 - $60,000,000 cancelled
July 25, 2006 - $20,000,000 cancelled
August 9, 2006 - $37,328,000 cancelled
October 17, 2006 - $39,082,000 cancelled
November 1, 2006 - $40,000,000 cancelled
January 16, 2007 - $85,500,000 cancelled
July 24, 2007 - $26,370,000 cancelled
August 8, 2007 - $35,000,000 cancelled
October 30, 2007 - $146,706,000 cancelled
January 22, 2008 - $58,000,000 cancelled
February 12, 2008 - $10,859,000 cancelled
April 22, 2008 - $96,000,000 cancelled
June 10, 2008 - $25,000,000 cancelled
June 24, 2008 - $40,597,000 cancelled
July 15, 2008 - $10,000,000 cancelled
October 7, 2008 - $51,515,000 cancelled
December 16, 2008 - $82,950,000 cancelled
March 11, 2009 - $21,226,000 cancelled
March 22, 2011 - $139,398,000 cancelled
October 12, 2011 - $70,000,000 cancelled
November 22, 2011 - $35,000,000 cancelled

Outstanding: $12,560,469,000

4% Real Return Bonds due December 1, 2031

WV25 **CA135087-WV25**

Interest Payable: June 1 and December 1

Issue Information:
March 8, 1999 - $400,000,000 issued, auction average 4.310% real (94.594)
June 8, 1999 - $300,000,000 issued, auction average 4.080% real (98.567)
September 7, 1999 - $300,000,000 issued, auction average 4.030% real (99.456)
December 6, 1999 - $300,000,000 issued, auction average 4.020% real (99.641)
March 6, 2000 - $350,000,000 issued, auction average 3.980% (100.354) plus accrued interest from December 1, 1999
June 5, 2000 - $350,000,000 issued, auction average 3.790% (103.842) plus accrued interest from June 1, 2000
September 5, 2000 - $350,000,000 issued, auction average 3.660% (106.293) plus accrued interest from June 1, 2000
December 11, 2000 - $350,000,000 issued, auction average 3.450% (110.415) plus accrued interest from December 1, 2000
March 5, 2001 - $350,000,000 issued, auction average 3.405% (111.281) plus accrued interest from December 1, 2000
June 11, 2001 - $350,000,000 issued, auction average 3.590% (107.558) plus accrued interest from June 1, 2001
September 24, 2001 - $300,000,000 issued, auction average 3.730% (104.862) plus accrued interest from June 1, 2001
December 10, 2001 - $350,000,000 issued, auction average 3.748% (104.514) plus accrued interest from December 1, 2001
March 18, 2002 - $350,000,000 issued, auction average 3.750% (104.451) plus accrued interest from December 1, 2001
June 10, 2002 - $400,000,000 issued, auction average 3.510% (108.954) plus accrued interest from June 1, 2002
September 16, 2002 - $300,000,000 issued, auction average 3.317% (112.710) plus accrued interest from June 1, 2002

Issue Information:
December 9, 2002 - $400,000,000 issued, auction average 3.410% (110.807) plus accrued interest from December 1, 2002
March 17, 2003 - $300,000,000 issued, auction average 2.769% (124.267) plus accrued interest from December 1, 2002

Note: The purchase price of the bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of March 8, 1999. Interest accrues from the last interest payment date.

Interest and Final Payment:
The bonds bear interest adjusted in relation to the Consumer Price Index for Canada. Interest consists of both an inflation compensation component ("Inflation Compensation") calculated based on Principal and payable at maturity and a cash entitlement ("Coupon Interest") calculated based on Principal and accrued Inflation Compensation. Coupon Interest is payable in semi-annual instalments on June 1 and December 1 (the "Coupon Payment Dates") commencing June 1, 1999. Coupon Interest is calculated by multiplying one-half of the coupon of 4% per annum by the sum of the Principal and the Inflation Compensation accrued from the date the first Bond was issued, namely March 8, 1999 (the "Original Issue Date") to the relevant Coupon Payment Date. At maturity, in addition to Coupon Interest payable on such date, a final payment (the "Final Payment") equal to the sum of Principal plus Inflation Compensation accrued from the Original Issue Date to maturity will be made.

Indexing Process:
An index ratio (the "Index Ratio") is applied to calculate both Coupon Interest and Inflation Compensation. The Index Ratio for any date ("Date") is defined as the ratio of the reference CPI applicable to such Date ("Ref PI_{Date}") divided by the reference CPI applicable to the Original Issue Date ("Ref CPI_{Base}"). The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for January 1, 2000 is the CPI for October 1999. The reference CPI for any other day in a month is calculated by linear interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.

Indexing Process:

CPI (Base)	91.38249
CPI (Dec. 31, 2011)	120.79355
Index Ratio	1.32185
Original Issue Par Value as at Dec. 1, 2011	5,800,000,000.00
- Interest Payment (Dec. 1, 2011)	153,088,680.00
- Interest Earned per $1M (Dec. 1, 2011)	26,394.60
- Index Ratio (Dec. 1, 2011)	(1.31973)
Inflation Adjustment:	1,866,730,000
Adjusted Par Value:	7,666,730,000

Calculation of Interest:
Inflation Compensation accrued to any Date is calculated by first multiplying the Principal by the Index Ratio applicable to that Date ("Index $Ratio_{Date}$") and then subtracting the Principal.

Coupon Interest is calculated by multiplying one-half of the coupon of 4% per annum by the sum of the Principal and the Inflation Compensation accrued from the Original Issue Date to the relevant Coupon Payment Date.

Registration and Denomination:
A book-entry position for the full amount of the Bonds was issued at closing in registered form in the name of a nominee of The Canadian Depository for Securities Limited ("CDS"). Individual certificates evidencing the Bonds will not be available to Bond owners. The Bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of $1,000 and integral multiples thereof.

Outstanding: $5,800,000,000

5¼% Bonds due June 1, 2033

XG49 **CA135087-XG49**

Interest Payable: June 1 and December 1

Issue Information:
October 15, 2001 - $2,000,000,000 issued, auction average 5.760% (99.863)
January 21, 2002 - $2,000,000,000 issued, auction average 5.524% (103.343) plus accrued interest from December 1, 2001
March 4, 2002 - $400,000,000 issued, switch replacement priced at 101.494 plus accrued interest from December 1, 2001
May 6, 2002 - $500,000,000 issued, switch replacement priced at 99.136 plus accrued interest from December 1, 2001
July 15, 2002 - $1,900,000,000 issued, auction average 5.751% (99.978) plus accrued interest from June 1, 2002
November 25, 2002 - $400,000,000 issued, switch replacement priced at 104.897 plus accrued interest from June 1, 2002
January 20, 2003 - $1,700,000,000 issued, auction average 5.467% (104.162) plus accrued interest from December 1, 2002
March 3, 2003 - $300,000,000 issued, switch replacement priced at 104.565 plus accrued interest from December 1, 2002
April 14, 2003 - $300,000,000 issued, switch replacement priced at 103.456 plus accrued interest from December 1, 2002
July 14, 2003 - $1,600,000,000 issued, auction average 5.236% (107.715) plus accrued interest from June 1, 2003
August 25, 2003 - $300,000,000 issued, switch replacement priced at 106.802 plus accrued interest from June 1, 2003
November 10, 2003 - $210,295,000 issued, switch replacement priced at 105.733 plus accrued interest from June 1, 2003
January 19, 2004 - $1,500,000,000 issued, auction average 5.113% (109.623) plus accrued interest from December 1, 2003
March 1, 2004 - $300,000,000 issued, switch replacement priced at 110.221 plus accrued interest from December 1, 2003

Cancellation Information:

November 22, 2011 - $68,000,000 cancelled

Outstanding: $13,342,295,000

3% Real Return Bonds due December 1, 2036

XQ21 **CA135087-XQ21**

Interest Payable: June 1 and December 1

Issue Information:
June 9, 2003 - $400,000,000 issued, auction average 2.915% (101.810)
September 15, 2003 - $300,000,000 issued, auction average 3.085% (98.239) plus accrued interest from June 9, 2003
December 8, 2003 - $400,000,000 issued, auction average 2.915% (101.793) plus accrued interest from December 1, 2003
March 8, 2004 - $300,000,000 issued, auction average 2.498% (111.177) plus accrued interest from December 1, 2003
June 7, 2004 - $400,000,000 issued, auction average 2.335% (115.082) plus accrued interest from June 1, 2004
September 7, 2004 - $300,000,000 issued, auction average 2.330% (115.125) plus accrued interest from June 1, 2004
December 6, 2004 - $400,000,000 issued, auction average 2.250% (117.038) plus accrued interest from December 1, 2004
March 7, 2005 - $300,000,000 issued, auction average 2.197% (118.278) plus accrued interest from December 1, 2004
June 6, 2005 - $400,000,000 issued, auction average 1.870% (126.799) plus accrued interest from June 1, 2005
September 6, 2005 - $300,000,000 issued, auction average 1.815% (128.156) plus accrued interest from June 1, 2005
December 5, 2005 - $400,000,000 issued, auction average 1.689% (131.529) plus accrued interest from December 1, 2005

Issue Information:
March 6, 2006 - $350,000,000 issued, auction average 1.490% (137.129) plus accrued interest from December 1, 2005
June 5, 2006 - $450,000,000 issued, auction average 1.834% (127.138) plus accrued interest from June 1, 2006
October 2, 2006 - $300,000,000 issued, auction average 1.688% (130.911) plus accrued interest from June 1, 2006
December 4, 2006 - $450,000,000 issued, auction average 1.640% (132.116) plus accrued interest from December 1, 2006
March 5, 2007 - $400,000,000 issued, auction average 1.729% (129.456) plus accrued interest from December 1, 2006

Note: The purchase price of the bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of June 9, 2003. Interest accrues from the last interest payment date.

Interest and Final Payment:
The bonds bear interest adjusted in relation to the Consumer Price Index for Canada. Interest consists of both an inflation compensation component ("Inflation Compensation") calculated based on Principal and payable at maturity and a cash entitlement ("Coupon Interest") calculated based on Principal and accrued Inflation Compensation. Coupon Interest is payable in semi-annual instalments on June 1 and December 1 (the "Coupon Payment Dates") commencing December 1, 2003. Coupon Interest is calculated by multiplying one-half of the coupon of 3% per annum by the sum of the Principal and the Inflation Compensation accrued from the date the first Bond was issued, namely June 9, 2003 (the "Original Issue Date") to the relevant Coupon Payment Date. At maturity, in addition to Coupon Interest payable on such date, a final payment (the "Final Payment") equal to the sum of Principal plus Inflation Compensation accrued from the Original Issue Date to maturity will be made.

Indexing Process:
An index ratio (the "Index Ratio") is applied to calculate both Coupon Interest and Inflation Compensation. The Index Ratio for any date ("Date") is defined as the ratio of the reference CPI applicable to such Date ("Ref PI_{Date}") divided by the reference CPI applicable to the Original Issue Date ("Ref CPI_{Base}"). The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for January 1, 1996 is the CPI for October 1995. The reference CPI for any other day in a month is calculated by linear interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.

CPI (Base)	102.99160
CPI (Dec. 31, 2011)	120.79355
Index Ratio	1.17285
Original Issue Par Value as at Dec. 31, 2011:	5,850,000,000.00
- Interest Payment (Dec. 1, 2011)	102,752,617.50
- Interest Earned per $1M (Dec. 1, 2011)	17,564.55
- Index Ratio (Dec. 1, 2011)	(1.17097)
Inflation Adjustment:	1,011,172,500
Adjusted Par Value:	6,861,172,500

Calculation of Interest:
Inflation Compensation accrued to any Date is calculated by first multiplying the Principal by the Index Ratio applicable to that Date ("Index $Ratio_{Date}$") and then subtracting the Principal.

Coupon Interest is calculated by multiplying one-half of the coupon of 3% per annum by the sum of the Principal and the Inflation Compensation accrued from the Original Issue Date to the relevant Coupon Payment Date.

Registration and Denomination:
A book-entry position for the full amount of the Bonds was issued at closing in registered form in the name of a nominee of The Canadian Depository for Securities Limited ("CDS"). Individual certificates evidencing the Bonds will not be available to Bond owners. The Bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of $1,000 and integral multiples thereof.

Outstanding: $5,850,000,000

5% Bonds due June 1, 2037

XW98 **CA135087-XW98**

Interest Payable: June 1 and December 1

Issue Information:
July 19, 2004 - $1,500,000,000 issued, priced at 5.245% (96.187)
September 14, 2004 - $149,343,000 issued, switch replacement priced at 98.338 plus accrued interest from July 19, 2004
November 8, 2004 - $300,000,000 issued, switch replacement priced at 100.755 plus accrued interest from July 19, 2004
January 17, 2005 - $1,400,000,000 issued, priced at 4.822% (102.896) plus accrued interest from December 1, 2004
April 11, 2005 - $300,000,000 issued, switch replacement priced at 105.029 plus accrued interest from December 1, 2004
July 11, 2005 - $1,300,000,000 issued, priced at 4.321% (111.690) plus accrued interest from June 1, 2005
October 18, 2005 - $299,746,000 issued, switch replacement priced at 112.277 plus accrued interest from June 1, 2005
January 16, 2006 - $1,300,000,000 issued, priced at 4.118% (115.451) plus accrued interest from December 1, 2005
May 1, 2006 - $300,000,000 issued, switch replacement priced at 107.758 plus accrued interest from December 1, 2005
July 24, 2006 - $1,300,000,000 issued, priced at 4.496% (108.361) plus accrued interest from June 1, 2006
October 31, 2006 - $300,000,000 issued, switch replacement priced at 114.704 plus accrued interest from June 1, 2006
January 15, 2007 - $1,400,000,000 issued, priced at 4.100% (115.549) plus accrued interest from December 1, 2006
June 11, 2007 - $300,000,000 issued, switch replacement priced at 111.043 plus accrued interest from June 1 2007
July 23, 2007 - $1,400,000,000 issued, priced at 4.509% (108.008) plus accrued interest from June 1, 2007
October 9, 2007 - $300,000,000 issued, switch replacement priced at 109.984 plus accrued interest from June 1, 2007
January 21, 2008 - $1,400,000,000 issued, priced at 4.048% (116.262) plus accrued interest from December 1, 2007
January 12, 2009 - $750,000,000 issued, switch replacement priced at 123.084 plus accrued interest from December 1, 2008

Outstanding: $13,999,089,000

4% Bonds due June 1, 2041

YQ12 **CA135087-YQ12**

Interest Payable: June 1 and December 1

Issue Information:
June 9, 2008 - $1,400,000,000 issued, auction average 4.104% (98.130)
September 15, 2008 - $300,000,000 issued, switch replacement priced at 101.057 plus accrued interest from June 9, 2008
December 15, 2008 - $1,300,000,000 issued, auction average 3.741% (104.843) plus accrued interest from December 1, 2008
March 23, 2009 - $1,300,000,000 issued, auction average 3.631% (106.967) plus accrued interest from December 1, 2008
May 19, 2009 - $1,400,000,000 issued, auction average 3.912% (101.598) plus accrued interest from December 1, 2008
July 14, 2009 - $700,000,000 issued, switch replacement priced at 101.720 plus accrued interest from June 1, 2009
August 5, 2009 - $1,500,000,000 issued, auction average 4.112% (98.017) plus accrued interest from June 1, 2009

Issue Information:
October 20, 2009 - $1,500,000,000 issued, auction average 4.016% (99.711) plus accrued interest from June 1, 2009
February 22, 2010 - $1,500,000,000 issued, auction average 4.082% (98.554) plus accrued interest from December 1, 2009
March 22, 2010 - $400,000,000 issued, switch replacement priced at 100.191 plus accrued interest from December 1, 2009
May 25, 2010 - $1,400,000,000 issued, auction average 3.780% (103.998) plus accrued interest from December 1, 2009
September 7, 2010 - $1,400,000,000 issued, auction average 3.489% (109.583) plus accrued interest from June 1, 2010
November 22, 2010 - $1,400,000,000 issued, auction average 3.638% (106.639) plus accrued interest from June 1, 2010
March 21, 2011 - $300,000,000 issued, auction average 3.693% (105.555) plus accrued interest from December 1, 2010

Outstanding: $15,800,000,000

2% Real Return Bonds due December 1, 2041

YK42 **CA135087-YK42**

Interest Payable: June 1 and December 1

Issue Information:
June 4, 2007 - $650,000,000 issued, priced at 2.010% (99.752)
September 4, 2007 - $500,000,000 issued, auction average 2.180% (95.672) plus accrued interest from June 4, 2007
December 10, 2007 - $600,000,000 issued, auction average 2.060% (98.539) plus accrued interest from December 1, 2007
March 3, 2008 - $500,000,000 issued, auction average 1.980% (100.489) plus accrued interest from December 1, 2007
June 2, 2008 - $600,000,000 issued, auction average 1.588% (110.671) plus accrued interest from June 1, 2008
September 2, 2008 - $500,000,000 issued, auction average 1.510% (112.770) plus accrued interest from June 1, 2008
December 8, 2008 - $600,000,000 issued, auction average 2.770% (83.421) plus accrued interest from December 1, 2008
March 9, 2009 - $400,000,000 issued, auction average 2.250% (94.230) plus accrued interest from December 1, 2008
June 2, 2009 - $600,000,000 issued, auction average 2.250% (94.259) plus accrued interest from June 1, 2009
August 31, 2009 - $500,000,000 issued, auction average 1.845% (103.754) plus accrued interest from June 1, 2009
December 7, 2009 - $700,000,000 issued, auction average 1.510% (112.393) plus accrued interest from December 1, 2009
March 1, 2010 - $400,000,000 issued, auction average 1.578% (110.507) plus accrued interest from December 1, 2009

Note: The purchase price of the bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of June 4, 2007. Interest accrues from the last interest payment date.

Interest and Final Payment:
The bonds bear interest adjusted in relation to the Consumer Price Index for Canada. Interest consists of both an inflation compensation component ("Inflation Compensation") calculated based on Principal and payable at maturity and a cash entitlement ("Coupon Interest") calculated based on Principal and accrued Inflation Compensation. Coupon Interest is payable in semi-annual instalments on June 1 and December 1 (the "Coupon Payment Dates") commencing December 1, 2007. Coupon Interest is calculated by multiplying one-half of the coupon of 2% per annum by the sum of the Principal and the Inflation Compensation accrued from the date the first Bond was issued, namely June 4, 2007 (the "Original Issue Date") to the relevant Coupon Payment Date. At maturity, in addition to Coupon Interest payable on such date, a final payment (the "Final Payment") equal to the sum of Principal plus Inflation Compensation accrued from the Original Issue Date to maturity will be made.

Indexing Process:
An index ratio (the "Index Ratio") is applied to calculate both Coupon Interest and Inflation Compensation. The Index Ratio for any date ("Date") is defined as the ratio of the reference CPI applicable to such Date ("Ref PI_{Date}") divided by the reference CPI applicable to the Original Issue Date ("Ref CPI_{Base}"). The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for January 1, 1996 is the CPI for October 1995. The reference CPI for any other day in a month is calculated by linear interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.

CPI (Base)	111.21849
CPI (Dec. 31, 2011)	120.79355
Index Ratio	1.08609
Original Issue Par Value as at Dec. 1, 2011	6,550,000,000.00
- Interest Payment (Dec. 1, 2011)	71,024,925.00
- Interest Earned per $1M (Dec. 1, 2011)	10,843.50
- Index Ratio (Dec. 1, 2011)	(1.08435)
Inflation Adjustment:	563,889,500
Adjusted Par Value:	7,113,889,500

Calculation of Interest:
Inflation Compensation accrued to any Date is calculated by first multiplying the Principal by the Index Ratio applicable to that Date ("Index $Ratio_{Date}$") and then subtracting the Principal.

Coupon Interest is calculated by multiplying one-half of the coupon of 2% per annum by the sum of the Principal and the Inflation Compensation accrued from the Original Issue Date to the relevant Coupon Payment Date.

Registration and Denomination:
A book-entry position for the full amount of the Bonds was issued at closing in registered form in the name of a nominee of The Canadian Depository for Securities Limited ("CDS"). Individual certificates evidencing the Bonds will not be available to Bond owners. The Bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of $1,000 and integral multiples thereof.

Outstanding: $6,550,000,000

1½% Real Return Bonds due December 1, 2044

ZH04 **CA135087-ZH04**

Interest Payable: June 1 and December 1

Issue Information:
May 31, 2010 - $700,000,000 issued, auction average 1.510% (99.732)
August 30, 2010 - $400,000,000 issued, auction average 1.335% (104.523) plus accrued interest from June 1, 2010
December 6, 2010 - $700,000,000 issued, auction average 1.155% (109.675) plus accrued interest from December 1, 2010
February 28, 2011 - $400,000,000 issued, auction average 1.340% (104.332) plus accrued interest from December 1, 2010
June 6, 2011 - $700,000,000 issued, auction average 1.020% (113.587) plus accrued interest from June 1, 2011
September 6, 2011 - $400,000,000 issued, auction average .899% (117.233) plus accrued interest from June 1, 2011
December 5, 2011 - $700,000,000 issued, auction average .671% (124.496) plus accrued interest from December 1, 2011

Note: The purchase price of the bond includes inflation compensation and accrued interest. Inflation compensation accrues from the original issue date of May 31, 2010. Interest accrues from the last interest payment date.

Interest and Final Payment:
The bonds bear interest adjusted in relation to the Consumer Price Index for Canada. Interest consists of both an inflation compensation component ("Inflation Compensation") calculated based on Principal and payable at maturity and a cash entitlement ("Coupon Interest") calculated based on Pr``incipal and accrued Inflation Compensation. Coupon Interest is payable in semi-annual instalments on June 1 and December 1 (the "Coupon Payment Dates") commencing June 1, 2010. Coupon Interest is calculated by multiplying one-half of the coupon of 1½% per annum by the sum of the Principal and the Inflation Compensation accrued from the date the first Bond was issued, namely May 31, 2010 (the "Original Issue Date") to the relevant Coupon Payment Date. At maturity, in addition to Coupon Interest payable on such date, a final payment (the "Final Payment") equal to the sum of Principal plus Inflation Compensation accrued from the Original Issue Date to maturity will be made.

Indexing Process:
An index ratio (the "Index Ratio") is applied to calculate both Coupon Interest and Inflation Compensation. The Index Ratio for any date ("Date") is defined as the ratio of the reference CPI applicable to such Date ("Ref PI_{Date}") divided by the reference CPI applicable to the Original Issue Date ("Ref CPI_{Base}"). The reference CPI for the first day of any calendar month is the CPI for the third preceding calendar month. For example, the reference CPI for January 1, 1996 is the CPI for October 1995. The reference CPI for any other day in a month is calculated by linear interpolation between the reference CPI applicable to the first day of the month in which the day falls and the reference CPI applicable to the first day of the month immediately following.

CPI (Base)	115.60000
CPI (Dec. 31, 2011)	120.79355
Index Ratio	1.04493
Original Issue Par Value as at Dec. 1, 2011	3,300,000,000.00
- Interest Payment (Dec. 1, 2011)	25,820,454.00
- Interest Earned per $1M (Dec. 1, 2011)	7,824.38
- Index Ratio (Dec. 1, 2011)	(1.04493)
Inflation Adjustment:	179,720,000
Adjusted Par Value:	4,179,720,000

Calculation of Interest:
Inflation Compensation accrued to any Date is calculated by first multiplying the Principal by the Index Ratio applicable to that Date ("Index $Ratio_{Date}$") and then subtracting the Principal.

Coupon Interest is calculated by multiplying one-half of the coupon of 1½% per annum by the sum of the Principal and the Inflation Compensation accrued from the Original Issue Date to the relevant Coupon Payment Date.

Registration and Denomination:
A book-entry position for the full amount of the Bonds was issued at closing in registered form in the name of a nominee of The Canadian Depository for Securities Limited ("CDS"). Individual certificates evidencing the Bonds will not be available to Bond owners. The Bonds must be purchased, transferred or sold directly or indirectly through a participant in the CDS book-entry systems and only in denominations of $1,000 and integral multiples thereof.

Outstanding: $4,000,000,000

3½% Bonds due December 1, 2045

ZS68 **CA135087-ZS68**

Interest Payable: June 1 and December 1

Issue Information:
June 13, 2011 - $1,400,000,000 issued, auction average 3.515% (99.703)
August 29, 2011 - $400,000,000 issued, auction average 3.019% (110.222) plus accrued interest from June 13, 2011
November 21, 2011 - $1,500,000,000 issued, auction average 2.763% (116.188) plus accrued interest from June 13, 2011

Outstanding: $3,300,000,000

Section 2.3 - Foreign Currency Securities

General Characteristics

Canada Bills

- Canada Bills are promissory notes denominated in United States dollars and issued only in book-entry form.
- Canada Bills mature not more than 270 days from their date of issue and are discount obligations with a minimum order size of U.S. $1,000,000 and a minimum denomination of U.S. $1,000.
- Delivery and payment for Canada Bills occur in same-day funds.
- The fiscal agent for Canada Bills is JPMorgan Chase Bank in New York, New York.

Canada Notes

- Canada Notes are promissory notes usually denominated in United States dollars and issued in book-entry form.
- Canada Notes are issued in denominations of U.S. $1,000 and integral multiples thereof.
- Notes can be issued in terms of nine months or longer, and can be issued at a fixed or floating rate.
- Notes are usually denominated in United States dollars, and the payments of principal and interest on notes are usually made in United States dollars.
- The interest rate or rate formula, the issue price, stated maturity, redemption or repayment provisions, and any other terms are established by Canada at the time of issuance of a note and will be indicated in the Pricing Supplement.
- The fiscal agent for Canada Notes is The Bank of New York in New York, New York.

Euro Medium-Term Notes (EMTNs)

- EMTNs are foreign currency medium-term notes issued outside the United States and Canada.
- EMTNs can be issued with fixed or floating interest rates, include embedded options, make coupon payments in one currency and principal payment in another currency, and maturities can range from short-term to long-term.
- Canada EMTNs are sold on a private placement or public offering basis.
- Notes issued under this program can be denominated in a range of currencies structured to meet investor demand.
- The fiscal agent for EMTNs is the Royal Bank of Canada in London, England.

Bonds

- Bonds are marketable debt instruments issued in foreign currencies with fixed or floating interest rates.
- At present, all issues of foreign currency bonds are available in global certificate form only.
- All outstanding issues of foreign currency bonds have been listed on the Luxembourg Stock Exchange.

Maturity Date		Coupon %	Issue Date	Outstanding Amount	Equivalent in Canadian Dollars[1]	Page
Canada Bills				U.S.$ 2,566,040,000	$2,609,662,680	–
Bonds						
2014	September 10	2.375	Sep. 10, 2009	U.S.$ 3,000,000,000	3,051,000,000	58
2016	December 15	8.25	Feb. 5, 2001	U.S.$ 33,244,000[2,3]	33,809,148	59
2018	June 30	9.70	Feb. 5, 2001	U.S.$ 16,080,000[2]	16,353,360	60
2019	June 1	8.80	Feb. 5, 2001	U.S.$ 3,500,000[2]	3,559,500	61
2020	January 13	3.50	Jan. 13, 2010	Euro 2,000,000,000	2,638,505,314	62
Total Bonds					5,743,227,322	
Total Foreign Currency Securities (Converted to Canadian dollars)					$8,352,890,002	

1. Converted to Canadian dollars (U.S.$ = $1.0170 Cdn; Eur = $1.3193 Cdn.); closing spot rate as at December 31, 2011 (equivalent Canadian dollars may not be exact due to rounding).
2. Assumed by the Government of Canada on February 5, 2001, on the dissolution of Petro Canada Limited.
3. Of the U.S.$38,244,000 assumed by the Government of Canada, U.S.$5,000,000 was cancelled on August 31, 2004.

2.375% Bonds due September 10, 2014
Payable in U.S. Dollars

Date of Issue:	September 10, 2009
Interest Payable:	Semi-annually on March 10 and September 10
Payments:	Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are February 25 and August 25. If the payment date is not a business day (New York, London, Toronto) then payment will be made the next following business day and no further interest will be paid due to the delay.
Denominations:	The bonds are in form of registered global bonds registered in the name of the nominee of The Depository Trust Company and recorded in a register held by the Registrar. Beneficial interests in the global bonds are represented through book-entry accounts of financial institutions acting on behalf of beneficial owners as direct and indirect participants in The Depository Trust Company. Except in limited circumstances, owners of beneficial interest in the global bonds will not be entitled to have bonds registered in their names and will not receive or be entitled to receive bonds in definitive form. The Bonds are sold in minimum aggregate principal amounts of U.S.$5,000 and integral multiples thereof. Citibank, N.A., New York, New York (Fiscal Agent, Transfer Agent, Registrar and Principal Paying Agent) The Bank of New York (Luxembourg) S.A., Luxembourg (Luxembourg Listing Agent, Paying Agent and Transfer Agent)
Other Provisions:	All payments of principal and interest will be made without deduction or withholding for or on account of any present or future taxes, duties, assessments or charges of whatsoever nature imposed or levied by or in Canada, unless Canada is required by law to deduct or withhold such taxes, duties, assessments or charges. In such event, Canada will pay to the registered holders of the bonds such additional amounts as will result (after deduction or withholding of such taxes, duties, assessments or charges) in the receipt by holders of the bonds amounts which would otherwise have been payable if no such taxes, duties, assessments or charges had been imposed, except that no such additional amounts shall be payable to a beneficial owner of a bond who is subject to such taxes, duties, assessments or charges by reason of such owner being connected with Canada other than merely by the holding or ownership as a non-resident of Canada of such bond.
Issue Price:	99.425
Listed:	Luxembourg Euro MTF Market
Outstanding:	U.S. $3,000,000,000
Common Code:	045092712
ISIN:	US135087ZA58
CUSIP:	135087 ZA5

8.25% Debentures due December 15, 2016
Payable in U.S. Dollars

Date of Issue:
Assumed by the Government of Canada on February 5, 2001, on the dissolution of Petro Canada Limited. Initially issued by Petro Canada on December 15, 1986.

Cancellation Information:
Government of Canada cancelled $5,000,000 of this issue on August 31, 2004.

Interest Payable: Semi-annually on June 15 and December 15

Payments:
Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are May 31 and November 30.

Bank of New York, New York (Registrar, Fiscal, Transfer, Principal Paying Agent)

Denominations:
The Debentures were issued in fully registered form without coupons in denominations of U.S. $1,000 and any integral multiple thereof.

Other Provisions:
All payments of principal and interest on the Debentures will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or on behalf of Canada or any province or political subdivision thereof or therein having power to tax, except in the case of Debentures beneficially owned (i) by a person who is or is deemed to be a resident of Canada or (ii) by a person who uses or holds or is deemed to use or hold the Debentures in carrying on a business in Canada.

Listed:	Not listed
Outstanding:	U.S. $33,244,000
ISIN:	CA716442AA64
CUSIP:	716442AA6

9.70% Debentures due June 30, 2018
Payable in U.S. Dollars

Date of Issue:
Assumed by the Government of Canada on February 5, 2001, on the dissolution of Petro Canada Limited. Initially issued by Petro Canada on July 17, 1988.

Interest Payable: Semi-annually on June 30 and December 30

Payments:
Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are May 15 and November 15.

Bank of New York, New York (Registrar, Fiscal, Transfer, Principal Paying Agent)

Denominations:
The Debentures were issued in fully registered form without coupons in denominations of U.S. $1,000 and any integral multiple thereof.

Other Provisions:
All payments of principal and interest on the Debentures will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or on behalf of Canada or any province or political subdivision thereof or therein having power to tax, except in the case of Debentures beneficially owned (i) by a person who is or is deemed to be a resident of Canada or (ii) by a person who uses or holds or is deemed to use or hold the Debentures in carrying on a business in Canada.

Listed:	Not listed
Outstanding:	U.S. $16,080,000
Common Code:	013231591
ISIN:	US716442AC29
CUSIP:	716442AC2

8.80% Debentures due June 1, 2019
Payable in U.S. Dollars

Date of Issue:
Assumed by the Government of Canada on February 5, 2001, on the dissolution of Petro Canada Limited. Initially issued by Petro Canada on June 6, 1989.

Interest Payable: Semi-annually on June 1 and December 1

Payments:
Principal and interest are payable in U.S. dollars in same-day funds. The regular record dates for interest payments are May 15 and November 15.

Bank of New York, New York (Registrar, Fiscal, Transfer, Principal Paying Agent)

Denominations:
The Debentures were issued in fully registered form without coupons in denominations of U.S. $1,000 and any integral multiple thereof.

Other Provisions:
All payments of principal and interest on the Debentures will be made without deduction or withholding for or on account of any present or future taxes or duties of whatever nature imposed or levied by or on behalf of Canada or any province or political subdivision thereof or therein having power to tax, except in the case of Debentures beneficially owned (i) by a person who is or is deemed to be a resident of Canada or (ii) by a person who uses or holds or is deemed to use or hold the Debentures in carrying on a business in Canada.

Redemption:
Each holder of Debentures may elect to have all such Debentures, or any portion thereof which is U.S. $1,000 or an integral multiple of U.S. $1,000, redeemed on June 1, 2004. Any such redemption will be at a redemption price of 100% of the principal amount thereof plus accrued interest thereon to the redemption date. Such election is irrevocable and must be made within the period commencing April 1, 2004 and ending at the close of business on April 30, 2004 by surrending during such period the Debenture, together with the form entitled "Options to Require Redemption on June 1, 2004" appearing on the reverse of the Debenture duly completed, at the office of the Fiscal Agent in New York City (or at such other address of which the Fiscal Agent shall from time to time notify the holders of the Debentures).

Listed:	Not listed
Outstanding:	U.S. $3,500,000
Common Code:	002651904
ISIN:	US716442AD02
CUSIP:	716442AD0

3.50% Bonds due January 13, 2020
Payable in Euro Dollars

Date of Issue:	January 13, 2010
Interest Payable:	Annual on January 13th of each year
Payments:	Principal and interest are payable in euro in same-day funds. The regular record dates for interest payments are January 13 of each year. If the payment date is not a business day (New York, London, Toronto) then payment will be made the next following business day and no further interest will be paid due to the delay.
Denominations:	The bonds are in form of a fully registered global bonds deposited and registered in the name of Common Depository or its nominee. All bonds are recorded in a register maintained by the registrar Beneficial interests in the global bond are represented through book-entry accounts of financial institutions acting on behalf of beneficial owners as direct and indirect participants in Clearstream, Luxembourg or Euroclear. Except in limited circumstances, owners of beneficial interest in the global bonds will not be entitled to have bonds registered in their names and will not receive or be entitled to receive bonds in definitive form. The Bonds are sold in minimum denominations of €1,000 and integral multiples of €1,000 thereof. Citibank, N.A., London Branch (Fiscal Agent, Transfer Agent, Registrar and Principal Paying Agent) The Bank of New York (Luxembourg) S.A., Luxembourg (Luxembourg Listing Agent, Paying Agent and Transfer Agent)
Other Provisions:	All payments of principal and interest will be made without deduction or withholding for or on account of any present or future taxes, duties, assessments or charges of whatsoever nature imposed or levied by or in Canada, unless Canada is required by law to deduct or withhold such taxes, duties, assessments or charges. In such event, Canada will pay to the registered holders of the bonds such additional amounts as will result (after deduction or withholding of such taxes, duties, assessments or charges) in the receipt by holders of the bonds amounts which would otherwise have been payable if no such taxes, duties, assessments or charges had been imposed, except that no such additional amounts shall be payable to a beneficial owner of a bond who is subject to such taxes, duties, assessments or charges by reason of such owner being connected with Canada other than merely by the holding or ownership as a non-resident of Canada of such bond.
Issue Price:	99.412
Listed:	Luxembourg Euro MTF Market
Outstanding:	€2,000,000,000
Common Code:	047754372
ISIN:	XS0477543721
CUSIP:	

Section 3.1 Canada Savings Bonds

General Characteristics

The following general characteristics apply to Canada Savings Bonds (CSBs):

- Principal and accrued interest, if applicable, is payable on demand without charge in lawful money of Canada at any office in Canada of an authorized redemption or sales agent.
- Monthly redemption values for the current year are available in the Monthly Redemption Value Tables (Form S40) published regularly (or as required) by the Bank of Canada.
- Interest rates announced are guaranteed. However, if market conditions warrant, the rates can at any time be increased over a specified period.
- Canada Savings Bonds are non-transferable and non-assignable except in certain specific circumstances.
- Canada Savings Bonds are non-callable.
- Canada Savings Bonds are issued in two forms: Regular Interest "R" Bonds and Compound Interest "C" Bonds.

Interest Payments:

A. Bonds Purchased Through Financial Institutions, Dealers, or Direct via Web or Phone:

Regular Interest "R" Bonds
Regular Interest Bonds will accrue simple interest monthly, based on the monthly closing principal balance outstanding and the interest will be credited on each annual anniversary of the issue date for a particular series until the earlier of maturity of that particular series or redemption by the registered owner. Simple interest shall be payable to the registered owner at the time of redemption if prior to maturity, or on an annual basis until maturity.

Compound Interest "C" Bonds
Compound Interest Bonds will accrue, in addition to simple interest, compound interest monthly based on the monthly closing credited interest balance outstanding for a particular series until the earlier of maturity of that particular series or redemption by the registered owner. Accrued interest will be credited on each annual anniversary of the issue date for a particular series until the earlier of maturity of that particular series or redemption by the registered owner. Compound interest shall initially be payable only on or after thirteen months from the date of issue. Simple and compound interest shall be payable to the registered owner at the time of redemption.

B. Bonds Purchased Pursuant To The Payroll Savings Program or PAD:

Compound Interest "C" Bonds
Compound Interest Bonds Purchased Pursuant To The Payroll Savings Program or PAD will accrue simple interest daily, based on the daily closing principal balance outstanding for a particular series, until the earlier of maturity or redemption by the registered owner. In addition to simple interest, bonds will accrue compound interest daily, based on the daily closing credited interest balance outstanding for a particular series until the earlier of maturity or redemption by the registered owner. Accrued compound interest will be credited on each annual anniversary of the issue date for a particular series until the earlier of maturity of that particular series or redemption by the registered owner. Compound interest shall initially be payable only after the first annual anniversary of the issue date. Except for partial redemptions of CSBs Purchased Pursuant To The Payroll Savings Program that are held in The Canada Retirement Savings Plan, simple and compound interest shall be payable to the registered owner at the time of redemption.

Note: No interest is paid on Canada Savings Bonds if redeemed during the first 3 months following the date of issue.

Denominations and Serial Letters:

	$100	$300	$500	$1,000	$5,000	$10,000
Regular Interest (RS)	-	J	Z	M	V	L
Compound Interest (CS)	F	N	G	P	R	K

Closing of Books for Interest (R Bonds):
Last business day of the 10th month following the issue date of the bond or anniversary of the issue date.

Valid Forms of Registration:
Canada Savings Bonds of all series can only be registered in the names of bona fide residents of Canada in the following manner:

a) in the name of one or more individuals in his/her or their own right, whether adult or minor, and if more than one individual owns the Bonds, with right of survivorship*;
b) in the name of the trust governed by The Canada Retirement Savings Plan or The Canada Retirement Income Fund;
c) in the name of a trust governed by
   (i) a Deferred Profit Sharing Plan (DPSP);
   (ii) an Employee Profit Sharing Plan (EPSP);
   (iii) a Registered Retirement Savings Plan (RRSP);
   (iv) a Registered Pension Plan (RPP);
   (v) a Registered Retirement Income Fund (RRIF);
   (vi) a Registered Education Savings Plan (RESP);
   (vii) a Tax Free Savings Account (TFSA);
   within the meaning assigned to these expressions by the *Income Tax Act* (Canada) and relevant provincial legislation;
d) in any other form of registration which may be acceptable to the Minister of Finance
e) in the name of CDS.

*Province of Quebec: The term "with right of survivorship" is not applicable under current law.

Table 3.1				
Maturity Date	**Issue**	**Series**	**Estimated Amount Outstanding ($)**	**Page**
2013 November 1	1991	S46	139,565,310	67
2014 November 1	1992	S47	221,815,228	67
2015 November 1	1993	S48	176,898,265	67
2016 November 1	1994	S49	258,120,715	68
2017 November 1	1995	S50	206,151,688	68
2018 November 1	1996	S51	341,324,541	68
2017 November 1	1997	S52	367,244,394	69
2018 November 1	1998	S54	165,052,830	69
2018 December 1	1998	S55	12,492,752	70
2019 January 1	1999	S56	2,538,128	70
2019 February 1	1999	S57	1,441,771	70
2019 March 1	1999	S58	3,427,035	71
2019 April 1	1999	S59	1,958,852	71
2019 November 1	1999	S60	86,407,034	71
2019 December 1	1999	S61	9,332,357	72
2020 January 1	2000	S62	3,017,040	72
2020 February 1	2000	S63	2,019,201	72
2020 March 1	2000	S64	3,583,893	73
2020 April 1	2000	S65	3,783,868	73
2012 January 1	2002	S74	2,480,762	73
2012 February 1	2002	S75	1,873,737	74
2012 March 1	2002	S76	6,103,210	74
2012 April 1	2002	S77	4,615,436	74
2012 November 1	2002	S78	175,657,437	75
2012 December 1	2002	S79	14,353,609	75
2013 January 1	2003	S80	4,024,957	75
2013 February 1	2003	S81	2,922,148	76
2013 March 1	2003	S82	6,231,125	76
2013 April 1	2003	S83	6,533,295	76
2013 November 1	2003	S84	130,806,022	77
2013 December 1	2003	S85	7,658,200	77
2014 January 1	2004	S86	2,091,042	77
2014 February 1	2004	S87	1,521,400	78
2014 March 1	2004	S88	3,192,326	78
2014 April 1	2004	S89	2,018,389	78
2014 November 1	2004	S90	143,426,833	79
2014 December 1	2004	S91	9,010,431	79
2015 January 1	2005	S92	3,807,660	79
2015 February 1	2005	S93	1,708,436	80
2015 March 1	2005	S94	3,814,178	80
2015 April 1	2005	S95	2,480,200	80
2015 November 1	2005	S96	175,338,976	81
2015 December 1	2005	S97	9,868,952	81
2016 January 1	2006	S98	2,720,800	81
2016 February 1	2006	S99	2,146,094	82

Table 3.1

Maturity Date	Issue	Series	Estimated Amount Outstanding ($)	Page
2016 March 1	2006	S100	4,301,934	82
2016 April 1	2006	S101	2,894,966	82
2016 November 1	2006	S102	223,152,154	83
2016 December 1	2006	S103	11,857,277	83
2017 January 1	2007	S104	3,406,900	83
2017 February 1	2007	S105	2,423,393	84
2017 March 1	2007	S106	5,134,728	84
2017 April 1	2007	S107	4,348,702	84
2017 November 1	2007	S108	287,722,296	85
2017 December 1	2007	S109	18,834,824	85
2018 January 1	2008	S110	6,183,426	85
2018 February 1	2008	S111	5,752,471	86
2018 March 1	2008	S112	6,850,392	86
2018 April 1	2008	S113	9,534,759	86
2018 November 1	2008	S114	417,326,001	87
2018 December 1	2008	S115	39,387,662	87
2019 January 1	2009	S116	18,174,276	87
2019 February 1	2009	S117	13,725,453	88
2019 March 1	2009	S118	12,927,177	88
2019 April 1	2009	S119	9,806,147	88
2019 November 1	2009	S120	430,881,531	89
2019 December 1	2009	S121	15,968,411	89
2020 January 1	2010	S122	5,820,465	89
2020 February 1	2010	S123	4,344,007	90
2020 March 1	2010	S124	5,875,293	90
2020 April 1	2010	S125	3,603,795	90
2020 November 1	2010	S126	822,889,784	91
2020 December 1	2010	S127	26,567,778	91
2021 November 1	2011	S128	343,076,674	91
2021 December 1	2011	S129	21,260,918	92
Total			**5,516,614,151**	

Note: The amount outstanding for Series S128 does not include future purchases of CSBs through the New Canada Savings Bonds Payroll Program estimated to be $1,577,143,435 (For 2011, purchases of CSBs through the program were estimated to be $1,812,386,330)

S46 **1991 Series Maturing November 1, 2013**

Date of Issue: November 1, 1991

Limit of Holdings:
A registered owner may not hold or have a total interest in the 1991 Series S46 in excess of $75,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing in 1991.

Simple and Compound Interest:
Interest rates for Series 46 have been set as follows:
.50% for the year beginning November 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S46 until November 1, 2013

S47 **1992 Series Maturing November 1, 2014**

Date of Issue: November 1, 1992

Limit of Holdings:
A registered owner may not hold or have a total interest in the 1992 Series S47 in excess of $100,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing in 1992.

Simple and Compound Interest:
Interest rates for Series 47 have been set as follows:
.50% for the year beginning November 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S47 until November 1, 2014

S48 **1993 Series Maturing November 1, 2015**

Date of Issue: November 1, 1993

Limit of Holdings:
A registered owner may not hold or have a total interest in the 1993 Series S48 in excess of $100,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing in 1993

Simple and Compound Interest:
Interest rates for Series 48 have been set as follows:
.50% for the year beginning November 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S48 until November 1, 2015

S49 **1994 Series Maturing November 1, 2016**

Date of Issue: November 1, 1994

Limit of Holdings:
A registered owner may not hold or have a total interest in the 1994 Series S49 in excess of $100,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 49 have been set as follows:
.50% for the year beginning November 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S49 until November 1, 2016

S50 **1995 Series Maturing November 1, 2017**

Date of Issue: November 1, 1995

Limit of Holdings:
A registered owner may not hold or have a total interest in the 1995 Series S50 in excess of $100,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 50 have been set as follows:
.50% for the year beginning November 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S50 until November 1, 2017

S51 **1996 Series Maturing November 1, 2018**

Date of Issue: November 1, 1996

Limit of Holdings:
A registered owner may not hold or have a total interest in the 1996 Series S51 in excess of $200,000 principal amount, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 51 have been set as follows:
.50% for the year beginning November 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S51 until November 1, 2018

S52 **1997 Series Maturing November 1, 2017**

Date of Issue: November 1, 1997

Limit of Holdings:
A registered owner may not hold or have a total interest in the 1997 Series S52 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing in 1997.

Simple and Compound Interest:
Interest rates for Series 52 have been set as follows:
.50% for the year beginning November 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S52 until November 1, 2017

S54 **1998 Series Maturing November 1, 2018**

Date of Issue: November 1, 1998

Limit of Holdings:
A registered owner may not hold or have a total interest in the 1998 Series S54 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing on November 1, 1998.

Simple and Compound Interest:
Interest rates for Series 54 have been set as follows:
.50% for the year beginning November 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S54 until November 1, 2018

S55 **1998 Series Maturing December 1, 2018**

Date of Issue: December 1, 1998

Limit of Holdings:
A registered owner may not hold or have a total interest in the 1998 Series S55 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 55 have been set as follows:
.50% for the year beginning December 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S55 until December 1, 2018

S56

1999 Series Maturing January 1, 2019

Date of Issue: January 1, 1999

Limit of Holdings:
A registered owner may not hold or have a total interest in the 1999 Series S56 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 56 have been set as follows:
.65% for the year beginning January 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S56 until January 1, 2019

S57 **1999 Series Maturing February 1, 2019**

Date of Issue: February 1, 1999

Limit of Holdings:
A registered owner may not hold or have a total interest in the 1999 Series S57 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 57 have been set as follows:
.65% for the year beginning February 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1
Note: 10 year maturity extension to CSB Series S57 until February 1, 2019

S58 **1999 Series Maturing March 1, 2019**

Date of Issue: March 1, 1999

Limit of Holdings:
A registered owner may not hold or have a total interest in the 1999 Series S58 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 58 have been set as follows:
.65% for the year beginning March 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S58 until March 1, 2019

S59 **1999 Series Maturing April 1, 2019**

Date of Issue: April 1, 1999

Limit of Holdings:
A registered owner may not hold or have a total interest in the 1999 Series S59 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 59 have been set as follows:
.65% for the year beginning April 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S59 until April 1, 2019

S60 **1999 Series Maturing November 1, 2019**

Date of Issue: November 1, 1999

Limit of Holdings:
A registered owner may not hold or have a total interest in the 1999 Series S60 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 60 have been set as follows:
.50% for the year beginning November 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1
Note: 10 year maturity extension to CSB Series S60 until November 1, 2019

S61 **1999 Series Maturing December 1, 2019**

Date of Issue: December 1, 1999

Limit of Holdings:
A registered owner may not hold or have a total interest in the 1999 Series S61 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 61 have been set as follows:
.50% for the year beginning December 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S61 until December 1, 2019

S62 **2000 Series Maturing January 1, 2020**

Date of Issue: January 1, 2000

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2000 Series S62 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 62 have been set as follows:
.65% for the year beginning January 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S62 until January 1, 2020

S63 **2000 Series Maturing February 1, 2020**

Date of Issue: February 1, 2000

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2000 Series S63 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 63 have been set as follows:
.65% for the year beginning February 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S63 until February 1, 2020

S64 **2000 Series Maturing March 1, 2020**

Date of Issue: March 1, 2000

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2000 Series S64 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 64 have been set as follows:
.65% for the year beginning March 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S64 until March 1, 2020.

S65 **2000 Series Maturing April 1, 2020**

Date of Issue: April 1, 2000

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2000 Series S65 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 65 have been set as follows:
.65% for the year beginning April 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1

Note: 10 year maturity extension to CSB Series S65 until April 1, 2020.

S74 **2002 Series Maturing January 1, 2012**

Date of Issue: January 1, 2002

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2002 Series S74 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 74 have been set as follows:
.65% for the year beginning January 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1

S75 **2002 Series Maturing February 1, 2012**

Date of Issue: February 1, 2002

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2002 Series S75 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 75 have been set as follows:
.65% for the year beginning February 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1

S76 **2002 Series Maturing March 1, 2012**

Date of Issue: March 1, 2002

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2002 Series S76 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 76 have been set as follows:
.65% for the year beginning March 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1

S77 **2002 Series Maturing April 1, 2012**

Date of Issue: April 1, 2002

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2002 Series S77 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 77 have been set as follows:
.65% for the year beginning April 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1

S78 **2002 Series Maturing November 1, 2012**

Date of Issue: November 1, 2002

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2002 Series S78 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 78 have been set as follows:
.50% for the year beginning November 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1

S79 **2002 Series Maturing December 1, 2012**

Date of Issue: December 1, 2002

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2002 Series S79 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 79 have been set as follows:
.50% for the year beginning December 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1

S80 **2003 Series Maturing January 1, 2013**

Date of Issue: January 1, 2003

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2003 Series S80 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 80 have been set as follows:
.65% for the year beginning January 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1

S81 **2003 Series Maturing February 1, 2013**

Date of Issue: February 1, 2003

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2003 Series S81 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 81 have been set as follows:
.65% for the year beginning February 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1

S82 **2003 Series Maturing March 1, 2013**

Date of Issue: March 1, 2003

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2003 Series S82 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 82 have been set as follows:
.65% for the year beginning March 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.1

S83 **2003 Series Maturing April 1, 2013**

Date of Issue: April 1, 2003

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2003 Series S83 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 83 have been set as follows:
.65% for the year beginning April 1, 2011
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S84

2003 Series Maturing November 1, 2013

Date of Issue: November 1, 2003

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2003 Series S84 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 84 have been set as follows:
.50% for the year beginning November 1, 2011
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S85 **2003 Series Maturing December 1, 2013**

Date of Issue: December 1, 2003

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2003 Series S85 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 85 have been set as follows:
.50% for the year beginning December 1, 2011
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S86 **2004 Series Maturing January 1, 2014**

Date of Issue: January 1, 2004

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2004 Series S86 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 86 have been set as follows:
.65% for the year beginning January 1, 2011
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S87 **2004 Series Maturing February 1, 2014**

Date of Issue: February 1, 2004

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2004 Series S87 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 87 have been set as follows:
.65% for the year beginning February 1, 2011
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S88 **2004 Series Maturing March 1, 2014**

Date of Issue: March 1, 2004

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2004 Series S88 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 88 have been set as follows:
.65% for the year beginning March 1, 2011
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S89 **2004 Series Maturing April 1, 2014**

Date of Issue: April 1, 2004

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2004 Series S89 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 89 have been set as follows:
.65% for the year beginning April 1, 2011
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S90 **2004 Series Maturing November 1, 2014**

Date of Issue: November 1, 2004

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2004 Series S90 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 90 have been set as follows:
.50% for the year beginning November 1, 2011
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S91 **2004 Series Maturing December 1, 2014**

Date of Issue: December 1, 2004

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2004 Series S91 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 91 have been set as follows:
.50% for the year beginning December 1, 2011
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S92 **2005 Series Maturing January 1, 2015**

Date of Issue: January 1, 2005

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2005 Series S92 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 92 have been set as follows:
.65% for the year beginning January 1, 2011
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S93 **2005 Series Maturing February 1, 2015**

Date of Issue: February 1, 2005

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2005 Series S93 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 93 have been set as follows:
.65% for the year beginning February 1, 2011
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S94 **2005 Series Maturing March 1, 2015**

Date of Issue: March 1, 2005

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2005 Series S94 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 94 have been set as follows:
.65% for the year beginning March 1, 2011
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S95 **2005 Series Maturing April 1, 2015**

Date of Issue: April 1, 2005

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2005 Series S95 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 95 have been set as follows:
.65% for the year beginning April 1, 2011
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S96 **2005 Series Maturing November 1, 2015**

Date of Issue: November 1, 2005

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2005 Series S96 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or if they are purchased with the proceeds from an existing series.

Simple and Compound Interest:
Interest rates for Series 96 have been set as follows:
.50% for the year beginning November 1, 2011
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S97 **2005 Series Maturing December 1, 2015**

Date of Issue: December 1, 2005

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2005 Series S97 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or if they are purchased with the proceeds from an existing series.

Simple and Compound Interest:
Interest rates for Series 97 have been set as follows:
.50% for the year beginning December, 2011
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S98 **2006 Series Maturing January 1, 2016**

Date of Issue: January 1, 2006

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2006 Series S98 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 98 have been set as follows:
.65% for the year beginning January 1, 2011
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S99 **2006 Series Maturing February 1, 2016**

Date of Issue: February 1, 2006

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2006 Series S99 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 99 have been set as follows:
.65% for the year beginning February 1, 2011
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S100 **2006 Series Maturing March 1, 2016**

Date of Issue: March 1, 2006

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2006 Series S100 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 100 have been set as follows:
.65% for the year beginning March 1, 2011
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S101 **2006 Series Maturing April 1, 2016**

Date of Issue: April 1, 2006

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2006 Series S101 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 101 have been set as follows:
.65% for the year beginning April 1, 2011
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S102 **2006 Series Maturing November 1, 2016**

Date of Issue: November 1, 2006

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2006 Series S102 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 102 have been set as follows:
.50% for the year beginning November 1, 2011
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S103 **2006 Series Maturing December 1, 2016**

Date of Issue: December 1, 2006

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2006 Series S103 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 103 have been set as follows:
.50% for the year beginning December 1, 2011
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S104 **2007 Series Maturing January 1, 2017**

Date of Issue: January 1, 2007

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2007 Series S104 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 104 have been set as follows:
.65% for the year beginning January 1, 2011
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S105 **2007 Series Maturing February 1, 2017**

Date of Issue: February 1, 2007

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2007 Series S105 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 105 have been set as follows:
.65% for the year beginning February 1, 2011
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S106 **2007 Series Maturing March 1, 2017**

Date of Issue: March 1, 2007

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2007 Series S106 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 106 have been set as follows:
.65% for the year beginning March 1, 2011
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S107 **2007 Series Maturing April 1, 2017**

Date of Issue: April 1, 2007

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2007 Series S107 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 107 have been set as follows:
.65% for the year beginning April 1, 2011
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S108 **2007 Series Maturing November 1, 2017**

Date of Issue: November 1, 2007

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2007 Series S108 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 108 have been set as follows:
.50% for the year beginning November 1, 2011
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S109 **2007 Series Maturing December 1, 2017**

Date of Issue: December 1, 2007

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2007 Series S109 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 109 have been set as follows:
.50% for the year beginning December 1, 2011
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S110 **2008 Series Maturing January 1, 2018**

Date of Issue: January 1, 2008

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2008 Series S110 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 110 have been set as follows:
.65% for the year beginning January 1, 2011
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S111 **2008 Series Maturing February 1, 2018**

Date of Issue: February 1, 2008

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2008 Series S111 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 111 have been set as follows:
.65% for the year beginning February 1, 2011
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S112 **2008 Series Maturing March 1, 2018**

Date of Issue: March 1, 2008

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2008 Series S112 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 112 have been set as follows:
.65% for the year beginning March 1, 2011
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S113 **2008 Series Maturing April 1, 2018**

Date of Issue: April 1, 2008

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2008 Series S113 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 113 have been set as follows:
.65% for the year beginning April 1, 2011
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S114 **2008 Series Maturing November 1, 2018**

Date of Issue: November 1, 2008

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2008 Series S114 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 114 have been set as follows:
.50% for the year beginning November 1, 2011
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S115 **2008 Series Maturing December 1, 2018**

Date of Issue: December 1, 2008

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2008 Series S115 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 115 have been set as follows:
.50% for the year beginning December 1, 2011
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S116 **2009 Series Maturing January 1, 2019**

Date of Issue: January 1, 2009

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2009 Series S116 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 116 have been set as follows:
.65% for the year beginning January 1, 2011
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S117 **2009 Series Maturing February 1, 2019**

Date of Issue: February 1, 2009

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2009 Series S117 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 117 have been set as follows:
.65% for the year beginning February 1, 2011
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S118 **2009 Series Maturing March 1, 2019**

Date of Issue: March 1, 2009

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2009 Series S118 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 118 have been set as follows:
.65% for the year beginning March 1, 2011
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

Note: The amount outstanding for Series S118 does not include future purchases of bonds through the New Canada Savings Bonds Payroll Program estimated to be $5,994,201.

S119 **2009 Series Maturing April 1, 2019**

Date of Issue: April 1, 2009

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2009 Series S119 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 119 have been set as follows:
.65% for the year beginning April 1, 2011
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S120 **2009 Series Maturing November 1, 2019**

Date of Issue: November 1, 2009

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2009 Series S120 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 120 have been set as follows:
.50% for the year beginning November 1, 2011
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

Note: The amount outstanding for Series S120 does not include future purchases of bonds through the New Canada Savings Bonds Payroll Program estimated to be $1,804,567,461.

S121 **2009 Series Maturing December 1, 2019**

Date of Issue: December 1, 2009

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2009 Series S121 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 121 have been set as follows:
.50% for the year beginning December 1, 2011
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S122 **2010 Series Maturing January 1, 2020**

Date of Issue: January 1, 2010

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2010 Series S122 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 122 have been set as follows:
.65% for the year beginning January 1, 2011
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S123 **2010 Series Maturing February 1, 2020**

Date of Issue: February 1, 2010

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2010 Series S123 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 123 have been set as follows:
.65% for the year beginning February 1, 2011
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S124 **2010 Series Maturing March 1, 2020**

Date of Issue: March 1, 2010

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2010 Series S124 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 124 have been set as follows:
.65% for the year beginning March 1, 2011
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S125 **2010 Series Maturing April 1, 2020**

Date of Issue: April 1, 2010

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2010 Series S125 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 125 have been set as follows:
.65% for the year beginning April 1, 2011
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S126 **2010 Series Maturing November 1, 2020**

Date of Issue: November 1, 2010

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2010 Series S126 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 126 have been set as follows:
.50% for the year beginning November 1, 2011
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S127 **2010 Series Maturing December 1, 2020**

Date of Issue: December 1, 2010

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2010 Series S127 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
Interest rates for Series 127 have been set as follows:
.50% for the year beginning December 1, 2011
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S128 **2011 Series Maturing November 1, 2021**

Date of Issue: November 1, 2011

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2011 Series S128 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or through reinvestment of the face value and interest of the Canada Savings Bond and Canada Premium Bond issues maturing in 2011.

Simple and Compound Interest:
Interest rates for Series 128 have been set as follows:
.50% for the year beginning November 1, 2011
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

S129 **2011 Series Maturing December 1, 2021**

Date of Issue: December 1, 2011

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2011 Series S129 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or through reinvestment of the face value and interest of the Canada Savings Bond and Canada Premium Bond issues maturing in 2011.

Simple and Compound Interest:
Interest rates for Series 129 have been set as follows:
.50% for the year beginning December 1, 2011
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.1

Section 3.2 - Canada Premium Bonds

General Characteristics

The following general characteristics apply to Canada Premium Bonds (CPBs):

- Principal and accrued interest, if applicable, will be paid without charge in lawful money of Canada at any office in Canada of an authorized redemption or sales agent.
- Canada Premium Bonds can be redeemed on any annual anniversary of the issue date or during the 30 days thereafter, or at any time after maturity. If Canada Premium Bonds are redeemed during the 30 days following the annual anniversary of the issue date, no interest will be earned for the period following the annual anniversary date.
- Redemption values for the current year are available in the Redemption Value Tables (Form S40) published regularly (or as required) by the Bank of Canada.
- Interest rates announced are guaranteed. However, if market conditions warrant, the rates can at any time be increased for a specified period.
- Canada Premium Bonds are non-transferable and non-assignable except in certain specific circumstances.
- Canada Premium Bonds are non-callable.
- Since November 1998, beginning with Series P3, Canada Premium Bonds are issued in two forms: Regular Interest "R" Bonds and Compound Interest "C" Bonds.

Interest Payments:

Regular Interest "R" Bonds (beginning with Series P3)
Regular Interest Bonds will accrue simple interest monthly, based on the monthly closing principal balance outstanding and the interest will be credited on each annual anniversary of the issue date for a particular series until the earlier of maturity of that particular series or redemption by the registered owner. Simple interest shall be payable to the registered owner at the time of redemption if prior to maturity, or on an annual basis until maturity.

Compound Interest "C" Bonds
Compound Interest Bonds will accrue, in addition to simple interest, compound interest monthly based on the monthly closing credited interest balance outstanding for a particular series until the earlier of maturity of that particular series or redemption by the registered owner. Accrued interest will be credited on each annual anniversary of the issue date for a particular series until the earlier of maturity of that particular series or redemption by the registered owner. Compound interest shall initially be payable only on or after thirteen months from the date of issue. Simple and compound interest shall be payable to the registered owner at the time of redemption.

Denominations and Serial Letters:

	$100	$300	$500	$1,000	$5,000	$10,000
Regular Interest (RS)	-	J	Z	M	V	L
Compound Interest (CS)	F	N	G	P	R	K

Closing of Books for Interest (R Bonds):
Last business day of the 10th month following the issue date of the bond or anniversary of the issue date.

Valid Forms of Registration:
Canada Premium Bonds of all series can only be registered in the names of bona fide residents of Canada in the following manner:

a) in the name of one or more individuals in his/her or their own right, whether adult or minor, and if more than one individual owns the Bonds, with right of survivorship*;
b) in the name of the trust governed by The Canada Retirement Savings Plan or The Canada Retirement Income Fund;
c) in the name of a trust governed by
   (i) a Deferred Profit Sharing Plan (DPSP);
   (ii) an Employee Profit Sharing Plan (EPSP);
   (iii) a Registered Retirement Savings Plan (RRSP);
   (iv) a Registered Pension Plan (RPP);
   (v) a Registered Retirement Income Fund (RRIF);
   (vi) a Registered Education Savings Plan (RESP);
   (vii) a Tax Free Savings Account (TFSA);
   within the meaning assigned to these expressions by the *Income Tax Act* (Canada) and relevant provincial legislation;
d) in any other form of registration which may be acceptable to the Minister of Finance; or
e) in the name of CDS.

*Province of Quebec: The term "with right of survivorship" is not applicable under current law.

Table 3.2				
Maturity Date	Issue	Series	Amount Outstanding ($)	Page
2018 November 1	1998	P3	277,806,370	97
2018 December 1	1998	P4	31,521,297	97
2019 January 1	1999	P5	7,887,227	97
2019 February 1	1999	P6	5,576,620	98
2019 March 1	1999	P7	26,310,946	98
2019 April 1	1999	P8	17,211,684	99
2019 November 1	1999	P9	99,807,820	99
2019 December 1	1999	P10	30,843,919	99
2020 January 1	2000	P11	11,833,816	100
2020 February 1	2000	P12	9,044,642	100
2020 March 1	2000	P13	21,447,032	100
2020 April 1	2000	P14	25,263,008	101
2012 January 1	2002	P23	11,553,354	101
2012 February 1	2002	P24	9,834,901	101
2012 March 1	2002	P25	50,436,692	102
2012 April 1	2002	P26	23,059,660	102
2012 November 1	2002	P27	574,948,285	102
2012 December 1	2002	P28	115,077,919	103
2013 January 1	2003	P29	47,854,279	103
2013 February 1	2003	P30	7,787,770	103
2013 March 1	2003	P31	37,932,792	104
2013 April 1	2003	P32	32,710,880	104
2013 February 1	2003	P33	17,120,696	104
2013 November 1	2003	P34	457,574,252	105
2013 December 1	2003	P35	102,793,433	105
2014 January 1	2004	P36	37,528,086	105
2014 February 1	2004	P37	24,534,650	106
2014 March 1	2004	P38	33,662,368	106
2014 April 1	2004	P39	18,017,299	106
2014 November 1	2004	P40	132,317,804	107
2014 December 1	2004	P41	32,353,043	107
2015 January 1	2005	P42	11,195,776	107
2015 February 1	2005	P43	5,599,649	108
2015 March 1	2005	P44	6,874,405	108
2015 April 1	2005	P45	5,879,755	108
2015 November 1	2005	P46	76,598,676	109
2015 December 1	2005	P47	31,942,447	109
2016 January 1	2006	P48	10,379,182	109
2016 February 1	2006	P49	10,518,228	110

2016 March 1	2006	P50	10,878,277	110
2016 April 1	2006	P51	11,672,683	110
2016 November 1	2006	P52	73,504,342	111
2016 December 1	2006	P53	19,038,457	111
2017 January 1	2007	P54	5,698,675	111
2017 February 1	2007	P55	4,287,268	112
2017 March 1	2007	P56	27,864,527	112
2017 April 1	2007	P57	19,049,788	112
2017 November 1	2007	P58	69,702,979	113
2017 December 1	2007	P59	17,289,208	113
2018 January 1	2008	P60	4,671,446	113
2018 February 1	2008	P61	4,806,897	114
2018 March 1	2008	P62	10,474,267	114
2018 April 1	2008	P63	13,096,070	114
2018 November 1	2008	P64	137,454,467	115
2018 December 1	2008	P65	81,580,662	115
2019 January 1	2009	P66	66,197,251	115
2019 February 1	2009	P67	25,295,621	116
2019 March 1	2009	P68	27,600,275	116
2019 April 1	2009	P69	30,495,640	116
2019 November 1	2009	P70	82,318,518	117
2019 December 1	2009	P71	46,607,591	117
2020 January 1	2010	P72	16,791,891	117
2020 February 1	2010	P73	14,158,756	118
2020 March 1	2010	P74	12,087,536	118
2020 April 1	2010	P75	9,495,442	118
2020 November 1	2010	P76	97,846,199	119
2020 December 1	2010	P77	68,166,198	119
2021 November 1	2011	P78	121,617,708	119
2021 December 1	2011	P79	55,433,737	120
TOTAL			**3,675,823,033**	

P3 **1998 Series Maturing November 1, 2018**

Date of Issue: November 1, 1998

Limit of Holdings:
A registered owner may not hold or have a total interest in the 1998 Series P3 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner or through reinvestment of the face value and interest of the Canada Savings Bond issue maturing in 1998.

Simple and Compound Interest:
1.00% for the year beginning November 1, 2011
1.20% for the year beginning November 1, 2012
1.40% for the year beginning November 1, 2013

Outstanding: Refer to Table 3.2

Note: 10 year maturity extension to CPB Series P3 until November 1, 2018

P4 **1998 Series Maturing December 1, 2018**

Date of Issue: December 1, 1998

Limit of Holdings:
A registered owner may not hold or have a total interest in the 1998 Series P4 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.00% for the year beginning December 1, 2011
1.20% for the year beginning December 1, 2012
1.40% for the year beginning December 1, 2013

Outstanding: Refer to Table 3.2

Note: 10 year maturity extension to CPB Series P4 until December 1, 2018

P5 **1999 Series Maturing January 1, 2019**

Date of Issue: January 1, 1999

Limit of Holdings:
A registered owner may not hold or have a total interest in the 1999 Series P5 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
2.65% for the year beginning January 1, 2011
1.00% for the year beginning January 1, 2012
1.20% for the year beginning January 1, 2013
1.40% for the year beginning January 1, 2014

Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.2

Note: 10 year maturity extension to CPB Series P5 until January 1, 2019

P6 **1999 Series Maturing February 1, 2019**

Date of Issue: February 1, 1999

Limit of Holdings:
A registered owner may not hold or have a total interest in the 1999 Series P6 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
2.05% for the year beginning February 1, 2011
1.00% for the year beginning February 1, 2012
1.20% for the year beginning February 1, 2013
1.40% for the year beginning February 1, 2014

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

Note: 10 year maturity extension to CPB Series P6 until February 1, 2019

P7 **1999 Series Maturing March 1, 2019**

Date of Issue: March 1, 1999

Limit of Holdings:
A registered owner may not hold or have a total interest in the 1999 Series P7 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
2.05% for the year beginning March 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

Note: 10 year maturity extension to CPB Series P7 until March 1, 2019

P8 **1999 Series Maturing April 1, 2019**

Date of Issue: April 1, 1999

Limit of Holdings:
A registered owner may not hold or have a total interest in the 1999 Series P8 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.70 % for the year beginning April 1, 2011
Rates for the remaining years to maturity will be announced at a future time

Outstanding: Refer to Table 3.2

Note: 10 year maturity extension to CPB Series P8 until April 1, 2019

P9 **1999 Series Maturing November 1, 2019**

Date of Issue: November 1, 1999

Limit of Holdings:
A registered owner may not hold or have a total interest in the 1999 Series P9 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.80% for the year beginning November 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

Note: 10 year maturity extension to CPB Series P9 until November 1, 2019

P10 **1999 Series Maturing December 1, 2019**

Date of Issue: December 1, 1999

Limit of Holdings:
A registered owner may not hold or have a total interest in the 1999 Series P10 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.80% for the year beginning December 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

Note: 10 year maturity extension to CPB Series P10 until December 1, 2019

P11 **2000 Series Maturing January 1, 2020**

Date of Issue: January 1, 2000

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2000 Series P11 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.40% for the year beginning January 1, 2011
1.80% for the year beginning January 1, 2012
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

Note: 10 year maturity extension to CPB Series P11 until January 1, 2020

P12 **2000 Series Maturing February 1, 2020**

Date of Issue: February 1, 2000

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2000 Series P12 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.40% for the year beginning February 1, 2011
1.80% for the year beginning February 1, 2012
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

Note: 10 year maturity extension to CPB Series P12 until February 1, 2020

P13 **2000 Series Maturing March 1, 2020**

Date of Issue: March 1, 2000

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2000 Series P13 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.40% for the year beginning March 1, 2011
1.80% for the year beginning March 1, 2012
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

Note: 10 year maturity extension to CPB Series P13 until March 1, 2020

P14 **2000 Series Maturing April 1, 2020**

Date of Issue: April 1, 2000

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2000 Series P14 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.40% for the year beginning April 1, 2011
1.80% for the year beginning April 1, 2012
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

Note: 10 year maturity extension to CPB Series P14 until April 1, 2020

P23 **2002 Series Maturing January 1, 2012**

Date of Issue: January 1, 2002

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2002 Series P23 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.10% for the year beginning January 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P24 **2002 Series Maturing February 1, 2012**

Date of Issue: February 1, 2002

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2002 Series P24 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.10% for the year beginning February 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P25 **2002 Series Maturing March 1, 2012**

Date of Issue: March 1, 2002

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2002 Series P25 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.40% for the year beginning March 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P26 **2002 Series Maturing April 1, 2012**

Date of Issue: April 1, 2002

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2002 Series P26 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.40% for the year beginning April 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P27 **2002 Series Maturing November 1, 2012**

Date of Issue: November 1, 2002

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2002 Series P27 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.40% for the year beginning November 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P28 **2002 Series Maturing December 1, 2012**

Date of Issue: December 1, 2002

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2002 Series P28 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.40% for the year beginning December 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P29 **2003 Series Maturing January 1, 2013**

Date of Issue: January 1, 2003

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2003 Series P29 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.10% for the year beginning January 1, 2011
1.40% for the year beginning January 1, 2012
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P30 **2003 Series Maturing February 1, 2013**

Date of Issue: February 1, 2003

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2003 Series P30 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.10% for the year beginning February 1, 2011
1.40% for the year beginning February 1, 2012
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P31 **2003 Series Maturing March 1, 2013**

Date of Issue: March 1, 2003

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2003 Series P31 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.10% for the year beginning March 1, 2011
1.40% for the year beginning March 1, 2012

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P32 **2003 Series Maturing April 1, 2013**

Date of Issue: April 1, 2003

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2003 Series P32 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.10% for the year beginning April 1, 2011
1.40% for the year beginning April 1, 2012

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P33 **2003 Series Maturing February 1, 2013**

Date of Issue: February 1, 2003

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2003 Series P33 in excess of $200,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.10% for the year beginning February 1, 2011
1.40% for the year beginning February 1, 2012
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P34 **2003 Series Maturing November 1, 2013**

Date of Issue: November 1, 2003

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2003 Series P34 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.10% for the year beginning November 1, 2011
1.20% for the year beginning November 1, 2012

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P35 **2003 Series Maturing December 1, 2013**

Date of Issue: December 1, 2003

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2003 Series P35 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.00% for the year beginning December 1, 2011
1.20% for the year beginning December 1, 2012

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P36 **2004 Series Maturing January 1, 2014**

Date of Issue: January 1, 2004

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2004 Series P36 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
2.65% for the year beginning January 1, 2011
1.00% for the year beginning January 1, 2012
1.20% for the year beginning January 1, 2013

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P37 **2004 Series Maturing February 1, 2014**

Date of Issue: February 1, 2004

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2004 Series P37 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
2.05% for the year beginning February 1, 2011
1.00% for the year beginning February 1, 2012
1.20% for the year beginning February 1, 2013
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P38 **2004 Series Maturing March 1, 2014**

Date of Issue: March 1, 2004

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2004 Series P38 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
2.05% for the year beginning March 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P39 **2004 Series Maturing April 1, 2014**

Date of Issue: April 1, 2004

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2004 Series P39 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.70% for the year beginning April 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P40 **2004 Series Maturing November 1, 2014**

Date of Issue: November 1, 2004

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2004 Series P40 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.40% for the year beginning November 1, 2011
1.70% for the year beginning November 1, 2012
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P41 **2004 Series Maturing December 1, 2014**

Date of Issue: December 1, 2004

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2004 Series P41 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.40% for the year beginning December 1, 2011
1.70% for the year beginning December 1, 2012
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P42 **2005 Series Maturing January 1, 2015**

Date of Issue: January 1, 2005

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2005 Series P42 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.10% for the year beginning January 1, 2011
1.40% for the year beginning January 1, 2012
1.70% for the year beginning January 1, 2013
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P43 **2005 Series Maturing February 1, 2015**

Date of Issue: February 1, 2005

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2005 Series P43 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.10% for the year beginning February 1, 2011
1.40% for the year beginning February 1, 2012
1.70% for the year beginning February 1, 2013
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P44 **2005 Series Maturing March 1, 2015**

Date of Issue: March 1, 2005

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2005 Series P44 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.10% for the year beginning March 1, 2011
1.40% for the year beginning March 1, 2012
1.70% for the year beginning March 1, 2013
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P45 **2005 Series Maturing April 1, 2015**

Date of Issue: April 1, 2005

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2005 Series P45 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.10% for the year beginning April 1, 2011
1.40% for the year beginning April 1, 2012
1.70% for the year beginning April 1, 2013

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P46 **2005 Series Maturing November 1, 2015**

Date of Issue: November 1, 2005

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2005 Series P46 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or if they are purchased with the proceeds of a maturing series.

Simple and Compound Interest:
1.00% for the year beginning November 1, 2011
1.20% for the year beginning November 1, 2012
1.40% for the year beginning November 1, 2013

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P47 **2005 Series Maturing December 1, 2015**

Date of Issue: December 1, 2005

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2005 Series P47 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or if they are purchased with proceeds of a maturing series.

Simple and Compound Interest:
1.00% for the year beginning December 1, 2011
1.20% for the year beginning December 1, 2012
1.40% for the year beginning December 1, 2013

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P48 **2006 Series Maturing January 1, 2016**

Date of Issue: January 1, 2006

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2006 Series P48 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
2.65% for the year beginning January 1, 2011
1.00% for the year beginning January 1, 2012
1.20% for the year beginning January 1, 2013
1.40% for the year beginning January 1, 2014
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P49 **2006 Series Maturing February 1, 2016**

Date of Issue: February 1, 2006

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2006 Series P49 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
2.05% for the year beginning February 1, 2011
1.00% for the year beginning February 1, 2012
1.20% for the year beginning February 1, 2013
1.40% for the year beginning February 1, 2014

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P50 **2006 Series Maturing March 1, 2016**

Date of Issue: March 1, 2006

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2006 Series P50 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
2.05% for the year beginning March 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P51 **2006 Series Maturing April 1, 2016**

Date of Issue: April 1, 2006

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2006 Series P51 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.70% for the year beginning April 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P52 **2006 Series Maturing November 1, 2016**

Date of Issue: November 1, 2006

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2006 Series P52 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.80% for the year beginning November 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P53 **2006 Series Maturing December 1, 2016**

Date of Issue: December 1, 2006

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2006 Series P53 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.80% for the year beginning December 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P54 **2007 Series Maturing January 1, 2017**

Date of Issue: January 1, 2007

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2007 Series P54 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.40% for the year beginning January 1, 2011
1.80% for the year beginning January 1, 2012
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P55 **2007 Series Maturing February 1, 2017**

Date of Issue: February 1, 2007

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2007 Series P55 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.40% for the year beginning February 1, 2011
1.80% for the year beginning February 1, 2012
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P56 **2007 Series Maturing March 1, 2017**

Date of Issue: March 1, 2007

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2007 Series P56 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.40% for the year beginning March 1, 2011
1.80% for the year beginning March 1, 2012
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P57 **2007 Series Maturing April 1, 2017**

Date of Issue: April 1, 2007

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2007 Series P57 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.40% for the year beginning April 1, 2011
1.80% for the year beginning April 1, 2012
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P58 **2007 Series Maturing November 1, 2017**

Date of Issue: November 1, 2007

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2007 Series P58 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.40% for the year beginning November 1, 2011
1.70% for the year beginning November 1, 2012
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P59 **2007 Series Maturing December 1, 2017**

Date of Issue: December 1, 2007

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2007 Series P59 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.40% for the year beginning December 1, 2011
1.70% for the year beginning December 1, 2012
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P60 **2008 Series Maturing January 1, 2018**

Date of Issue: January 1, 2008

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2008 Series P60 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.10% for the year beginning January 1, 2011
1.40% for the year beginning January 1, 2012
1.70% for the year beginning January 1, 2013
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P61 **2008 Series Maturing February 1, 2018**

Date of Issue: February 1, 2008

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2008 Series P61 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.10% for the year beginning February 1, 2011
1.40% for the year beginning February 1, 2012
1.70% for the year beginning February 1, 2013
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P62 **2008 Series Maturing March 1, 2018**

Date of Issue: March 1, 2008

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2008 Series P62 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.10% for the year beginning March 1, 2011
1.40% for the year beginning March 1, 2012
1.70% for the year beginning March 1, 2013

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P63 **2008 Series Maturing April 1, 2018**

Date of Issue: April 1, 2008

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2008 Series P63 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.10% for the year beginning April 1, 2011
1.40% for the year beginning April 1, 2012
1.70% for the year beginning April 1, 2013

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P64 **2008 Series Maturing November 1, 2018**

Date of Issue: November 1, 2008

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2008 Series P64 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.00% for the year beginning November 1, 2011
1.20% for the year beginning November 1, 2012
1.40% for the year beginning November 1, 2013

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P65 **2008 Series Maturing December 1, 2018**

Date of Issue: December 1, 2008

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2008 Series P65 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.00% for the year beginning December 1, 2011
1.20% for the year beginning December 1, 2012
1.40% for the year beginning December 1, 2013

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P66 **2009 Series Maturing January 1, 2019**

Date of Issue: January 1, 2009

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2009 Series P66 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
2.65% for the year beginning January 1, 2011
1.00% for the year beginning January 1, 2012
1.20% for the year beginning January 1, 2013
1.40% for the year beginning January 1, 2014
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P67 **2009 Series Maturing February 1, 2019**

Date of Issue: February 1, 2009

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2009 Series P67 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
2.05% for the year beginning February 1, 2011
1.00% for the year beginning February 1, 2012
1.20% for the year beginning February 1, 2013
1.40% for the year beginning February 1, 2014

Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P68 **2009 Series Maturing March 1, 2019**

Date of Issue: March 1, 2009

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2009 Series P68 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
2.05% for the year beginning March 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P69 **2009 Series Maturing April 1, 2019**

Date of Issue: April 1, 2009

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2009 Series P69 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.70% for the year beginning April 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P70 **2009 Series Maturing November 1, 2019**

Date of Issue: November 1, 2009

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2009 Series P70 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.80% for the year beginning November 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P71 **2009 Series Maturing December 1, 2019**

Date of Issue: December 1, 2009

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2009 Series P71 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.80% for the year beginning December 1, 2011
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P72 **2010 Series Maturing January 1, 2020**

Date of Issue: January 1, 2010

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2010 Series P72 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.40% for the year beginning January 1, 2011
1.80% for the year beginning January 1, 2012
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P73 **2010 Series Maturing February 1, 2020**

Date of Issue: February 1, 2010

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2010 Series P73 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.40% for the year beginning February 1, 2011
1.80% for the year beginning February 1, 2012
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P74 **2010 Series Maturing March 1, 2020**

Date of Issue: March 1, 2010

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2010 Series P74 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.40% for the year beginning March 1, 2011
1.80% for the year beginning March 1, 2012
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P75 **2010 Series Maturing April 1, 2020**

Date of Issue: April 1, 2010

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2010 Series P75 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.40% for the year beginning April 1, 2011
1.80% for the year beginning April 1, 2012
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P76 **2010 Series Maturing November 1, 2020**

Date of Issue: November 1, 2010

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2010 Series P76 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.40% for the year beginning November 1, 2011
1.70% for the year beginning November 1, 2012
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P77 **2010 Series Maturing December 1, 2020**

Date of Issue: December 1, 2010

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2010 Series P77 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner.

Simple and Compound Interest:
1.40% for the year beginning December 1, 2011
1.70% for the year beginning December 1, 2012
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P78 **2011 Series Maturing November 1, 2021**

Date of Issue: November 1, 2011

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2011 Series P78 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or through reinvestment of the face value and interest of the Canada Savings Bond and Canada Premium Bond issues maturing in 2011.

Simple and Compound Interest:
1.00% for the year beginning November 1, 2011
1.20% for the year beginning November 1, 2012
1.40% for the year beginning November 1, 2013
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

P79 **2011 Series Maturing December 1, 2021**

Date of Issue: December 1, 2011

Limit of Holdings:
A registered owner may not hold or have a total interest in the 2011 Series P79 in excess of $500,000 principal amount per type of registration, except where bonds in excess of this amount are acquired by survivorship or inheritance upon the death of the registered owner, or through reinvestment of the face value and interest of the Canada Savings Bond and Canada Premium Bond issues maturing in 2011.

Simple and Compound Interest:
1.00% for the year beginning December 1, 2011
1.20% for the year beginning December 1, 2012
1.40% for the year beginning December 1, 2013
Rates for the remaining years to maturity will be announced at a future time.

Outstanding: Refer to Table 3.2

Section 3.3 - Canada Pension Plan Investment Fund

General Characteristics and Outstanding Amount

Date of Maturity:

Non-marketable obligations issued to the Canada Pension Plan Investment Fund are non-negotiable, non-assignable and non-transferable. Term maturity is 20 years, or such lesser period as may, from time to time, be fixed by the Minister of Finance on the recommendation of the Office of the Superintendent of Financial Institutions. Obligations are redeemable in whole or in part before maturity only at the option of the Minister of Finance.

Exchange Provisions:

Subject to the provisions of the *Canada Pension Plan Act* any series of bonds issued during any consecutive period of not more than 12 months may be consolidated into a single issue of an equal aggregate amount.

Call Provisions: Non-callable

Issue Price: 100.00

Interest Payable: April 1 and October 1

Outstanding as at December 31, 2010	$26,881,000
Matured in 2011	$15,763,000
Outstanding as at December 31, 2011	$11,118,000